



STOCK INDICES	Closing	1D%
SENSEX	27673.60	+0.11%
NIFTY	8583.40	0.12%
BSE MIDCAP	13419.62	+0.81%
CNX MIDCAP	15894.95	0.73%

Nifty Top Gainer			
GAIL	429.95	413.7	3.93
LT	1,474.40	1,438.40	2.5
TATAMTRDVR	361.95	354	2.25
TATAMOTORS	557	544.85	2.23
RELIANCE	1,078.70	1,057.15	2.04

Nifty Top Loser			
ZEEL	526.75	546.55	-3.62
INFRATEL	364.5	374.35	-2.63
INFY	1,025.40	1,052.35	-2.56
HINDUNILVR	844.05	862.05	-2.09
EICHERMOT	25,354.20	25,803.20	-1.74

Securities in Ban for Trade	
IBREALEST	
JINDALSTEL	

Domestic-

IOC, HPCL, BPCL: Petrol price was hiked by Rs 1.34 a litre, the fifth increase in two months, and diesel by Rs 2.37 a litre on back of spike in global rates.

Corporate-

- **Maruti Suzuki: Car market leader** Car market leader Maruti Suzuki is focusing attention on a new business that has shown exponential growth in the past five years. The company's spares and accessories business has grown at a CAGR of 19.3% in the last five years with FY15-16 showing nearly 19% growth.
- **Tata Steel:** Tata Steel expects steel demand to bounce back in the second half of the fiscal year, led by segments like passenger vehicle sales, construction and rural homes, in what perhaps marks the first upbeat remark from a top manufacturer about the domestic steel market that has been sagging for a year and half.
- **JSW Steel:** Nearly two years after shelving plans to acquire Italy's two biggest steel plants, Ilva and Luchni SpA, JSW Steel has decided to partner a consortium of bidders led by state-run Cassa Deposit e Prestiti, for the Ilva plant.
- **Amtek Auto:** Rating agency ICRA has downgraded rating for term loans of JMT Auto, a unit of ailing Amtek Auto Ltd (AAL), to 'BB-' from 'BB+', on adverse effect of the large-sized debt funded by foreign acquisitions.
- **SBI:** State Bank of India (SBI) will divest up to 5 per cent of its stake in its life insurance subsidiary SBI Life Insurance Co. Ltd.
- **Cipla:** Indian pharmaceutical major Cipla has signed a memorandum of agreement for South Africa's first biosimilars manufacturing facility to be set up at a cost of nearly USD 91 million.

Comments:- Benchmark indices ended marginally higher, amid a volatile trading session, after gains in oil & gas shares helped offset losses in Infosys and Hindustan Unilever.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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