



STOCK INDICES	Closing	1D%
SENSEX	33042.50	+1.33%
NIFTY	10295.35	0.86
BSE MIDCAP	16249.36	+0.42%
CNX MIDCAP	8306.85	1.58

Nifty Top Gainer			
SBIN	322.95	26.92	254.45
ICICIBANK	305.35	14.56	266.55
ULTRACEMCO	4,470.00	5.75	4,227.10
LT	1,203.50	5.33	1,142.55
AXISBANK	474	4.88	451.95

Nifty Top Loser			
IBULHSGFIN	1,268.80	-5.49	1,342.55
BAJFINANCE	1,731.90	-5.16	1,826.05
YESBANK	330.6	-4.89	347.6
KOTAKBANK	1,016.00	-4.66	1,065.70
HDFCBANK	1,795.15	-3.85	1,867.10

Securities Ban in Trade
DHFL
IBREALEST
INFIBEAM
IRB
JPASSOCIAT
JSWENERGY
RCOM

**Domestic-
Corporate-**

- Polaris Consulting:** The company informed stock exchanges on Thursday that a meeting is scheduled by board members on October 31 to consider proposal of voluntary delisting of the equity shares of the company.

RCom: Reliance Communications (RCom) is shutting major parts of its wireless business in the next 30 days to cut widening losses, blaming, among other factors, the “creative destruction” wrought by Reliance Jio's free voice services. The shakeout in the sector has led to just three big non-state companies remaining in the fray, aside from the government-run telcos.
- Kirloskar Pneumatic Company:** The firm has received a Letter of Acceptance from GSPL India Transco (GITL), for Natural Gas Compression Services including supply and installation of Gas Compressor on rental basis, for a value of Rs 60 crore.
- Wipro:** The IT firm announced the completion of Cooper Software Inc. The impact of Cooper acquisition is expected to reflect in the financial of the Company for the quarter ending 31 December 2017.
- Aviation stocks:** Domestic air passengers during the month of September grew by 16.43% with Indian carriers carrying 9.6 million during the month, shows passenger data shared by the Directorate General of Civil Aviation (DGCA).
- Reliance Industries:** Reliance Industries and BP Plc have finalised plans to develop all the gas fields in the KG-D6 Block, reflecting the company's renewed enthusiasm about the policy and pricing regime and focus on the sector after completing heavy capital expenditure in its telecoms and petrochemicals businesses.

Comments: Benchmark indices ended the day at fresh highs with Nifty settling above 10,300 for the first time ever and Sensex above 33,000 following a mega recapitalisation package for banks and a Rs 7 lakh crore infra booster ahead of October F&O expiry.



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Financial Services Ltd.

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Wake-Up Call

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