



STOCK INDICES	Closing	1D%
SENSEX	26653.85	+0.38
NIFTY	8170.20	0.36
BSE MIDCAP	11359.06	-0.05
CNX MIDCAP	13359.25	0.00
Nifty Top Gainer		
BHARTIARTL	357.8	346.5 3.26
TATAMOTORS	463.65	454.35 2.05
TATAMTRDVR	311.5	305.85 1.85
HDFC	1,223.00	1,200.95 1.84
POWERGRID	157.15	154.6 1.65
Nifty Top Loser		
TATAPOWER	73.6	76.3 -3.54
INFRATEL	337.7	348.2 -3.02
SUNPHARMA	740.95	754.6 -1.81
TATASTEEL	325.2	330.5 -1.6
DRREDDY	3,000.00	3,048.25 -1.58
Securities in Ban for Trade		
CEATLTD		
IBREALEST		
JETAIRWAYS		
JPASSOCIAT		
RCOM		

Domestic...

- **Siemens:** German capital goods major Siemens will get a stronghold in the Indian wind energy, where it had a late entry, after signing an agreement with Spain's Gamesa to combine their wind energy business.
- **Maruti Suzuki & Subros:** Auto component maker Subros Ltd, which had to halt production at its Manesar plant after a fire broke out last month, today said it has resumed full supplies to Maruti Suzuki India (MSI).

Corporate...

- **HDFC Bank:** Private sector lender HDFC Bank will seek shareholders' nod to raise Rs 50,000 crore for affordable housing and infrastructure.
- **Rohta India:** Rohta India Ltd bondholders are forming a group to negotiate a debt restructuring after the software services provider failed to make interest payments, according to a document seen by Reuters on Friday.
- **Eros International:** Eros International Media Ltd (Eros International), a leading global company in the Indian film entertainment industry has announced today a television syndication deal for their new and catalogue films with Zee Network, one of India's leading television media and entertainment companies.
- **NTPC:** NTPC is planning to sell rupee-denominated offshore green bonds to raise up to \$250 million by the end of July as part of efforts by India.
- **Jaiprakash Power Ventures Ltd:** The company has announced that the Board of Directors at its meeting held on June 17, 2016, considered the recommendations of the Committee of Directors /Audit Committee.
- **Realty stocks in focus:** The Securities and Exchange Board of India (Sebi) has relaxed rules on Real Estate Investment Trusts (REITs) by allowing them to invest more in under-construction projects, rationalised unit holder consent on related party transactions and removed restrictions on special purpose vehicle (SPV) to invest in other SPVs holding the assets.

Comments:

Benchmark indices ended higher amid volatile trade, supported by firm global cues and favorable macro-economic data. However, investors have turned cautious over the likelihood of Britain leaving the European Union.



WALLFORT
Financial Services Ltd.

20th June 2016

Disclaimer: This Document has been prepared by Wallfort Research (Wallfort Financial Services LTD). The information, analysis and estimates contained herein are based on Wallfort Research assessment and have been obtained from sources believed to be reliable. This document is meant for the use of the intended recipient only. This document, at best, represents Wallfort Research opinion and is meant for general information only. Wallfort Research desk, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Wallfort Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Wallfort Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Wallfort Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document.

Disclosure: Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.

Wallfort Research is also available on Bloomberg <Code WFSR>