



STOCK INDICES	Closing	1D%	
SENSEX	29409.52	+0.59%	
NIFTY	9100.80	0.61	
BSE MIDCAP	13911.65	+0.72%	
CNX MIDCAP	17034.30	0.63	
Nifty Top Gainer			
EICHERMOT	25,097.30	3.86	24,163.65
AXISBANK	504.25	3.51	487.15
TATAMTRDVR	287.15	3.01	278.75
ZEEL	530.4	2.69	516.5
TATAPOWER	89.2	2.18	87.3
Nifty Top Loser			
TECHM	455.9	-2.75	468.8
KOTAKBANK	860	-1.28	871.15
ONGC	186.9	-1.06	188.9
COALINDIA	290.3	-0.41	291.5
HEROMOTOCO	3,329.95	-0.4	3,343.20

Securities Ban in Trade
BHARATFIN
CEATLTD
IBREALEST
IFCI
JINDALSTEL
JPASSOCIAT
JSWENERGY
ORIENTBANK
TV18BRDCST

**Domestic-
Corporate-**

- **Deccan Chronicle Holdings Limited:** The Enforcement Directorate (ED) has attached assets worth Rs 263 crore, including land and bank accounts of the Hyderabad-based Deccan Chronicle group, in connection with a money laundering case related to a bank fraud.
- **HMT:** NITI Aayog is preparing a fresh cabinet note recommending closure of 7 more sick CPSEs as part of an "by Ads" to tackle mounting losses incurred by these entities. These include Hindustan Cable, Tyre Corporation, HMT Watches, Birds Jute and Export Limited (BJEL) and Central Inland Water Transport Corporation.
- **ITC:** The Competition Commission has approved the proposed acquisition of Johnson & Johnson's two brands, 'Savlon' and 'Shower to Shower', by FMCG major ITC.
- **Tata group shares:** Shares of Tata group companies will remain in focus on Tuesday after Tata Sons board approved a resolution to invest up to Rs 10,000 crore in various Tata group companies at the first board meeting chaired by N Chandrasekaran on February 21.
- **Bharti Airtel:** Telecom major Bharti Airtel on Tuesday announced the sale of 10.3 per cent stake in subsidiary Bharti Infratel to a consortium of funds for over Rs 6,190 crore (\$951 million).
- **National Peroxide:** Wadia Group, one of India's oldest business conglomerates, has agreed to acquire a 25 per cent stake held by Belgium's Solvay Chemicals in National Peroxide in a deal that will mark the end of a 45-year-old partnership with the Brussels headquartered firm
- **Coffee Day Enterprises:** The company said that step-down subsidiary of the company 'Way2Wealth Brokers Private Limited' has transferred entire 100 per cent shares in its subsidiary namely Way2Wealth Illuminati Pte. to Alphagrep Securities, a fellow subsidiary with effect from 28 March 2017

Comments:

The benchmark indices settled higher tracking positive trend seen in Asian and global markets after investors dismissed concerns over US President Donald Trump's ability to push his agenda.



WALLFORT
Financial Services Ltd.

29th March, 2017

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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