



STOCK INDICES	Closing	1D%
SENSEX	28223.70	-0.25
NIFTY	8706.40	-0.19
BSE MIDCAP	13275.62	+0.11
CNX MIDCAP	15560.55	-0.12

  

Nifty Top Gainer			
AUROPHARMA	861.95	838.7	2.77
TCS	2,442.00	2,401.10	1.7
AMBUJACEM	258.3	254.85	1.35
WIPRO	484.6	479.3	1.11
LUPIN	1,511.00	1,494.50	1.1

  

Nifty Top Loser			
ADANI PORTS	264.8	270.4	-2.07
BHARTIARTL	314.3	320.35	-1.89
HINDALCO	150.8	153.6	-1.82
BPCL	612.75	622.45	-1.56
LT	1,443.15	1,465.70	-1.54

Securities in Ban for Trade	
CEATLTD	
DLF	
IBREALEST	
IDBI	
JETAIRWAYS	
JINDALSTEL	
JISLJALEQS	
JPASSOCIAT	
RCOM	
RELCAPITAL	
SINTEX	
WOCKPHARMA	

**Domestic-**

**Coal India:** Coal India's buyback offer will open next week on October 3 and would remain open till October 18. The company plans to buy back 1.7 per cent (10.89 crore) fully paid up equity shares at Rs 335 per share totalling Rs 3,650 crore.

**Corporate-**

- **Infosys:** Infosys dismissed suggestions that the company's founders interfered in the administration of a severance contract with its former chief financial officer though it declined to give specifics on whether the severance payments were stopped.
- **Dilip Buildcon:** The National Highways Authority of India (NHAI) has awarded four laning of 127 km of national highway stretch between Lucknow and Sultanpur to Dilip Buildcon. The project would be constructed at the cost of Rs 2,845 crore.
- **Max India :** Max India Ltd said it has received shareholders' approval for amalgamation of Max Life Insurance Company with Max Financial Services as also the demerger of insurance business for transfer to HDFC Standard Life Insurance Company.
- **Cipla:** Cipla, ranked third in the \$17-billion Indian pharmaceutical market after Sun Pharma and Abbott, is setting its eyes on reaching a billion dollar sales mark, backed by new drug launches from its own research labs and a slew of partnerships with multinational and Indian drug firm.
- **Jet Airways:** Jet Airways is forming an extensive transatlantic venture with Air France-KLM and US carrier Delta Air Lines, as the now-profitable Indian airline charts its own global expansion plans exclusive of those in alliance with its powerful shareholder partner, Etihad Airways.
- **Balaji Telefilms:** Balaji Telefilms announced that the Board of Directors of the Company at its meeting held on 27 September 2016 has considered and approved a composite scheme of arrangement between the Company and its wholly owned subsidiaries viz. Balaji Motion Pictures and Bolt Media and their respective shareholders and creditors.
- **Jindal Stainless :** The company has received approval from Orissa Industrial and Infrastructure Development Corporation ('IDCO) vide its letter dated 24 September 2016 conveying its no objection for effecting the transfer or right to use of the land on which the Hot Strip Mill and the Coke Plant of the Company are located, to Jindal United Steel and Jindal Coke, respectively.

**Comments-** Markets closed the session on a lower note for the third straight day amid weak European cues and fall in crude oil prices.



**WALLFORT**  
Financial Services Ltd.

28thSeptember,2016

# Wake-Up Call

**Wallfort Research is also available on Bloomberg <Code WFSR>**

**Disclaimer:** This Document has been prepared by Wallfort Research (Wallfort Financial Services LTD).The information, analysis and estimates contained herein are based on Wallfort Research assessment and have been obtained from sources believed to be reliable. This document is meant for the use of the intended recipient only. This document, at best, represents Wallfort Research opinion and is meant for general information only. Wallfort Research desk, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Wallfort Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Wallfort Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Wallfort Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document.

**Disclosure:** Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.