



STOCK INDICES	Closing	1D%
SENSEX	25881.17	2.28
NIFTY	7934.90	2.40
BSE MIDCAP	11079.97	0.97
CNX MIDCAP	12977.85	0.87

Nifty Top Gainer			
TECHM	530.30	480.25	10.42
INDUSINDBK	1095.75	1043.65	4.99
ICICIBANK	234.80	224.55	4.56
BAJAJ-AUTO	2484.00	2379.40	4.40
BHEL	122.80	117.70	4.33

Nifty Top Loser			
CIPLA	472.20	494.05	-4.42

**Securities in Ban for Trade**

IBREALEST  
INDIACEM

*Domestic...*

*Corporate...*

- **Aditya Birla Fashion and Retail Limited:** ABFRL on Wednesday said it is acquiring the online and offline rights of American fast-fashion brand Forever 21 in the Indian market, third time the US fashion brand is changing its India partner.
- **Dr Reddy's Laboratories:** Drug major Dr Reddy's Laboratories has forayed into branded consumer health products segment in the US market by acquiring six over-the-counter (OTC) brands from Ducere Pharma for an undisclosed amount.
- **Nalco:** Aluminium maker Nalco said its board has approved a proposal to buy back 64.43 crore shares worth close to Rs 2,835 crore, a move that will lead to liquidation of government's stake in the firm.
- **Toyota Kirloskar Motor:** Toyota is ready with "Plan B" to offset the possible loss in unit sales due to the ban on sale of diesel vehicles both in NCR region as well as Kerala.
- **Zydus Cadila:** Zydus has received final approval from the US Food and Drug Administration (USFDA) to market Voriconazole tablets in strengths of 50 and 200 mg,
- **Sterlite Technology:** Sterlite has successfully completed demerger of power business from Sterlite Technology, focus will be completely on telecom business.

*Our Comments:*

Indices posted their biggest one-day gain since March 1, to end Wednesday two per cent higher, buoyed by an above-normal monsoon forecast and rally in global peers. Sentiments got further support after Morgan Stanley upgraded its India outlook from "equal weight" to "overweight".



**WALLFORT**  
Financial Services Ltd.

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# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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