



STOCK INDICES	Closing	10%
SENSEX	33106.82	+1.06%
NIFTY	10214.75	0.96
BSE MIDCAP	10663.18	+0.99%
CNX MIDCAP	8354.40	0.80

Nifty Top Gainer			
INFY	989.95	4.01	951.8
BAJFINANCE	1,777.75	3.73	1,713.80
SBIN	333.95	2.77	324.95
AUROPHARMA	713.75	2.54	696.05
RELIANCE	905.25	2.44	883.7

Nifty Top Loser			
ADANI PORTS	398.1	-2.21	407.1
COALINDIA	269	-1.23	272.35
ULTRACEMCO	4,270.00	-0.85	4,306.70
BPCL	501.15	-0.7	504.7
ZEEL	537.7	-0.46	540.2

Securities Ban in Trade
DHFL
INDIACEM
INFIBEAM
JETAIRWAYS
JPASSOCIAT
JSWENERGY
KSCL
RCOM
RELCAPITAL

Domestic-Corporate-

- HDFC Standard Life:** HDFC Standard Life Insurance Company, which has recently concluded its Rs 8,695-crore initial public offering, will make debut on stock exchanges on Friday. The IPO, which was open for subscription on November 7-9, was subscribed 4.89 times at a price band of Rs 275-290 per share.
- Reliance Industries:** Reliance Industries is set to raise up to \$1.8 billion through a combination of offshore bonds and syndicated loans, with the business run by Asia's second-richest man seeking to reduce its high-cost debt.
- Sundram Fasteners:** TVS group's auto-component maker Sundram Fasteners has begun its electric vehicle (EV) journey with an order from Elon Musk-founded carmaker Tesla to supply key parts in gear transmission and equivalents of radiator caps in a development that the company believes will ignite its own gradual transition to the EV era
- Coal India:** The company considering raising prices to meet the cost of the 20 per cent wage hike. It last raised prices by 10 per cent in May last year. "Unless coal prices are hiked it would be very difficult to attain a decent profit this fiscal.
- PSU banks:** The Reserve Bank of India is likely to come up with a fresh list of around 50 loan accounts that are either under stress or close to being classified as nonperforming assets. The regulator may set a March 31 deadline for banks to find a resolution on these or commence bankruptcy proceedings against the borrowers.
- FMCG stocks:** The Union Cabinet has approved setting up of the proposed National Anti-profiteering Authority under goods and services tax (GST) to ensure consumers get the benefit of lower taxes under the new indirect tax regime.

Comments: The benchmark indices extended gains to settle higher on Thursday thanks to a rally in index heavyweights Infosys, State Bank of India, Reliance Industries, and TCS.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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