

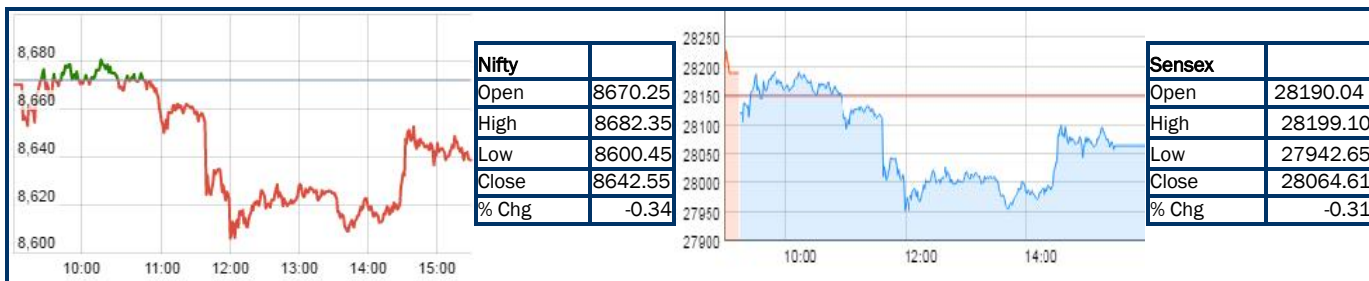


WALLFORT
Financial Services Ltd.



17th August, 2016

Wake-Up Call



STOCK INDICES	Closing	1D%
SENSEX	28064.61	-0.31
NIFTY	8642.55	-0.34
BSE MIDCAP	12823.70	+0.55
CNX MIDCAP	14881.55	0.45

Nifty Top Gainer			
CIPLA	554	515.95	7.37
ADANI PORTS	273.7	258.25	5.98
HINDALCO	154.45	146.35	5.53
BPCL	596	579.95	2.77
AMBUJACEM	269.5	264.5	1.89

Nifty Top Loser			
INFRATEL	350.6	366.1	-4.23
BOSCH LTD	23,965.20	24,548.30	-2.38
SUN PHARMA	782	800.55	-2.32
TECHM	482.3	493.35	-2.24
HCLTECH	796	814.2	-2.24

Securities in Ban for Trade

BANKINDIA
DISHTV
IBREALEST
INDIACEM
JETAIRWAYS
JINDALSTEL
JISLJALEQS
RCOM
WOCKPHARMA

Domestic...

IT stocks will be in focus as the increase in short-term visa fees for professionals instituted by the US last December is likely to stay. Washington has informed New Delhi that reversing a decision that is part of its Omnibus Bill is not possible.

Corporate-

- **Piramal Enterprises:** Ajay Piramal-promoted Piramal Enterprises said it has acquired United States-based Ash Stevens, a contract development and manufacturing company in an all-cash deal valued at nearly \$43 million, in addition to an earn-out consideration capped at \$10 million.
- **Cairn India:** British explorer Cairn Energy plc has initiated an international arbitration to seek \$5.6 billion in compensation from the Indian government in case a retrospective tax demand of Rs 29,047 crore is not quashed.
- **Sun Pharma:** Sun Pharmaceutical Industries today Virtuous Finance, part of the promoter group has pledged one crore shares of the company amounting to 0.42 per cent stake to State Bank of India.
- **Wipro :** Wipro on Tuesday said it has launched its Managed File Transfer as a Service (MFTaaS) platform on Microsoft Azure.
- **Tata Power:** The Tata Power on its Singapore-based subsidiary, Tata Power International, has completed the sale for its 50 per cent stake in OTP Geothermal to KS Orka Renewables for \$30 million.
- **Tata Motors :** Standard & Poor's Ratings Services (S&P) has raised its long-term corporate credit rating on Tata Motors to a better grade with less vulnerability of non payment based on the better performance of its British-arm Jaguar Land Rover (JLR).
- **Tayo Rolls Ltd:** The Board of Directors of Tayo Rolls Ltd at their meeting held on August 08, 2016 have decided, subject to the approval of the shareholders through Postal Ballot and e-voting, to allot 64,00,000 Lakh Redeemable Preference Shares of Rs. 100 each totaling to Rs. 64 crore to the promoters of the Company, namely Tata Steel Limited on preferential basis.
- **Bharti Airtel:** Indian telecom wars saw a broadside being fired by Reliance Jio Infocomm, which urged the regulator to take legal action against the country's top phone companies for violating licence terms by not providing enough interconnection points.

Comments: Benchmark indices snapped a two-day winning streak, amid a volatile trading session, with Infosys among the top losers after its key client Royal Bank of Scotland cancelled a project. Further, higher-than-expected increase in July wholesale price inflation and weak global cues also dampened sentiment.



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