



STOCK INDICES	Closing	1D%
SENSEX	28059.94	+0.25
NIFTY	8650.30	0.21
BSE MIDCAP	13023.88	+0.61
CNX MIDCAP	15161.45	0.69

  

Nifty Top Gainer			
<a href="#">AUROPHARMA</a>	787.5	736.6	6.91
<a href="#">TATAPOWER</a>	76.65	74.8	2.47
<a href="#">MARUTI</a>	4,941.15	4,833.80	2.22
<a href="#">CIPLA</a>	566.9	555.65	2.02
<a href="#">ZEEL</a>	522.8	514.6	1.59

  

Nifty Top Loser			
<a href="#">IDEA</a>	98	101	-2.97
<a href="#">LUPIN</a>	1,520.00	1,555.90	-2.31
<a href="#">AMBUJACEM</a>	266.1	271	-1.81
<a href="#">TATAMTRDVR</a>	322.5	327.9	-1.65
<a href="#">TATASTEEL</a>	379.35	385.15	-1.51

  

Securities in Ban for Trade	
IBREALEST	
IDBI	
INDIACEM	
JINDALSTEL	
JPASSOCIAT	

**Domestic...**

**Pharma Stocks in Focus:** India's top pharmaceutical companies are set to embark on an acquisition spree to bulk up their overseas presence. Lupin, Torrent, Zydus, Cadila, Intas, Aurobindo, Dr Reddy's and No. 1 Sun Pharma are said to be examining proposals of varying sizes, cherry-picking those that can fill gaps in the product range.

**Corporate-**

- **Welspun India:** Global retail giant Walmart is reviewing cotton certification records of Welspun India in the wake of Target Corporation's decision to terminate contract with the Gujarat-based textiles maker over alleged lapses in products supplied to it.
- **ITC:** The Delhi High Court on Wednesday did not issue any stay order on ITC Ltd's suit against rival biscuit maker Britannia Industries Ltd which had alleged that the latter had copied the packaging colour combination of its digestive biscuit for their recently launched product.
- **Punj Lloyd:** Punj Lloyd expects to bag its maiden defence order for upgrading Zu23 air defence guns worth Rs 400 crore in a month's time.
- **Tata Consultancy Services:** India's largest IT services provider, has settled its three-year-old lawsuit with US district Orange County for \$26 million, even as it faces the prospect of a far larger payout in the Epic Systems case.
- **Reliance Communications:** RComm unveiled a software-based WAN (wide area network) product from its subsidiary Global Cloud Xchange, targeting banks, government departments and others firms having offices across the country.
- **8K Miles Software:** Cloud computing player 8K Miles Software said it plans to raise Rs 500 crore through a mix of instruments, including issue of fresh equity shares or convertible bonds via qualified institutional placement, among others.
- **Tata Steel:** Tata Steel has initiated exports of Tata Ferroshots from its new steel plant located in Kalinganagar in Odisha. The first export consignment was flagged off from the plant to a South East Asian country.
- **Cadila Healthcare:** Zydus Cadila is recalling over 2 lakh bottles of anti-depressant Venlafaxine HCL ER capsules in the US in two different strengths for failed dissolution specifications.

**Comments:**

*Markets finished the session on a marginally higher note amid choppy session as investors turned cautious ahead of August F&O expiry and signals on key policy rates from US Federal Reserve Chair Janet Yellen at a meeting scheduled this week.*



**WALLFORT**  
Financial Services Ltd.

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# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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