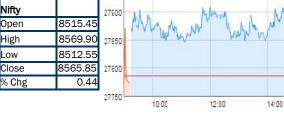


21st July 2016





Sensex Open	27775.70
High	27935.18
Low	27759.71
Close	27915.89
% Chg	0.46

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Closing	1D%			
27915.89	+0.46			
8565.85	0.44			
12181.19	+0.90			
14369.60	1.10			
799.5	760.7	5.1		
72.8	70.4	3.41		
329.25	318.95			
144.1	139.8	3.08		
519	505.8	2.61		
539.7	549.25	-1.74		
556.5	565.45	-1.58		
136.1	138	-1.38		
493.7	499.25	-1.11		
461.8	466.45	-1		
Securities in Ban for Trade				
K				
	8565.85 12181.19 14369.60 799.5 72.8 329.25 144.1 519 539.7 556.5 136.1 493.7 461.8	27915.89+0.468565.850.4412181.19+0.9014369.601.10799.5760.772.870.4329.25318.95144.1139.8519505.8556.5565.45136.1138493.7499.25461.8466.45		

## Domestic...

**Coal India:** Coal India is banking on hefty dividend from its subsidiaries to replenish its cash reserves that would decline to Rs 690 crore after it spends Rs 3,650 crore to finance its recently announced share buyback. Corporate-

- Infosys: India's second largest software exporter Infosys has witnessed another high-level exit, as global immigration head Vasudeva Nayak put in his papers on Wednesday, marking at least the third top-rung departure after company veterans Samson David and Anup Uppadhayay also quit in quick succession over the past week.
- **IOC:** State-owned Airports Authority of India (AAI) and Indian Oil Corp (IOC) are at loggerheads over a suggestion to induct a private company into a proposed joint venture to set up fuel supply infrastructure at AAI-run airports.
- Neyveli Lignite: The Cabinet Committee on Economic Affairs, chaired by the Prime Minister Narendra Modi, has given its approval for installation of Ghatampur Thermal Power Project (GTPC) of 1980 MW (3 X 660 MW) capacity through a Joint Venture Company named Neyveli Uttar Pradesh Power Limited (NUPPL).
- **Wipro:** India's third largest software exporter Wipro bought back shares worth Rs. 1963 crore from two trusts owned by the company's billionaire chairman Azim H Premji, as part of the company's share repurchase program earlier in June, according to a regulatory filing.
- L&T Infotech: L&T Infotech which recently concluded its Rs 1,243-crore IPO, will make its stock market debut on Thursday.
- Bharat Financial: SKS Microfinance renamed itself as Bharat Financial inclusion in the month of June is expected to report 107 per cent YoY growth in net profit to Rs 127 crore for the quarter ended June, compared to Rs 61 crore reported in the year-ago period.
- **HPCL:** State-run Hindustan Petroleum Corp. Ltd (HPCL) will issue bonus shares or two free shares for every one held by its shareholders.
- ACC & Ambuja Cement: The Cabinet Committee on Economic Affairs (CCEA) on Wednesday approved Ambuja Cements Ltd planned acquisition of a 24% stake in Holcim India Pvt. Ltd, paving the way for the proposed restructuring of the holding pattern of Holcim's India units, ACC Ltd and Ambuja Cements Ltd.
- **Central Bank of India:** Public sector Central Bank of India will raise Rs 1,297 crore by issuing preference shares to the government.

## Comments:-

Benchmark indices ended higher in trades today, amid firm European cues, with pharma shares leading the gains.



21st July 2016

## Wallfort Research is also available on Bloomberg <Code WFSR>

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