Wake-Up Call

Wallfort Financial Services Ltd.

Nifty	
Open	8029.10
High	8100.70
Low	7927.05
Close	8088.60
% Chg	-2.20

Sensex	
Open	26367.48
High	26435.85
Low	25911.33
Close	26397.71
% Chg	-2.24

STOCK INDICES	Closing	1D%	
SENSEX	26397.71	-2.24	
NIFTY	8088.60	-2.20	
BSE MIDCAP	11313.41	-1.07	
CNX MIDCAP	13289.35	-1.24	
Nifty Top Gainer			
GAIL	378	375.55	0.65
M&M	1,383.00	1,374.75	0.6
ASIANPAINT	990	984.1	0.6
BAJAJ-AUTO	2,662.45	2,652.00	0.39
CIPLA	476.5	475.75	0.16
Nifty Top Loser			
TATAMOTORS	447.7	487.95	-8.25
TATAMTRDVR	295.5	319.45	-7.5
TATASTEEL	311.95	333.95	-6.59
HINDALCO	116.8	123.9	-5.73
LT	1,426.35	1,498.60	-4.82

Securities in Ban for Trade

HDIL
INDIACEM
JETAIRWAYS
JPASSOCIAT
RCOM

Domestic...

Corporate-

- **Bharti Airtel:** Telecom major Bharti Airtel and Malaysian firm Axiata have deferred the agreement for merger of their Bangladesh operations till September 26, 2016.

- **Brexit related stocks:** Brexit tremors will be felt in this week as well so stocks like Tata Motors, Tata Steel, Bharat Forge Kitex Garment KPR Mill, Wockhard and Torrent Pharma will be in focus which have considerable exposure to European markets.

- **Tata Teleservices:** Tata Teleservices (Maharashtra) will raise up to Rs 3,000 crore from its promoter Tata Teleservices through allotment of preferential equities.

- **Adani Enterprises:** The flagship company of the Adani Group, said that it has raised Rs 150 crore through issuance of non-convertible debentures on private placement basis.

- **Vedanta:** Sesa Iron Ore, a subsidiary of Vedanta Resources Inc, expects to make all its mines operational in Goa post monsoon.

- **Asian Paints:** Asian Paints Ltd is investing around Rs 4,000 crore on setting up two manufacturing plants in Karnataka and Andhra Pradesh, although it has cautioned that demand conditions in the current fiscal "still remain uncertain" on account of the global economic situation.

- **Reliance Power:** After pulling out of Tilaiya UMPP on a host of issues, Reliance Powe is looking to secure a total of Rs 714 crore as bank guarantees and compensation from 18 procurers of the electricity project.

- **Coal India:** The board of directors of Coal India is not too happy with the share price valuation norm adopted by its subsidiary Central Coalfields Limited and has asked for clarifications about the evaluation method used.

- **Dr Lal PathLabs:** Diagnostic services provider Dr Lal PathLabs is looking at around 18 per cent revenue growth this fiscal year as it undertakes initiatives to expand number of tests offered and offered and its network across India.

Comments: *Benchmark indices ended over 2% lower, with the benchmark Nifty recording its biggest fall since February 11 in intra-day trade, tracking a meltdown in global stocks after Britain in a historic referendum voted to exit the European Union.*

WALLFORT
Financial Services Ltd.

Wallfort Research is also available on Bloomberg <Code WFSR>

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