



STOCK INDICES	Closing	1D%
SENSEX	28024.33	+0.17
NIFTY	8615.00	0.29
BSE MIDCAP	12495.88	+0.60
CNX MIDCAP	14590.00	0.25

Nifty Top Gainer			
INFRATEL	381.3	363.4	4.93
ICICIBANK	270.55	261.65	3.4
ZEEL	485.85	474.55	2.38
MARUTI	4,555.10	4,471.30	1.87
ADANI PORTS	228.25	224.4	1.72

Nifty Top Loser			
DRREDDY	2,964.00	3,319.65	-10.71
IDEA	106	107.95	-1.81
ITC	247.9	251.75	-1.53
TATASTEEL	362.7	367.8	-1.39
RELIANCE	1,011.20	1,024.05	-1.25

Securities in Ban for Trade			
CANBK			
IBREALEST			
JINDALSTEL			
JPASSOCIAT			
KSCL			
CANBK			
IBREALEST			

Domestic...

Pharma stocks: FDI in Brownfield pharma sector has been permitted upto 74 per cent under automatic route; and FDI beyond 74 per cent and up to 100 per cent is allowed under Government approval route.

Corporate-

- **Sun Pharma:** Drug firm RPG Life Sciences inked a pact to acquire seven prescription brands from Sun Pharmaceutical Industries for a consideration of Rs 41 crore.
- **HDFC Bank, UCO, Allahabad Bank:** The Reserve Bank of India has come down hard on 13 banks and fined them for Rs 27 crore for violation of FEMA and lapses in know your client (KYC) rules.
- **M&M:** Mahindra & Mahindra (M&M) said it has incorporated Mahindra Airways as a wholly-owned subsidiary.
- **PNB:** The NII is expected to decline by 18 per cent on a YoY basis to Rs33.6bn, on the back of higher operating costs, Centrum Broking.
- **Reliance Communication:** State Bank will refinance debt of Rs 28,000 crore that will be transferred to the entity emerging from merger of the wireless business of Reliance Communications and Aircel, expected to be announced next month.
- **MCX:** The Individual foreign investors can now hold up to 15 per cent stake in Indian stock exchanges, up from the earlier 5 per cent.
- **Essar Steel:** Essar Steel India posted a 12 per cent rise in gross revenue to Rs 4,482 crore in the first quarter of FY17 compared to a gross revenue of Rs 4,006 crore in the previous corresponding quarter.
- **Torrent Pharma:** Drug firm Torrent Pharmaceuticals reported 55 per cent fall in consolidated net profit at Rs 292 crore for the June quarter due to a dip in company's US business.
- **Lumax Auto:** Lumax Auto a 88.5 per cent YoY growth in the net profit to Rs 11.5 crore for the quarter ended June 30 compared to Rs 6.1 crore reported in the year-ago period.
- **Indian Hume Pipes:** The company reported a net profit of Rs 26 crore for the quarter ended June 30 compared to Rs 6.3 crore reported in the year-ago period.

Comments:-Benchmark share indices ended flat after hitting 15-month highs intra-day as investors turned cautious ahead of the US Fed meet outcome later today and expiry of July derivative contracts on Thursday.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

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