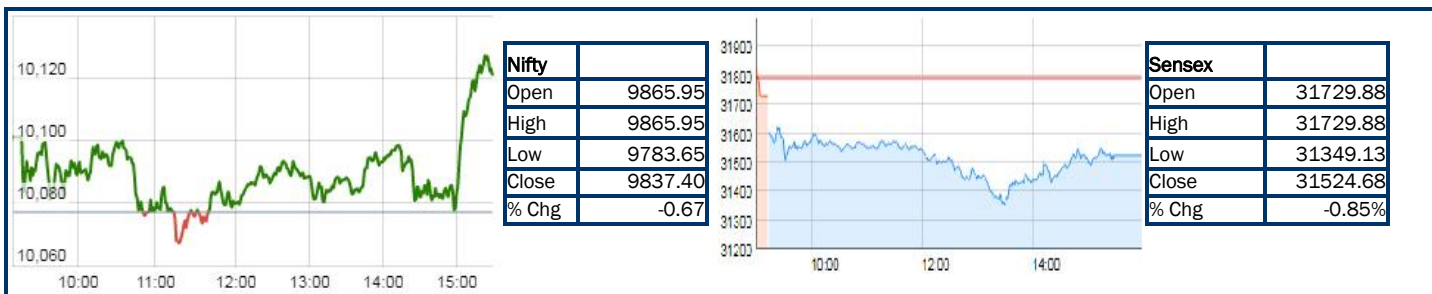




WALLFORT
Financial Services Ltd.



21st August, 2017



STOCK INDICES	Closing	1D%
SENSEX	31524.68	-0.85%
NIFTY	9837.40	-0.67
BSE MIDCAP	15208.46	-0.13%
CNX MIDCAP	18044.50	-0.45

Nifty Top Gainer			
INFRA TEL	395	4.13	379.35
BPCL	504.6	2.21	493.7
EICHER MOT	31,589.95	2.14	30,928.0
HINDUNILVR	1,201.90	2.09	1,177.30
ULTRACEMCO	4,012.00	2.01	3,932.90

Nifty Top Loser			
INFY	923.2	-9.57	1,020.85
SUNPHARMA	470.5	-3.65	488.25
ZEEL	511	-2.99	526.75
VEDL	298.4	-2.1	304.8
NTPC	173.4	-1.92	176.8

BEML
FORTIS
HDIL
IBREALEST
JPASSOCIAT
JSWENERGY
JUSTDIAL

Domestic- Corporate-

- **RCom:** Three creditors of Reliance Communications and Aircel could challenge the dismissal of their right to call for a lenders' meeting by the NCLT in the National Company Law Appellate Tribunal (NCLAT).
- **Indian Hotels:** Indian Hotels Company (IHCL), which runs the Taj Group of hotels, plans to raise about Rs 1,000 crore through a rights issue to fund the expansion of its Sea Rock and Taj Lands End properties in Mumbai, people familiar with the development said.
- **United Breweries:** United Breweries Ltd (UBL) is targeting to capture 25 per cent share in imported beer market in India in the next 18 months by introducing global brands from the portfolio of its promoter Heineken NV.
- **IOC:** Odisha government, which has withdrawn tax incentives to the Rs 34,555-crore Paradip refinery of IOC has agreed to restore some of the tax breaks including a Rs 700-crore per annum of interest-free loan, Oil Minister Dharmendra Pradhan said.
- **SBI:** Country's largest lender SBI accounts for over 27 per cent of the total amount owed to public sector banks by wilful defaulters. As many as 1,762 wilful defaulters owed Rs 25,104 crore to State Bank of India as on March 31, putting pressure on its balance sheet.
- **PSU banks:** Keen to push consolidation in the public sector banking space, the government is looking to set up a new mechanism to speed up decisions on possible mergers among state-run lenders.
- **Aurobindo Pharma:** The drugmaker said it would broaden product portfolio in the US while entering new markets in Europe as part of its growth strategy over the next 3-4 years. In the US, it plans to broaden portfolio through accelerated growth in injectable, OTC and higher complexity products, Aurobindo said in an investor presentation.

Comments- The benchmark indices snapped a three-session long winning streak, as Infosys cracked after Vishal Sikka's resignation as MD & CEO, although rivals such as Tata Consultancy Services gained.



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Wake-Up Call

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