



STOCK INDICES	Closing	1D%
SENSEX	25704.61	-0.27
NIFTY	7890.75	-0.26
BSE MIDCAP	11202.69	-0.92
CNX MIDCAP	13198.50	0.36

Nifty Top Gainer			
SBIN	180.00	176.85	1.78
ONGC	213.65	210.25	1.62
LUPIN	1638.60	1613.00	1.59
LT	1309.10	1291.10	1.39
HCLTECH	741.00	732.30	1.19

Nifty Top Loser			
BOSCHLTD	21,070.0	21,603.30	-2.47
ZEEL	435.80	445.20	-2.11
BAJAJ-AUTO	2,460.25	2,506.55	-1.85
HEROMOTOCO	2,880.00	2,932.45	-1.79
M&M	1,322.50	1,341.95	-1.45

Securities in Ban for Trade	
IBREALEST	
JINDALSTEL	

**Domestic...**

**Corporate...**

- **Castrol India:** BP, the promoter of Castrol India, is looking to sell a stake worth up to \$287 million (nearly Rs 2,000 crore) in its Indian subsidiary though a block trade on Thursday.
- **UCO Bank & IOB:** The government may now look at combining three other state-run lenders UCO Bank, Bank of India and Indian Overseas Bank with stronger entities.
- **RIL:** Apple CEO Tim Cook and a team of top Reliance Industries executives have agreed to forge a long-term relationship which includes supplying a couple of million VoLTE iPhones that will work on Reliance Jio's upcoming 4G network.
- **Tata Motors:** LIC has increased its shareholding in the company from 4.91 per cent to 7.01 per cent through purchase of shares between January 8, 2013, and May 17, 2016.
- **Dr Reddy's Laboratories:** The drug firm Dr Reddy's Laboratories is recalling over 50,000 bottles of Ondansetron tablets made at the company's Bachupally plant in India, on account of failed impurities and degradation specifications.
- **V-Mart Retail:** Ace investor Ashish Dhawan and Morgan Stanley bought shares of V-Mart. According to a bulk deal data on the NSE, the former bought nine lakh shares and the latter one lakh shares at an average price of Rs 505.
- **Sun TV:** Sun TV will be on investors radar ahead of assembly election results. The company is owned by Kalanithi Maran, the grandnephew of DMK president M Karunanidhi. DMK is the opposition party in Tamil Nadu, currently ruled by the AIADMK.

**Our Comments:**

Despite recovery in late trades, benchmark indices ended marginally lower amid weak global cues, with auto shares leading the decline on failing an international safety test.



**WALLFORT**  
Financial Services Ltd.

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# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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