



STOCK INDICES	Closing	1D%
SENSEX	28129.84	+0.52%
NIFTY	8699.40	0.47%
BSE MIDCAP	13560.19	+0.06%
CNX MIDCAP	15994.80	0.38%

Nifty Top Gainer			
ADANI PORTS	285.2	271.6	5.01
ICICI BANK	277.5	265.05	4.7
HINDALCO	155.45	151	2.95
INFRA TEL	367	358.15	2.47
IDEA	78.1	76.3	2.36

Nifty Top Loser			
HCL TECH	816.4	830.55	-1.7
TATAMTRDVR	358.4	361.25	-0.79
HINDUNILVR	840.2	846	-0.69
SUN PHARMA	745.1	750.25	-0.69
TATAMOTORS	547.15	550.5	-0.61

Securities in Ban for Trade	
BANKINDIA	
CEATLTD	
HDIL	
IBREALEST	

Domestic-

Corporate-

- Suzlon Energy:** Canadian Solar, one of the biggest solar power companies in the world, made its first investment in India's alternative energy sector by acquiring 49 per cent stake each in two projects of Suzlon Energy in Telangana for an aggregate amount of Rs 26.4 crore.
- Wipro:** The IT major has agreed to buy a US-based company which helps organisations migrate software applications to the cloud, continuing a streak of acquisitions by the Indian IT company spending over \$1.1 billion so far this year.
- Reliance Infrastructure:** Mega road deal talks between Reliance Infra and Brookfield put on a back burner and according to sources, valuation mismatch between parties stalls billion dollar road portfolio sale.
- Ashok Leyland:** Hinduja flagship firm Ashok Leyland said it has bagged order worth USD 170 million (about Rs 1,140 crore) from Tanzania to supply vehicles, gensets and spares, among others.
- LIC Housing Finance:** The company reported 20 per cent jump in net profit in the second quarter of the financial year on strong loan demand from both the developer and individual homebuyers.
- NOCIL:** NOCIL Ltd reported 156% increased in consolidated net profit at Rs 46 crore for the quarter ended September 30. The company's net profit in the corresponding quarter of the previous fiscal year was Rs 18 crore.
- L&T:** L&T Construction's Smart World & Communications Business Unit announced the signing of the formal contract with the Department of Information & Technology, Maharashtra Government, under which Nagpur will be converted into the country's first large-scale integrated Smart City.
- Everest Organics:** Everest Organics will remain in focus, as the open offer from acquirers begins on Friday. Dr. Sri Kakarlapudi Srihari Raju and Veerat Finance and Investment plan to acquire 20.8 lakh shares at Rs 18 a share.

Comments:- Markets ended higher after a bout of consolidating in the previous session amid buying interest in financials with ICICI Bank leading the gains.



WALLFORT
Financial Services Ltd.

21st October, 2016

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

Disclaimer: This Document has been prepared by Wallfort Research (Wallfort Financial Services LTD). The information, analysis and estimates contained herein are based on Wallfort Research assessment and have been obtained from sources believed to be reliable. This document is meant for the use of the intended recipient only. This document, at best, represents Wallfort Research opinion and is meant for general information only. Wallfort Research desk, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Wallfort Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Wallfort Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Wallfort Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document.

Disclosure: Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.