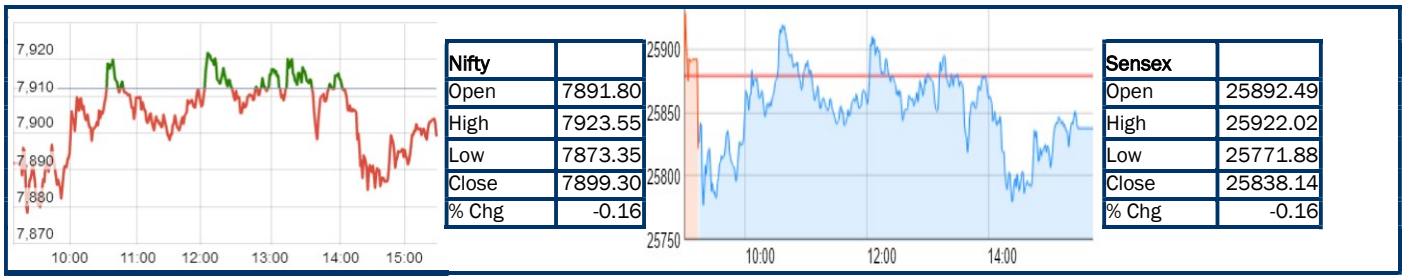




**Wake-Up Call**



STOCK INDICES	Closing	1D%
SENSEX	25838.14	-0.16
NIFTY 50	7899.30	-0.16
BSE MIDCAP	11018.64	0.08
NIFTY MIDCAP	13245.85	0.00

Nifty Top Gainer			
SBIN	200.25	194.35	3.04
MARUTI	3815.20	3705.30	2.97
BANKBARODA	162.35	157.75	2.92
NTPC	143.70	141.15	1.81
AXISBANK	474.80	467.95	1.46

Nifty Top Loser			
HINDUNILVR	883.50	904.05	-2.27
ASIANPAINT	870.00	889.15	-2.15
HDFC	1130.00	1150.10	-1.75
SUNPHARMA	820.65	832.90	-1.47
KOTAKBANK	678.40	686.70	-1.21

Securities in Ban for Trade	
JINDALSTEL	

**Domestic...  
Corporate...**

- **TCS:** Full-service airline Vistara has entered into a strategic partnership with TCS for a broad range of information technology services, including application maintenance services and airport infrastructure support.
- **IOB & UCO Bank:** The National Stock Exchange will exclude mid-cap lenders Indian Overseas Bank and UCO Bank from the futures and options segment, the exchange said in a circular on Friday.
- **Reliance Defence and Engineering Ltd** said it will raise up to Rs 1,200 crore through rights issue to augment long-term resources and exit from corporate debt restructuring (CDR).
- **Bajaj Finance** has raised Rs 400 crore through issuance of bonds on a private placement basis. The decision was taken by the Debenture Allotment Committee of the company.
- **NHPC** said its board will next week consider raising up to Rs 900 crore through issuance of secured non-convertible corporate bonds on private placement basis to meet debt requirement and refinancing PFC loan.
- **Tata Motors** said it plans to raise Rs 300 crore through issuance of non-convertible debentures (NCDs) to meet its expansion plan. The fund-raising is a part of the company's plan to mop up Rs 4,400 crore through issuance of NCDs in one or more tranches on a private placement basis.
- **Bharti Airtel:** The country's largest wireless telecom player in terms of subscribers, is considering a final dividend, or a share buyback, or a combination of both for FY16, the company said in a filing.
- **Jet Airways** on Saturday said it has received shareholders' approval for the proposed merger of JetLite with itself. The board of Jet Airways had cleared the proposal to merge JetLite, the low-cost subsidiary with itself, in September last year.
- **L&T Finance Holding:** The non-banking finance company of the engineering major Larsen & Toubro, has undertaken massive downsizing exercise and asked close to 550 employees across businesses to go, citing high costs amid muted business.
- **Astral Poly Technik Ltd** has executed Lease agreement with Rajasthan State Industrial Development & Investment Corporation Limited (RIICO) for lease of land admeasuring 32,500 Sq. metres.
- **Equitas Holdings:** CRISIL upgrades rating to A/Stable from A-/Stable.
- **Wipro** sets May 6 as record date for buyback.
- **Vakrangee** ties Up with HDFC Standard Life Insurance Company Limited.
- **Excel Crop Care** to sell investment in Aimco Pesticides for Rs 9.32 crore.
- **Nahar Industrial Enterprises** board not to pursue amalgamation of Cotton County Retail with company.

**Our Comments:**

Indian share indices finished the session on a lower note with Sensex snapping the six day winning streak after investors booked profits at higher and attractive levels. Also, dismal global cues further dented sentiments.



**WALLFORT**  
Financial Services Ltd.

25<sup>th</sup> April 2016

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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