



STOCK INDICES	Closing	1D%
SENSEX	32607.34	+0.31%
NIFTY	10207.70	0.22
BSE MIDCAP	16181.73	+0.21%
CNX MIDCAP	8177.45	1.18

Nifty Top Gainer			
<a href="#">ZEEL</a>	524.35	6.65	491.65
<a href="#">ASIANPAINT</a>	1,229.00	4.67	1,174.15
<a href="#">SBIN</a>	254.9	3.64	245.95
<a href="#">NTPC</a>	181.8	2.74	176.95
<a href="#">ONGC</a>	176.35	2.71	171.7

Nifty Top Loser			
<a href="#">HCLTECH</a>	912.9	-2.6	937.25
<a href="#">YESBANK</a>	346.45	-2.11	353.9
<a href="#">INDUSINDBK</a>	1,664.05	-1.85	1,695.50
<a href="#">TATAMOTORS</a>	415.85	-1.63	422.75
<a href="#">INFY</a>	924.35	-1.61	939.5

Securities Ban in Trade	
<b>BEML</b>	
<b>DHFL</b>	
<b>HDIL</b>	
<b>IBREALEST</b>	
<b>INFIBEAM</b>	
<b>JPASSOCIAT</b>	
<b>JSWENERGY</b>	
<b>RCOM</b>	

**Domestic-Corporate-**

- **Infosys:** The second quarter numbers of Infosys and the subsequent management commentary may leave investors disgruntled on at least two counts. First, poor growth projections for the remaining fiscal; and second, the apparent futility of the accusations made by the cofounders against the previous CEO Vishal Sikka regarding corporate governance that was followed by over Rs 21,683 crore erosion of market cap in the past two months.
- **PSU banks:** The Centre announced a Rs 2.1-lakh-crore capital infusion plan for state-owned banks and an ambitious road development programme to boost the economy, which it said was "poised for takeoff" after short-term disruption caused by structural reforms. State-run banks such as IDBI Bank IOB, UCO Bank, Bank of Maharashtra, Central bank, Dena Bank, Union Bank and Corporation Bank has gross NPAs in excess of 15 per cent of gross advances as of latest disclosures
- **Road & highway stocks:** The Rs 6.92-lakh-crore, five-year roads programme approved by the cabinet on Tuesday, which includes the Bharatmala project, seeks to generate 142 million mandays of work and addresses one of the biggest criticisms against the government -that not enough jobs are being created.
- **Reliance Communications:** The Anil Ambani-owned telecom operator will shut down its direct-to-home (DTH) business, operating under Reliance Digital TV, effective November 18. The company has cited expiry of DTH licence as the reason for closure.
- **Larsen & Toubro:** The infrastructure major has lost the government's order to supply 2.5 million smart meters in a reverse bid conducted by Energy Efficiency Services Ltd (EESL), where government body ITI Ltd emerged as the lowest bidder for supplying smart meters.
- **ABB:** Global power and automation player ABB is looking at India as a potential location for its microgrid solutions given the country's huge requirement for electrification, and the government's push for renewable energy, Markus Bruegmann, the company's global product group manager for microgrids, Power Grids division, said.

**Comments-** Benchmark indices ended higher with Nifty 50 trading above the 10,200- mark and Sensex up over 100 points ahead of October F&O expiry and Infosys results.



**WALLFORT**  
Financial Services Ltd.

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# Wake-Up Call

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