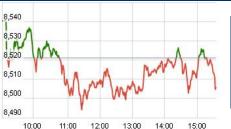
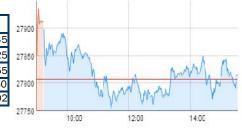




14th July 2016



Nifty	
Open	8540.45
High	8550.25
Low	8493.55
Close	8519.50
% Chg	0.02



27912.14 27928.76
27928.76
27752.14
27815.18
0.03

STOCK INDICES	Closing	1D%	
SENSEX	27815.18	+0.03	
NIFTY	8519.50	-0.02	
BSE MIDCAP	12049.52	-0.55	
CNX MIDCAP	14258.80	-0.61	
Nifty Top Gainer			
<u>TATASTEEL</u>	356.05	342.3	4.02
<u>GAIL</u>	392.55	378.25	3.78
ONGC	233.9	227.9	2.63
COALINDIA	324.25	317.05	2.27
<u>IDEA</u>	106.45	104.3	2.06
Nifty Top Loser			
POWERGRID	161.45	166.6	-3.09
BPCL	545.5	1,120.55	-2.64
INDUSINDBK	1,102.90	1,125.20	-1.98
<u>ULTRACEMCO</u>	3,426.00	3,487.30	-1.76
<u>LUPIN</u>	1,645.00	1,673.75	-1.72

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#### Domestic...

**Gems & jewellery stocks in focus:**In a relief to jewellers, the government increased Small Scale Industry (SSI) exemption limit to Rs. 10 crore from Rs. 6 crore, waived off the levy on sale of traded goods and relaxed various procedural norms.

### Corporate-

- TCS: Tata Consultancy Services, India's largest IT outsourcing firm, is expected to report 4.3 per cent quarter-on-quarter (QoQ) drop in net profit at Rs 6,065 crore for the quarter ended June 30 compared with Rs 6,342 crore reported for the year-ago period.
- Max India Ltd: The new Max India Ltd will be listed on the stock exchanges on Thursday, becoming the third company of the group to be traded on the bourses following the demerger.
- Axis Bank: India's third largest private sector bank and Vistara, India's fastest growing full service carrier have launched the contactless Axis Bank Vistara Credit Card on the VISA network platform.
- Hinduja Ventures: Hinduja Ventures Ltd has announced that it has acquired 43 lakh equity shares and 7.04 Crore Preference shares of Unit IMCL.
- L&T: L&T Infotech's Rs 1,243-crore IPO got oversubscribed 11.67 times, eliciting strong response with the number of applications crossing 1 million on the final day.
- SRS Ltd: SRS Ltd has announced that the Board of Directors of the Company
  at its meeting held on July 13, 2016, decided to withdraw the decision of SubDivision of Equity Shares of Rs. 10 each into Equity Shares of Re. 1 each.
- RIIL: Reliance Industrial Infrastructure Limited said its standalone net profit
  declined by 32 per cent to Rs 3.02 crore in the three-month period ended June
  30, 2016.
- Crompton Greaves: Crompton Greaves said that it has halted operations at its manufacturing unit at Mandideep in Madhya Pradesh after it was hit by heavy rains.
- HCC: Ajit Gulabchand led HCC, which currently is in corporate debt restructuring, has got bankers' approval for restructuring it further under the recent RBI guidelines on 'scheme for sustainable structuring of stressed assets (S4A) which will potentially provide the company relief on cash flows.

## Comments:-

Markets finished the session on a tepid note as participants turn cautious ahead of the June quarter earnings of IT majors TCS and Infosys who will come out with their results on July 14 and July 15, respectively.

Wallfort Research Page 1 of 2



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Wallfort Research Page 2 of 2