



STOCK INDICES	Closing	1D%
SENSEX	24551.17	-1.02
NIFTY 50	7460.60	-1.04
BSE MIDCAP	10221.51	-0.79
NIFTY MIDCAP	12251.60	-0.76

Nifty Top Gainer			
SBIN	185.05	181.75	1.82
BANKBARODA	143.50	140.95	1.81
PNB	83.35	82.30	1.28
BOSCHLTD	18190.00	17991.00	1.11
TATASTEEL	300.00	296.70	1.11

Nifty Top Loser			
LUPIN	1,725.10	1,869.20	-7.71
HDFC	1,113.15	1,158.70	-3.93
ZEEL	384.85	400.50	-3.91
DRREDDY	3,133.00	3,233.65	-3.11
ITC	316.80	325.05	-2.54

Securities in Ban for Trade	
JINDALSTEL	
JISLJALEQS	

Domestic...

- **Real estate stocks in focus:** The Real Estate Bill has been passed by both the Houses of Parliament. The Bill will now be sent for the President's approval, after which it will become law.

Corporate...

- **SpiceJet Ltd:** The Delhi High Court passed an interim order paving the way for issuance of stock warrants in Spicejet to Kalanithi Maran and his Kal Airways Pvt Ltd (KAL) saying there was no impediment before BSE in considering their joint representation seeking approval of the warrant issue.
- **DLF:** Markets regulator Sebi today allowed foreign portfolio investors to invest in newly launched products – REITs, InvITs and AIFs – and also permitted them to acquire corporate bonds under default.
- **Adani Enterprises Ltd:** Parliament in the Australian state of Queensland agreed on Tuesday that Adani Enterprises Ltd should be granted "all state government approvals" to build one of the world's biggest coal mines.
- **Wipro** announced a strategic partnership with **Schneider Electric**, a global specialist in energy management and automated systems, to develop convergent solutions for India's Smart Cities.
- **TVS Motor Company Ltd** expects its domestic sales of two-wheelers to grow by 10 per cent in the coming fiscal. The company is set to log domestic two-wheeler sales of 1.85 lakh units per month by the end of 2015-16, a growth of about 8 per cent.
- **Uttam Galva Steels Ltd:** Lenders to Uttam Galva Steels Ltd have asked the company's promoters to consider bringing in a new investor to inject fresh equity into the company within a month.
- **RattanIndia Power Ltd:** Solar energy company RattanIndia Solar, part of the RattanIndia Group, on Tuesday said it has won a 50 megawatt (MW) solar project in a reverse e-auction at a tariff of Rs.4.43 per kilo-watt hour (kWh), months after tariffs in the sector fell below Rs.5.
- **Sterling Holidays Resorts** today informed exchange that the company has acquired Nature Trails Resorts Pvt Ltd, an adventure holiday company that operates resorts at five destinations in Maharashtra.
- **Indiabulls Real Estate Ltd** plans to raise Rs 100 crore through private placement of non-convertible debentures (NCDs).
- **Oil India, IOC:** National oil companies – ONGC Videsh Ltd, Oil India Ltd, Indian Oil Corporation Ltd and Bharat PetroResources - and Russia's Rosneft will sign memorandums of understanding and agreements on Wednesday to increase India's participation in the Siberian oil and gas fields.
- **HCL Technologies** wins contract worth Rs 60 crore to upgrade RBI's IT infrastructure.
- **Alphageo India** wins order worth Rs 102 crore from Oil India.
- **A2Z Infra** settles Rs 26 crore loan with Barclays PLC for Rs 4 crore.
- **Lux Industries** board to consider split.
- **NCC** entered into a share sale agreement with Sembcorp.
- **Thomas Cook** subsidiary Sterling holidays acquires Nature Trails (amount undisclosed).
- **Rana Sugars** board meeting to consider sale of power units to Uttar Pradesh to Rana Energy & Rana Green Power.

Our Comments:

Indian share indices closed lower dragged by pharma shares after the government notified a ban on about 300 fixed dose combination (FDC) drugs.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

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