



STOCK INDICES	Closing	1D%	
SENSEX	28761.59	+0.35%	
NIFTY	8907.85	0.32	
BSE MIDCAP	13585.33	+0.52%	
CNX MIDCAP	16452.50	0.63	
<b>Nifty Top Gainer</b>			
<a href="#">AXISBANK</a>	506.75	481.05	5.34
<a href="#">AUROPHARMA</a>	684.4	669.4	2.24
<a href="#">TECHM</a>	508.3	499.95	1.67
<a href="#">ASIANPAINT</a>	991.2	975.75	1.58
<a href="#">HDFC</a>	1,413.00	1,393.30	1.41
<b>Nifty Top Loser</b>			
<a href="#">INFRADEL</a>	295.6	308.75	-4.26
<a href="#">BHARTIARTL</a>	360.85	375.35	-3.86
<a href="#">TATAPOWER</a>	83.95	85.35	-1.64
<a href="#">TCS</a>	2,461.50	2,502.20	-1.63
<a href="#">ITC</a>	262.9	266.05	-1.18

Securities Ban in Trade			
CEATLTD			
HDIL			
IBREALEST			
IFCI			
JINDALSTEL			
JPASSOCIAT			
TV18BRDCST			
WOCKPHARMA			

**Domestic-**

**Tea stocks:** Shares of tea stocks will remain in focus as prices may rally on production shortfall.

**Corporate-**

- **Dr Reddy's Laboratories:** Drug firm Dr Reddy's Laboratories said the US health regulator has made three observations after completing inspection of its Miryalaguda facility.
- **Tata Chemicals:** The company on Tuesday said its fertiliser plant at Haldia will remain shut till April 15 due to relocation of ammonia pipeline as well as annual repair and maintenance work.
- **Tata Motors:** Tata Motors, India's largest automobile company by revenue, and Volkswagen Group, Europe's largest car maker by volume, are said to be at an advanced stage of finalising a partnership that can have a wide-ranging impact on India and other emerging markets.
- **Bharat Electronics:** The government will sell 5 per cent of its stake in state-run defence major Bharat Electronics Ltd.
- **Power Grid Corporation:** The company has bagged a 765kV transmission project in the eastern region in a competitive bidding conducted by PFC Consulting, an arm of Power Finance Corp.
- **ONGC:** The government's plan to create an integrated oil company will likely involve Oil and Natural Gas Corp taking over either Hindustan Petroleum Corp (HPCL) or Bharat Petroleum Corp (BPCL) but won't result in a mega merger leading to the creation of an industry giant.
- **Coal India:** Coal India on Tuesday post market hours informed bourses that the company has fixed March 15 as the record date for the purpose of payment of interim dividend on equity shares for the financial year 2016-17, if declared by the board.

**Comments:**

Benchmark indices settled the day higher led by rally in index heavyweights like Axis Bank and Asian Paints. Consumer Durables, oil & gas, banking and finance stocks contributed to the gains.



**WALLFORT**  
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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