



STOCK INDICES	Closing	1D%	
SENSEX	25653.23	0.64	
NIFTY	7860.75	0.59	
BSE MIDCAP	11189.07	0.30	
CNX MIDCAP	13140.70	0.08	
<b>Nifty Top Gainer</b>			
YESBANK	987.10	950.55	3.85
INFRADEL	387.80	374.90	3.44
BOSCHLTD	21350.00	20676.15	3.26
ITC	329.75	319.35	3.26
DRREDDY	2991.05	2917.20	2.53
<b>Nifty Top Loser</b>			
BANKBARODA	142.05	155.10	-8.41
SBIN	177.15	184.85	-4.17
CIPLA	521.90	531.70	-1.84
ADANI PORTS	185.55	188.55	-1.59
IDEA	112.10	113.55	-1.28
<b>Securities in Ban for Trade</b>			
IBREALEST			
JINDALSTEL			
ORIENTBANK			

**Domestic...**

- **Oil companies in Focus:** Petrol price was hiked by 83 paise a litre and diesel by Rs 1.26 per litre on Monday, the second increase in rates this month. Rates were last hiked by Rs 1.06 a litre on petrol and Rs 2.94 a litre on diesel on May 1.

**Corporate...**

- **Pfizer:** Pfizer will acquire Anacor Pharmaceuticals Inc. in a deal valued at about \$5.2 billion. Anacor's topical treatment for eczema, called crisaborole, is currently under review by the Food and Drug Administration.
- **Wipro Limited:** The leading global information technology firm announced partnership with Xactly Corporation on Monday, a leading provider of enterprise-class, SaaS and cloud-based incentive solutions for employee and sales performance management.
- **TCS:** TCS a leading global IT services, consulting and business solutions organization, and Siemens are leveraging their longstanding partnership to expand and enhance the delivery of big data analytics to the global manufacturing industry.
- **Shasun Pharma:** Drug firm Strides Shasun has decided to divest the company's UK arm Shasun Pharma Solutions Ltd to its current management for an enterprise value of GBP 25 million (over Rs 240 crore).
- **L&T Finance:** Four years after acquiring Fidelity Mutual Fund in March 2012, L&T Finance Holdings is considering selling stake to a foreign partner.
- **JSW Steel:** Private steel firm JSW Steel has begun due diligence of Tata Steel UK with the board set to discuss assets on May 18.
- **Coal India & NTPC:** Coal India, world's largest coal miner and NTPC, the largest national power producer, formally inked a joint venture agreement for the revival of now defunct gas based Sindri and Gorakhpur plants of Fertilizer Corporation of India.
- **Sobha Developers:** The Board of Directors of the Sobha Ltd is scheduled on May 19, 2016, inter alia, to consider a proposal for buyback of equity shares of the Company.

**Our Comments:**

Indian Indices finished the first session of the week on a positive note as investors bought defensive stocks at lower and attractive valuations amid weakness in rupee.



**WALLFORT**  
Financial Services Ltd.

17<sup>th</sup> May 2016

# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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