



**WALLFORT**  
Financial Services Ltd.

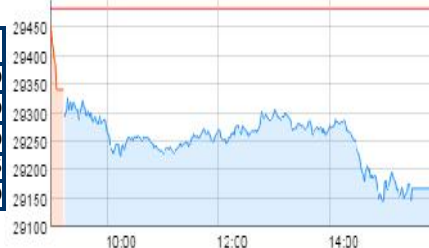


23rd March, 2017

Wake-Up Call



| Nifty |         |
|-------|---------|
| Open  | 9047.20 |
| High  | 9072.90 |
| Low   | 9019.30 |
| Close | 9030.45 |
| % Chg | -1.00   |



| Sensex |          |
|--------|----------|
| Open   | 29341.41 |
| High   | 29341.41 |
| Low    | 29137.48 |
| Close  | 29167.68 |
| % Chg  | -1.08%   |

| STOCK INDICES | Closing  | 1D%    |
|---------------|----------|--------|
| SENSEX        | 29167.68 | -1.08% |
| NIFTY         | 9030.45  | -1.00  |
| BSE MIDCAP    | 13721.45 | -0.95% |
| CNX MIDCAP    | 16721.80 | -1.21  |

| Nifty Top Gainer |          |      |          |
|------------------|----------|------|----------|
| LUPIN            | 1,472.90 | 1.27 | 1,454.40 |
| HCLTECH          | 870      | 1.25 | 859.3    |
| CIPLA            | 595.5    | 0.62 | 591.85   |
| BPCL             | 645.75   | 0.6  | 641.9    |
| DRREDDY          | 2,636.25 | 0.5  | 2,623.25 |

| Nifty Top Loser | Closing | Previous | Change |
|-----------------|---------|----------|--------|
| BHARTIARTL      | 338     | -3.4     | 349.9  |
| ITC             | 279.4   | -2.95    | 287.9  |
| TATAMOTORS      | 460.5   | -2.8     | 473.8  |
| HINDALCO        | 193.3   | -2.55    | 198.3  |
| ICICIBANK       | 265.2   | -2.52    | 272.1  |

#### Securities Ban in Trade

**CENTURYTEX**  
**HDIL**  
**IBREALEST**  
**JETAIRWAYS**  
**JPASSOCIAT**  
**JSWENERGY**  
**KSCL**  
**ORIENTBANK**  
**SINTEX**  
**WOCKPHARMA**

#### Domestic-Corporate-

**Divi's Laboratories:** The pharma major on Wednesday said the US health regulator issued import alert for products made at one of its units at Visakhapatnam citing violation of manufacturing norms and refusal of inspection.

**DLF:** Realty major DLF said it has completed the restructuring of its joint ventures with global investment firm Blackstone-managed Ridgewood Holdings, which had invested Rs 1,481 crore in seven housing projects in 2007.

**Reliance Power:** A promoter firm of Reliance Power has sold shares worth over Rs 858 crore to a group entity. Reliance Infradevelopment offloaded a total of 18 crore shares over three days starting from March 20. The shares were sold in three tranches to Reliance Wind Turbine Installators Industries at different prices.

**Hindustan Zinc:** Adding a third tranche to its dividend bounty for 2016-17, Hindustan Zinc on Wednesday declared a special interim dividend of Rs 13,985 crore. Together with the Golden Jubilee dividend paid in April 2016 and an interim dividend in October 2016, the dividends paid in FY17 amount to Rs 27,157 crore, the highest by a listed Indian firm in a financial year, HZL said.

**Cairn India:** The Cabinet on Wednesday approved a policy for granting extension to licences of oil and gas fields like that of Cairn India, on payment of an additional 10 per cent profit share. The policy covers blocks like Rajasthan oilfields of Cairn India which were awarded prior to advent of New Exploration Licensing Policy (NELP) in 1999. Cairn's exploration license expires in 2019 and the company had been seeking a 10-year extension.

**Apollo Hospitals:** Global brokerage house UBS maintained 'Buy' on Apollo Hospitals with a target price of Rs 1,610. UBS believes market may be overreacting to stent price controls imposed. Angioplasty (with stenting) contributes around 12 per cent of Apollo's revenues.

**NTPC:** State-run power giant NTPC said it has paid an interim dividend of Rs 2,152.07 crore to its shareholders for the current fiscal. "NTPC Ltd has paid an interim dividend of Rs 2,152.07 crore, being 26.10 per cent of the paid-up equity share capital of the company for Financial Year 2016-17," NTPC said in statement.

#### Comments:

The benchmark indices on Wednesday extended losses for the third straight day as banking and auto stocks dropped, while negative trade in Asian and European markets on concerns over US President Donald Trump's economic growth agenda also contributed to the losses.



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Wallfort Research is also available on Bloomberg <Code WFSR>

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