



STOCK INDICES	Closing	1D%
SENSEX	32633.64	+0.62%
NIFTY	10230.85	0.62
BSE MIDCAP	16050.23	+0.52%
CNX MIDCAP	8009.95	0.26

Nifty Top Gainer			
BHARTIARTL	457	6.06	430.9
VEDL	335	4.23	321.4
INFRA TEL	467.5	3.9	449.95
M&M	1,367.00	3.15	1,325.30
TATAMOTORS	437.5	2.99	424.8

Nifty Top Loser			
GAIL	436.25	-2.18	445.95
BPCL	484.3	-1.48	491.6
ZEEL	510.2	-1.42	517.55
SUNPHARMA	533.35	-1.15	539.55
DRREDDY	2,354.50	-1.07	2,379.85

Securities Ban in Trade
DHFL
IBREALEST
INFIBEAM
JPASSOCIAT
JSWENERGY
RCOM
RELCAPITAL

Domestic-

Corporate-

- Bajaj Auto:** The two-wheeler maker is likely to report mixed set of numbers on Tuesday for the quarter ended September 30, 2017. There are expectations that revival in demand from rural markets on account of normal monsoons and early festive season will help the industry to post positive growth in Q2FY18. However, higher commodity prices will restrict margin expansion on a year-on-year basis.
- Wipro:** This IT major too will announce its quarterly earnings today. Brokerage firm Emkay Global Financial Services sees 4.50 per cent QoQ and 4 per cent year-on-year (YoY) dip in bottomline figures of WiproBSE - 0.62 % in Q2FY18. Operating profit margin of the company can be impacted by wage hike for a two month (effective in June).
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- ICICI General Insurance, Blue Dart:** The two companies, along with Tata Sponge and Bajaj Holding and a dozen other companies would be announcing their quarterly results today.
- Snowman Logistics:** BSE-listed Snowman Logistics bagged an exclusive deal from IKEA, the global home furnishing retail major, to manage backend operations of its in-store restaurants business in India. The value of the deal was not known.
- Pharma stocks:** A proposed amendment to the four-year-old Drug Price Control Order (DPCO) aims to bring non-scheduled drugs under price control by changing the pricesetting method, a move that pharmaceutical companies say will be detrimental to the industry's growth and kill competition.

Comments- The benchmark indices kicked off the holiday truncated week at record highs with the Nifty50 settling above 10,200 for the first time ever thanks to gains in index heavyweights Bharti Airtel and Mahindra & Mahindra. Asian markets advancing to a decade high also contributed to the



WALLFORT
Financial Services Ltd.

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Wake-Up Call

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