



STOCK INDICES	Closing	1D%
SENSEX	29518.74	-0.44%
NIFTY	9126.85	-0.36
BSE MIDCAP	13916.79	+0.17%
CNX MIDCAP	16962.25	0.36

Nifty Top Gainer			
AUROPHARMA	705	2.54	687.55
GRASIM	1,063.85	2.16	1,041.40
BHEL	171.5	1.69	168.65
EICHERMOT	25,051.30	1.46	24,691.4
COALINDIA	292.25	1.04	289.25

Nifty Top Loser			
IDEA	97.2	-10.08	108.1
AXISBANK	502.5	-2.83	517.15
TCS	2,476.10	-1.97	2,525.75
ICICIBANK	275.2	-1.92	280.6
INFY	1,020.30	-1.92	1,040.30

Securities Ban in Trade	
BHARATFIN	
CEATLTD	
CENTURYTEX	
JETAIRWAYS	
JPASSOCIAT	
JSWENERGY	
KSCL	
RELCAPITAL	
SINTEX	
WOCKPHARMA	

Domestic-

Oil India: Oil India Ltd, the nation's second largest state explorer, said it will buy back 4.49 crore shares for Rs 1,527 crore, joining the list of PSUs that are using their idle cash to help government meet budgetary targets.

Corporate-

- **IFCI:** Project financier IFCI Ltd.'s decision to sell its entire ownership of about 33.5 per cent in India's only dedicated lender to the tourism industry has stoked concerns that the move may enhance credit flow to other sectors at the expense of hotels, recreation, and travel-related companies
- **State Bank of India:** SBI, which has board approval to raise Rs 15,000 crore through multiple routes, on Monday said it will be hitting the overseas debt market with a \$1.5 billion dollar bond sale in the next financial year.
- **Unichem Labs:** The company's formulation manufacturing facility at Goa was inspected by USFDA from March 14 to March 20, 2017. There were few observations made, and these in the opinion of the company are correctable ones in respect to which the company will file the necessary response within the stipulated period of 15 working days. The observations do not impact business continuity and the company's supplies to the US market.
- **Bharti Airtel:** Telecom operator Reliance Jio has approached advertisement sector watchdog ASCI against Bharti Airtel saying the latter's claim of being "officially the fastest network" is "misleading" and done in "mala fide manner in collusion with" broadband speed tester Ookla.
- **Avenue Supermarts:** Avenue Supermarts, which recently concluded its Rs 1,870-crore initial public offering, will list its shares on bourses on Tuesday. The IPO, the biggest since PNB Housing Finance's Rs 3,000 crore offer in October last year, was subscribed more than 104 times earlier this month.

Comments:

The benchmark indices settled the day lower tracking muted trend seen in Asian markets, while back home losses in Idea Cellular pulled the Nifty index down.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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