



**WALLFORT**  
Financial Services Ltd.



14th July, 2017

Wake-Up Call



STOCK INDICES	Closing	1D%
SENSEX	32037.28	+0.73%
NIFTY	9891.70	0.77
BSE MIDCAP	15153.54	+0.46%
CNX MIDCAP	18277.15	0.30

Nifty Top Gainer			
YESBANK	1,581.10	4.33	1,515.45
ITC	339.25	3.16	328.85
HINDALCO	205.4	2.39	200.6
BHARTIARTL	403.95	1.98	397.1
IBULHSGFIN	1,127.70	1.81	1,107.65

Nifty Top Loser			
IOC	382.05	-2.69	392.6
ONGC	159	-2.36	162.85
INFRATEL	411.5	-2.09	420.3
ASIANPAINT	1,122.25	-1.01	1,133.70
EICHERMOT	28,015.15	-0.86	28,258.5

#### Securities Ban in Trade

HDIL  
IBREALEST  
JPASSOCIAT  
JSWENERGY  
KSCL  
UJJIVAN

#### Domestic-Corporate-

- Infosys:** The IT major will report its June quarter numbers on Wednesday. Brokerage firm Motilal Oswal believes Infosys may post 4.5 per cent quarter-on-quarter (QoQ) fall in net profit at Rs 3,438 crore compared with Rs 3,603 crore profit reported for the sequential quarter ended March 31, 2016. The company's revenue may slip 0.43 per cent QoQ to Rs 17,654 crore.
- Bhushan Steel:** The National Company Law Tribunal (NCLT) on Thursday heard the bankruptcy petitions of Bhushan Steel and Bhushan Power and Steel. The court gave Bhushan Steel four more days.
- Infibeam:** ICICI Securities Primary Dealership today bought 1 lakh shares of e-commerce firm Infibeam Incorporation for over Rs 11 crore through open market transactions.
- Cyient:** Cyient has posted a 18.7 per cent rise in its June quarter net at Rs 87.8 crore from the Rs 74 crore in the year-ago period. The company's total income rose 8.6 per cent to Rs 907 crore during the reporting quarter.
- JSW Steel, Monnet Ispat:** State Bank of India is not in favour of a JSW Steel proposal in its current form to buy a controlling stake in debt-laden steelmaker Monnet Ispat. The bank informed the Mumbai bench of the National Company Law Tribunal (NCLT) on Thursday.
- Biocon:** The US Food and Drug Administration on Friday approved Biocon and US drug maker Mylan's proposed biosimilar breast cancer drug Trastuzumab, a move that opens doors for Bangalore based Biocon in the big league of US cancer drug market.
- Grasim Industries:** Grasim said that the Aditya Birla Group company is ready to sell fertiliser arm for close to ₹3000 crore, media reports suggested.

**Comments:** With the June CPI at 1.54%, its slowest pace in more than five years building pressure on the central bank to cut interest rate in their next monetary policy review meet and US Fed Chair Janet Yellen's dovish comments on gradually raising interest rates, the benchmark indices continued their bull run in today's trade.



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Wallfort Research is also available on Bloomberg <Code WFSR>

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