



STOCK INDICES	Closing	1D%
SENSEX	28946.23	+0.06%
NIFTY	8934.55	0.08
BSE MIDCAP	13365.59	-0.25%
CNX MIDCAP	16291.20	-0.26

Nifty Top Gainer			
<a href="#">BOSCHLTD</a>	22,760.05	3.32	22,028.50
<a href="#">BHARTIARTL</a>	364.9	1.3	360.2
<a href="#">INFRATEL</a>	309	1.26	305.15
<a href="#">YESBANK</a>	1,481.75	1.13	1,465.25
<a href="#">LT</a>	1,493.00	1.09	1,476.90

Nifty Top Loser			
<a href="#">TECHM</a>	476.5	-2.55	488.95
<a href="#">BPCL</a>	622.3	-1.54	632
<a href="#">GRASIM</a>	996	-1.34	1,009.50
<a href="#">ICICIBANK</a>	270.5	-1.1	273.5
<a href="#">NTPC</a>	156.7	-1.01	158.3

Securities Ban in Trade	
<b>JETAIRWAYS</b>	
<b>JINDALSTEL</b>	
<b>JPASSOCIAT</b>	
<b>RCOM</b>	

**Domestic-**

- **Aviation stocks:** Airlines are likely to close the outgoing financial year with 22-23 per cent traffic growth, making it one of the best for the sector, even though the pressure on their bottom line is increasing as oil prices are on a northward.
- **Coal India:** State-owned Coal India arm CCL on Saturday said that it will not go ahead with the proposed buyback plan worth Rs 1,001.8 crore.

**Corporate-**

- **NTPC:** State-run NTPC today said it has installed India's largest floating solar photovoltaic (PV) plant at Rajiv Gandhi Combined Cycle Power Plant (RGCCPP) at Kayamkulam in Kerala.
- **Adani Enterprises:** Adani Enterprises has applied for financing from an Australian infrastructure fund to build a rail line that is part of a \$16 billion coal project in the state of Queensland, Australia's resources minister said on Monday.
- **Tata Elxsi:** DiSTI Corporation has announced a strategic partnership with Tata Elxsi to deliver DiSTI's GL Studio UI products with Tata Elxsi software services.
- **Alkem Labs:** Drug firm Alkem Laboratories said the US health regulator has inspected its Baddi plant and issued three observations on account of violation of good manufacturing norms.
- **Gitanjali Gems:** Sebi will conduct a detailed probe into the role of Choksi group and other promoter entities of Gitanjali Gems in the matter of alleged irregularities in the trading of the company shares.
- **Bombay Burmah:** The company announced that it has issued commercial paper for an aggregate amount of Rs 50 crore on March 10, 2017 for 90 days and having maturity on 8 June 2017. India Ratings & Research has granted rating of A1+ for issue of commercial paper by the company. The announcement was made after market hours on Friday.

**Comments:**

*Benchmark indices settled the day flat and posted small weekly gains as investors stayed cautious ahead of assembly election results. Exit polls declared yesterday showed BJP ahead of other rival parties in all the five states.*



**WALLFORT**  
Financial Services Ltd.

14th March, 2017

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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