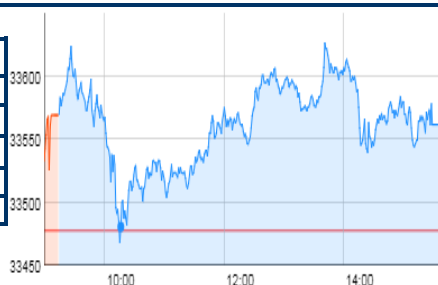




Nifty	
Open	10,350.80
High	10,368.70
Low	10,309.55
Close	10342.30
% Chg	+0.15%



Sensex	
Open	33569.07
High	33654.53
Low	33465.23
Close	33,561.55
% Chg	+0.25%

STOCK INDICES	Closing	10%
SENSEX	33561.55	0.25%
NIFTY	10342.30	0.15%
BSE MIDCAP	16785.41	-0.05%
CNX MIDCAP	19825.80	-0.02%

Nifty Top Gainer			
ZEEL	560.65	3.78	540.25
ADANI PORTS	413.95	3.28	400.8
GAIL	470.05	2.2	459.95
AMBUJACEM	266.8	1.97	261.65
ULTRACEMCO	4,228.65	1.57	4,163.40

Nifty Top Loser			
TECHM	482.6	-2.28	493.85
BAJFINANCE	1,773.80	-1.99	1,809.75
HINDALCO	256.9	-1.74	261.45
DRREDDY	2,359.00	-1.47	2,394.15
AUROPHARMA	698.55	-1.45	708.85

Securities Ban in Trade
DHFL
DLF
HDIL
ICIL
INFIBEAM
JISLJALEQS
JPASSOCIAT
JSWENERGY
JUSTDIAL
KSCL
RCOM
RELCAPITAL
TV18BRDCST
WOCKPHARMA

Domestic-

Domestic equity markets are likely to see positive opening on Thursday, tracking Nifty futures on the Singapore Stock Exchange (SGX Nifty) and global cues.

Corporate-

Quess Corp: Travel and travel-related financial services company Thomas Cook said on Wednesday that it has obtained board approval to raise over Rs 600 crore by divesting a 5.42 per cent stake in its subsidiary Quess Corp Limited, which will bring its shareholding down to 51.56 per cent through an offer for sale process.

Arrow Greentech: The company has received patent rights from US patent authorities for its method of manufacturing embedded water soluble firm carrier, the company said in a BSE filing.

MBL Infra: MBL Infrastructure could emerge as India's first roadbuilder to achieve a successful insolvency resolution on about Rs 1,700 crore of outstanding loans, with the promoter agreeing to infuse more capital into the business. MBL promoter Anjanee Kumar Lakhotia will now bring in about Rs 120 crore, nearly five times more than the capital he had promised initially.

MMTC: State-run MMTCBSE will import 2,000 tonnes of onion, while Nafed and SFAC will buy 12,000 tonnes locally in order to check prices, food and consumer affairs minister Ram Vilas Paswan said. Onion prices in most retail markets skyrocketed to Rs 50-65/kg due to tight supply.

InterGlobe Aviation: IndiGo, which has shown interest in buying Air India's international operations, is actively considering alternate plans to induct at least 50 wide-bodied planes for overseas flights, said two people close to the development, as the divestment of the state-run carrier may take a while.

Comments:

Benchmark indices are likely to open flat following Asian markets, which were trading range-bound on Thursday, with Japanese markets closed for a holiday and the United States off for Thanksgiving.



WALLFORT
Financial Services Ltd.

23rd November,2017

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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