



WALLFORT
Financial Services Ltd.

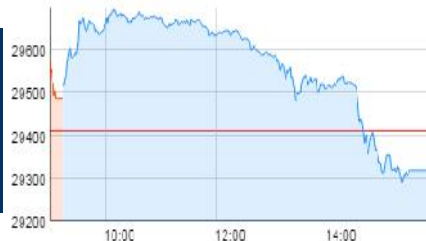


19th April, 2017

Wake-Up Call



Nifty	
Open	9163.00
High	9217.00
Low	9095.45
Close	9105.15
% Chg	-0.37



Sensex	
Open	29487.78
High	29701.19
Low	29286.38
Close	29319.10
% Chg	-0.32%

STOCK INDICES	Closing	1D%
SENSEX	29319.10	-0.32%
NIFTY	9105.15	-0.37
BSE MIDCAP	14296.13	-0.63%
CNX MIDCAP	17510.65	-0.68

Nifty Top Gainer			
AUROPHARMA	664.9	1.85	652.85
NTPC	161.65	1.48	159.3
IOC	430.1	1.33	424.45
HINDALCO	183.8	1.3	181.45
BANKBARODA	177.1	0.65	175.95

Nifty Top Loser			
	Closing	Previous	Change
TATASTEEL	448.5	-3.01	462.4
INFRADEL	334.75	-2.79	344.35
AMBUJACEM	240.05	-2.75	246.85
EICHERMOT	25,469.95	-2.51	26,125.4
COALINDIA	279.2	-2.31	285.8

Securities Ban in Trade

BHARATFIN
HDIL
IBREALEST
INFIBEAM
JPASSOCIAT
JSWENERGY
UJJIVAN

Domestic-Corporate-

- Nestle:** FMCG major Nestle has collaborated with Google and Paytm's e-commerce platform Paytm Mall to roll out promotions for new variants of Maggi noodles. Paytm Mall has created a special Maggi brand store to sell 'Maggi Masalas' from April 22 and Google will run an online contest for consumers to guess the new flavours by choosing the correct options and submitting their votes.
- Tata Steel:** Tata Steel is planning to write a cheque of £520 million (\$663 million) to its UK pensioners as a one-time settlement under a rarely used scheme, called the Regulated Apportionment Arrangement (RAA), said multiple sources aware of the development.
- NTPC:** India's largest power producer NTPC Ltd is considering pooling fixed charges for all its coal and gas based projects in a move that it claims will help maximise output from stations that generate low-cost electricity and reduce consumer tariffs.
- ZEEL:** Zee Entertainment Enterprises (ZEEL) has completed the acquisition of 80 per cent equity stake in Margo and consequently Margo has become a subsidiary of the company.
- NBCC:** The state-owned construction firm NBCC India on Tuesday signed an agreement with Poland's Bolix to import a building solution technology that could save energy consumption by up to 35 per cent for its projects. Bolix, a 100 per cent subsidiary of Berger Paints India, is a leading producer of external thermal insulation and composite systems (ETICS) solutions technology. Its revenue stood at 35 million euros last year.
- Nalco:** Government will open the first divestment account on Wednesday with up to 10 per cent stake sale in National Aluminium Company BSE 1.80 % (Nalco) and may mop up over Rs 600 crore. In an exchange filing Nalco told BSE that the promoters (government owns 74.58 percent and the rest with the public) will sell 5 per cent aggregating 9.67 crore equity shares, through an offer for sale (OFS). Nalco has an option to divest an equal quantity

Comments

The benchmark indices on Tuesday pared all intraday gains to slip in red after snapping three straight sessions of falls as the March quarter earnings season kicked off with banks rallying on expectations of robust earnings.



WALLFORT
Financial Services Ltd.

19th April, 2017

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

Disclaimer: This document has been prepared by the Research Division of Wallfort Financial Services Ltd. Mumbai, India (WFSL) and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of WFSL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security. The information contained in this report has been obtained from sources that are considered to be reliable. However, WFSL has not independently verified the accuracy or completeness of the same. Neither WFSL nor any of its affiliates, its directors or its employees accept any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein. Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/advisor. Either WFSL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication. We may from time to time solicit or perform investment banking or other services for any company mentioned in this document.

Disclosure: Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.