



STOCK INDICES	Closing	1D%
SENSEX	29233.44	-0.64%
NIFTY	9045.20	-0.69
BSE MIDCAP	13812.46	-0.27%
CNX MIDCAP	16928.15	-0.05

Nifty Top Gainer			
BANKBARODA	171.9	1.69	169.05
INFRATEL	315.25	1.56	310.4
INDUSINDBK	1,405.00	1.11	1,389.55
POWERGRID	195.8	1.06	193.75
HDFC	1,477.00	0.98	1,462.60

Nifty Top Loser			
	Closing	Previous	Change
IDEA	87.6	-3.63	90.9
TATASTEEL	475.9	-3.51	493.2
HINDALCO	188.2	-3.44	194.9
RELIANCE	1,248.50	-2.97	1,286.75
HCLTECH	851.65	-2.45	873.05

Securities Ban in Trade	
BHARATFIN	
CEATLTD	
IBREALEST	
IFCI	
JINDALSTEL	
JPASSOCIAT	
JSWENERGY	
ORIENTBANK	
TV18BRDCST	
WOCKPHARMA	

Domestic-

- **Coal India:** Coal India may once again appeal to the Competition Appellate Tribunal (COMPAT) against the Rs 591-crore penalty imposed by the Competition Commission of India (CCI) on it last week.
- **IOC:** State-run Indian Oil Corp (IOC) on Monday signed an agreement to supply over 1 million tonnes (MT) of petroleum products annually to Nepal for the next five years.

Corporate-

- **Shriram EPC:** The company has received order worth \$107.8 million from United Republic of Tanzania, Tanzania in JV with Larsen & Toubro.
- **Uco Bank:** The lender has approved issue of shares to Government of India against proposed capital infusion of INR 11.50 billion by way of preferential allotment.
- **Bajaj Auto:** Bajaj Auto on Monday said its decision to end decade-long alliance with Japan's Kawasaki for sales and services in India would not have an adverse impact on the overall performance of the company.
- **Motherson Sumi Systems:** Auto components major Motherson Sumi Systems Ltd (MSSL) on Monday said it completed the acquisition of Finnish wiring harness maker PKC Group Plc for about Rs 4,150 crore that could open opportunities for the company to be part of the modernisation of Indian railways.
- **Jindal Steel and Power (JSPL):** Steel major Jindal Steel and Power on Monday said that its board on Thursday will consider raising of funds through various modes.
- **Godrej Industries:** The company on Monday said it has purchased an additional 2.87 per cent stake in its subsidiary Godrej Agrovet Ltd (GAL), taking total shareholding to 63.68 per cent in the arm.
- **Dr Reddy's Laboratories:** Pharma firm Dr Reddy's Laboratories and Nasdaq-listed Integra LifeSciences Holdings Corporation announced an exclusive distribution agreement to market and distribute dural regeneration matrices for use in patients in India.

Comments:

Benchmarks indices settled the day lower with the Nifty breaking 9,050 level dragged by fall in IT and pharma stocks on strong rupee. A weak monsoon forecast also affected the sentiment..



WALLFORT
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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