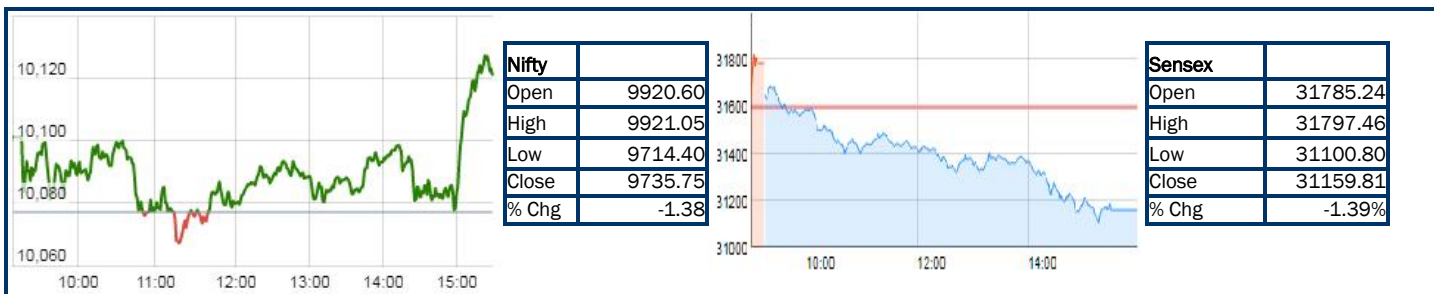




**WALLFORT**  
Financial Services Ltd.



28<sup>th</sup> September, 2017



STOCK INDICES	Closing	1D%
SENSEX	31159.81	-1.39%
NIFTY	9735.75	-1.38
BSE MIDCAP	15191.97	-1.99%
CNX MIDCAP	7407.55	-2.33

Nifty Top Gainer			
INFRATEL	383.55	1.9	376.4
TCS	2,495.10	0.83	2,474.65
TECHM	450	0.59	447.35
AMBUJACEM	261.75	0.17	261.3
GAIL	399	0.05	398.8

ADANI PORTS	372	-4.75	390.55
SBIN	250.25	-3.1	258.25
BANKBARODA	138.3	-3.05	142.65
SUNPHARMA	492.55	-2.96	507.6
ULTRACEMCO	3,804.00	-2.83	3,914.65

DHFL  
DLF  
GMRINFRA  
IBREALEST  
JPASSOCIAT  
JSWENERGY  
RCOM

### Domestic-Corporate-

- Kajaria Ceramics:** Westbridge Crossover Fund on Wednesday sold 18.8 lakh shares or 1.2% stake in Kajaria Ceramics. NSE bulk deal data showed the fund sold 9.2 lakh shares at Rs 719.63 per share, while BSE bulk deal data showed the fund sold 9.6 lakh shares at Rs 719.21 per share
- Cyient:** United Technologies Corporation's subsidiary Carrier International Mauritius on Wednesday sold 1.36 crore shares or 12.2% stake in Cyient at Rs 475.17 per share. According to bulk deal data from the NSE, Amansa Holdings, Birla Sun Life 95 Fund, Birla Sun Life Pure Value Fund, DSP BlackRock Small and Mid Cap Fund and Norway Government Pension Fund Global picked up a total of 76.85 lakh shares at Rs 475 per share.
- Oil and Natural Gas Corporation:** The state-run petroleum explorer may look at selling its existing stake in other Public Sector Undertakings (PSUs) to partly fund a planned acquisition of downstream refiner Hindustan Petroleum BSE 0.04 % Corp. Besides, the government is planning to allow private firms to take majority stake in the state-owned firm's producing oil and gas fields such as Mumbai High.
- GE Power India:** GE Power India has been awarded a contract worth approximately Rs 327.5 crore by Doosan Power Systems India to supply 4 units of 660 MW Electrostatic Precipitator (ESP) for supercritical power projects of UP Government — Obra C 2x660 MW project of Uttar Pradesh Raja Vidyut Utpadan Nigam (UPRUVNL) and Jawaharpur 2x660 MW of Jawaharpur Vidyut Utpadan Nigam (JUVNL)
- FMCG stocks:** The government's proposal to stop cigarette and paan shops from selling consumer goods such as soft drinks, biscuits and candy doesn't bode well for companies which expect a decline in sales growth if the move is implemented.
- Andhra Bank:** The lender said it will revise its base rate to 9.55 per cent from 9.70 per cent with effect from October 1., even as it will keep the benchmark prime lending rate (BMPLR) unchanged at 13.95 per cent.

**Comments-** Benchmark indices fell over 1% on Wednesday, losing for seventh straight session after army conducted operation along India-Myanmar border. The BSE Sensex settled at a 3-month low while the broader Nifty50 index ended at 1.5 month low ahead of the September F&O expiry.



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28<sup>th</sup> September, 2017

# Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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