



Wake-Up Call



STOCK INDICES	Closing	1D%
SENSEX	26007.30	1.28
NIFTY 50	7962.65	1.37
BSE MIDCAP	11090.49	0.79
NIFTY MIDCAP	13278.00	0.84

Nifty Top Gainer			
HINDALCO	103.25	98.40	4.93
IDEA	123.70	118.15	4.70
INDUSINDBK	1022.30	982.35	4.07
YESBANK	914.25	878.65	4.05
TATAPOWER	72.00	69.55	3.52

Nifty Top Loser			
ADANIPTS	229.00	231.80	-1.21
INFRADEL	362.95	366.80	-1.05
HEROMOTOCO	2932.65	2961.80	-0.98
ULTRACEMCO	3261.50	3276.20	-0.45
BPCL	975.00	978.30	-0.34

Securities in Ban for Trade			
IBREALEST			
INDIACEM			
JINDALSTEL			

Domestic...

Corporate...

- **NHPC:** In the first disinvestment of current fiscal, the government will sell 11.36 per cent equity shares in electricity generator NHPC Ltd on Wednesday at Rs 21.75 apiece to raise about Rs 2,700 crore.
- **Sun Pharma:** The Indian Council of Medical Research will collaborate with pharmaceutical company Sun Pharma on the development of drugs and other treatment strategies that affect the country at the same proportion as malaria.
- **Jindal Steel and Power Ltd:** Sajjan Jindal's **JSW Energy** looks set to acquire a 1,000 Mw power plant in Raigarh, Chhattisgarh from Jindal Steel and Power Ltd controlled by his younger brother Naveen, in a deal that involves the takeover of the project's debt.
- **NTPC Ltd** is entering the wind energy segment for the first time. The state-owned company has invited bids from contractors to set up a 100 MW wind energy project - or two projects of 50 MW each - anywhere in India.
- **Strides Shasun** today said its business will not be impacted by WHO strictures on drugs approved on the basis of studies by Bangalore-based Semler Research Center due to data integrity issues as its two TB medicines have already been discontinued.
- **Aurobindo Pharma** has received final approval from the US Food & Drug Administration (USFDA) to manufacture and market Amlodipine and Valsartan Tablets USP, 5mg/160mg, 10mg/160mg, 5mg/320mg and 10mg/320mg.
- **Glenmark Pharmaceuticals** has received tentative nod from the US health regulator for the generic version of oral contraceptive tablets Lo Loestrin Fe.
- **Pidilite** roped in Italy's Industria Chimica Adriatica Spa as a joint venture (JV) partner in its wholly-owned arm Wood Coat Pvt Ltd.

Our Comments:

Indian share indices recouped early losses to end near day's high, amid a rebound in European stocks, with stock specific action seen post the fourth quarter earnings. Further, recovery in global crude oil prices also aided sentiment.



WALLFORT
Financial Services Ltd.

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Wallfort Research is also available on Bloomberg <Code WFSR>

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