



STOCK INDICES	Closing	1D%
SENSEX	23709.15	0.25
NIFTY 50	7210.75	0.26
BSE MIDCAP	9802.77	-0.12
NIFTY MIDCAP	11823.35	-0.01

Nifty Top Gainer			
PNB	75.95	72.45	4.83
SBIN	164.90	159.80	3.19
HEROMOTOCO	2700.00	2617.75	3.14
BOSCHLTD	16875.00	16380.40	3.02
ASIANPAINT	856.00	835.25	2.48

Nifty Top Loser			
BPCL	764.35	789.75	-3.22
MARUTI	3565.05	3653.25	-2.41
BHEL	101.70	103.70	-1.93
VEDL	74.40	75.85	-1.91
COALINDIA	312.20	317.60	-1.70

Securities in Ban for Trade	
INDIACEM	
JINDALSTEL	
JISLJALEQS	

**Domestic...**

- **Insurance companies in focus:** Max India , Aditya Birla Nuvo - Government mulls 49 percent FDI in insurance sector via automatic route. FDI through automatic route currently allowed up to 26 percent.
- **Renewable energy stocks in focus:** CERC floats draft regulations on renewable energy target and grid operations.

**Corporate...**

- **Maruti Suzuki India Ltd** said it had suspended operations at its northern auto plants after protests disrupted the supply of some components.
- **National Fertilisers Ltd:** In a filing to BSE, National Fertilisers Ltd (NFL) said that the "board of directors of the company accorded in principle approval for equity participation of 11 percent in the revival of Sindri Unit of FCIL (Fertiliser Corporation of India Ltd)".
- **Siti Cable Network** said its board has approved allotment of securities to promoter firms to raise Rs 830 crore through warrants and optionally fully convertible debentures (OFCDs).
- **Aditya Birla Nuvo Ltd** has announced that the Company jointly with **Idea Cellular Limited** has incorporated a new subsidiary for the aforesaid purpose in the name and style of 'Aditya Birla Payment Bank Ltd'.
- **Suprajit Engineering** has raised Rs 150 crore through a qualified institutional placement (QIP) amidst the turmoil in the markets, indicating that quality papers from performing companies have great demand from high net worth investors and fund houses.
- **Jet Airways** on Friday termed as "rumour" and "speculative" a news report claiming that UAE's national airline Etihad is set to raise its stake in the airline from 24 percent to 49 percent.
- **Divis Laboratories** today said the US health regulator has conducted a successful inspection of its Unit-2 facility at Visakhapatnam this month.
- **Coal India Ltd** has asked its subsidiaries to ensure supply of crushed coal to power plants and said any case related to non-addressal of the same should be brought to the notice of the Maharatna firm.
- **IDBI Bank** said it plans to raise up to Rs 1,500 crore by selling stake to Life Insurance Corporation ( LIC) by preferential issuance of shares to the insurer.
- **Godrej Consumer Products Ltd (GCPL)** will increase shareholding in many of its joint ventures as part of its consolidation process, besides keeping acquisition options open in markets where it is already present.
- **RCF** likely to get PIB clearance for Rs 5,500 crore urea plant.
- **Quick Heal** says Sequoia increases voluntary lock-up period to 180 days from 90 days for shares held.
- **Strides Shasun:** US FDA concludes inspection at Strides Shasun Bengaluru facility.
- **JK Tyre:** CCI Approves acquisition of Cavendish Industries.

**Our Comments:**

Indian share indices ended marginally higher on Friday, amid a rangebound trading session, led by select state-owned banks and auto shares while energy shares reversed early losses.



**WALLFORT**  
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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