



STOCK INDICES	Closing	1D%
SENSEX	28353.54	-1.54
NIFTY	8715.60	-1.70
BSE MIDCAP	12951.89	-2.95
CNX MIDCAP	15135.25	-3.07

Nifty Top Gainer			
INFY	1,055.00	1,035.50	1.88
TECHM	464.1	458.3	1.27
WIPRO	482	480.65	0.28
TCS	2,358.00	2,352.45	0.24
RELIANCE	1,046.95	1,044.55	0.23

Nifty Top Loser			
HINDALCO	141.2	154.85	-8.81
YESBANK	1,199.50	1,276.25	-6.01
TATASTEEL	371.95	394.6	-5.74
BANKBARODA	162.1	171.95	-5.73
AMBUJACEM	260	272.65	-4.64

Securities in Ban for Trade			
CENTURYTEX			
DLF			
HDIL			
IBREALEST			
JINDALSTEL			
JISLJALEQS			
RCOM			

Domestic-

Corporate-

- **Wipro:** Country's third largest software services firm Wipro said it has partnered with Silicon Valley-based cybersecurity company Vectra Networks to offer an automated "threat hunting" platform to enterprises.
- **RIL:** The board of Reliance Jio Infocomm on Monday cleared raising Rs 15,000 crore via an issue of optionally convertible preference shares, replacing the rights issue for the same amount it had approved in July.
- **Reliance Communications:** The much-anticipated \$6-billion merger between Anil Ambani-led Reliance Communications (RCom) and Aircel is expected to be announced this week, paving the way for what would be the first in-market telecom merger of a national scale in the country.
- **Sun Pharmaceuticals:** The uproar over high drug prices in the US has come to hit Indian drug companies as Sun Pharmaceutical Industries unit Taro Pharmaceutical Industries has been summoned by the US Department of Justice (DOJ) over its pricing policy.
- **Idea Cellular:** Idea Cellular Monday said that it has decided to proactively expand Points of Interconnect (POIs) capacity with the release of 196 additional points that could now cater to Reliance Jio's over 6.5 million subscribers.
- **SpiceJet:** SpiceJet said that it is taking on a global market strategy to expand beyond its traditional markets and has got into an interline agreement with Germany's Hahn Air, which will enable the airline to now sell its flight tickets on Hahn Air's booking system, 'thus giving it a direct access to the global platform while easing passengers' travel worldwide.'
- **Mahindra CIE Automotive:** Automotive components supplier Mahindra CIE Automotive (MCAL) is reportedly all set to acquire Bangalore-based Bill Forge, a forged and machine components manufacturer, for about \$200 million, or Rs 1,300 crore.
- **HCC:** HCC has bagged an order worth Rs 181.65 crore from the Department of Atomic Energy to build high rise residential towers at Indira Gandhi Centre for Atomic Research at Kalpakkam in Tamil Nadu.

Comments: Indian stocks witnessed a sharp plunge on Monday after prospects of a rate hike by the US Federal Reserve during latter half of the month rattled global markets while commodities also slumped.



WALLFORT
Financial Services Ltd.

14th September, 2016

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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