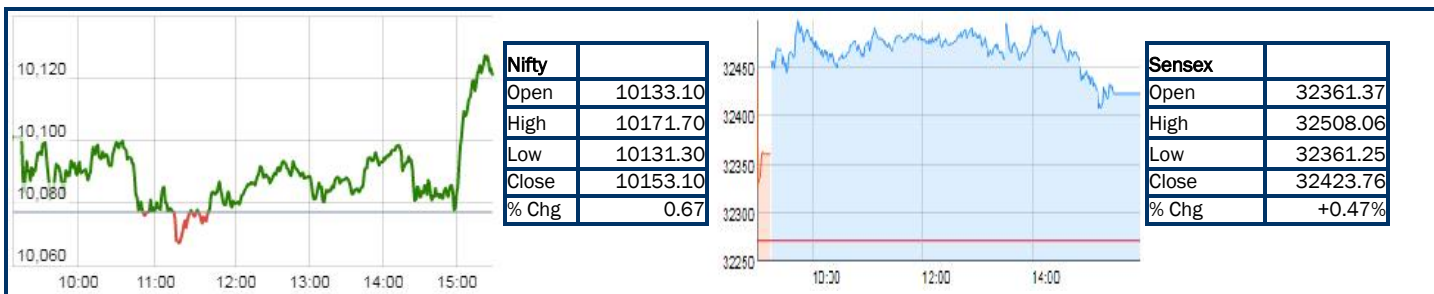




WALLFORT
Financial Services Ltd.



19th September, 2017



STOCK INDICES	Closing	1D%
SENSEX	32423.76	+0.47%
NIFTY	10153.10	0.67
BSE MIDCAP	16089.94	+0.73%
CNX MIDCAP	8031.65	1.22

Nifty Top Gainer			
INFRA TEL	391	4.55	374
BAJAJ-AUTO	3,138.00	3.71	3,025.60
IBULHSGFIN	1,305.00	3.08	1,265.95
HINDUNILVR	1,282.00	2.89	1,246.00
INDUSINDBK	1,743.00	2.57	1,699.35

Nifty Top Loser	Closing	Previous	Change
TATASTEEL	671.6	-1.09	679
ONGC	165.3	-0.9	166.8
TATAPOWER	83.6	-0.83	84.3
AMBUJACEM	282.3	-0.72	284.4
ITC	267.4	-0.71	269.3

DHFL
HDIL
IBREALEST
INFIBEAM
JPASSOCIAT
JSWENERGY
JUSTDIAL
WOCKPHARMA

Domestic-Corporate-

- **Bharti Airtel** : The telecom operator plans to spend more than . 32,000 crore in the next ` two fiscal years to expand its network and gain 3-4 percentage points in revenue market share, reports Gulveen Aulakh. The telco is unlikely to drop prices further in a bid to protect its average revenue per user.
- **Coal India (CIL)** : Coal India arm Mahanadi Coalfields can face a penalty of more than Rs 20,000 crore in the ` wake of a Supreme Court order that rendered all mineral production in violation of environmental laws illegal.
- **Glenmark** : Glenmark Pharmaceuticals plans to file close to 25 product applications annually over the next five years, the company's chairman has said. The Mumbai-based firm also expects to launch nearly 20 products annually.
- **M&M** : Mahindra & Mahindra and Ford have announced a strategic alliance to explore cooperation on products, technologies and distribution including future mobility programmes and electrification of cars, reports Ketan Thakkar.
- **Hotel Leela Venture** : The company on Monday said three directors, including two nominees of JM Financial Asset Reconstruction Company, have resigned from its board. The company's board of directors at their meeting held on Monday has accepted resignations of Vaddarse Prabhakar Shetty, Anil Ramchand Bhatia and Navnit Kulwantsingh Batheja with immediate effect, Hotel Leela Venture said.
- **Thomas Cook** : Witnessing a strong growth in leisure business in north India, Thomas Cook (India) has decided to expand its footprint in the region. "North India is a powerful source market for us and we are witnessing strong annual growth of over 25% across our leisure travel businesses lines.
- **Infosys** : Infosys senior vice president Sanjay Rajagopalan has resigned from his post, a month after Vishal Sikka stepped down as the company's MD and CEO.

Comments- The benchmark indices extended gains for the eight straight session on Monday with the Nifty50 setting at its record closing high thanks to gains n banking and auto stocks.



WALLFORT
Financial Services Ltd.

19th September, 2017

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

Disclaimer: This document has been prepared by the Research Division of Wallfort Financial Services Ltd. Mumbai, India (WFSL) and is meant for use by the recipient only as information and is not for circulation. This document is not to be reported or copied or made available to others without prior permission of WFSL. It should not be considered or taken as an offer to sell or a solicitation to buy or sell any security. The information contained in this report has been obtained from sources that are considered to be reliable. However, WFSL has not independently verified the accuracy or completeness of the same. Neither WFSL nor any of its affiliates, its directors or its employees accept any responsibility of whatsoever nature for the information, statements and opinion given, made available or expressed herein or for any omission therein. Recipients of this report should be aware that past performance is not necessarily a guide to future performance and value of investments can go down as well. The suitability or otherwise of any investments will depend upon the recipient's particular circumstances and, in case of doubt, advice should be sought from an independent expert/advisor. Either WFSL or its affiliates or its directors or its employees or its representatives or its clients or their relatives may have position(s), make market, act as principal or engage in transactions of securities of companies referred to in this report and they may have used the research material prior to publication. We may from time to time solicit or perform investment banking or other services for any company mentioned in this document.

Disclosure: Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.