



STOCK INDICES	Closing	1D%	
SENSEX	24900.46	-0.26	
NIFTY 50	7597.00	-0.24	
BSE MIDCAP	10359.81	-0.21	
NIFTY MIDCAP	12401.05	-0.30	
Nifty Top Gainer			
MARUTI	3,725.00	3,638.95	2.36
TATAMOTORS	371.65	363.30	2.30
IDEA	107.40	105.35	1.95
TATASTEEL	304.25	299.15	1.70
INDUSINDBK	930.00	914.80	1.66
Nifty Top Loser			
LUPIN	1,404.95	1,495.10	-6.03
CIPLA	502.65	524.20	-4.11
DRREDDY	2,938.00	3,035.65	-3.22
GAIL	349.35	357.75	-2.35
BHEL	110.70	113.15	-2.17
Securities in Ban for Trade			
HDIL			

Domestic...

Corporate...

- **Sun Pharma** has acquired 14 established prescription brands from Novartis in Japan for a cash consideration of \$293 million.
- **PNC Infratech Ltd** has bagged a Rs 205.69-crore contract for construction of three lane road on both sides of Sharda Sahayak Feeder Canal in Uttar Pradesh.
- **Rallis India Ltd** has entered into an agreement with IKEA India to transfer its leasehold right over a land parcel in Mumbai for a consideration of nearly Rs 214 crore.
- **Bharat Electronics Ltd:** France-headquartered Thales and BEL-Thales Systems Limited (BTSL), the joint venture between Bharat Electronics Limited (BEL) and Thales, have signed a partnership agreement for joint development of PHAROS fire control radar during the ongoing Def Expo in Goa.
- **Tata Steel Ltd** is expected to announce the sale of its entire UK business.
- **Ceat** has commissioned a new unit at its manufacturing plant in Nagpur resulting in addition of 15 metric tonne (MT) per day installed capacity of the plant.
- **Jindal Steel and Power** is in advanced discussions with Japan's Yamato Kogyo Company Ltd to sell up to 49% stake in its rail mill unit at an estimated Rs 3,000 crore.
- **Andhra Bank** has allotted 2,88,53,210 equity shares of Rs. 10 each to Life Insurance Corporation of India on preferential basis at Rs. 47.30 paise per equity share, including a premium of Rs. 37.30 paise per share.
- **Piramal Enterprises Ltd** and Dutch pension fund asset manager APG Asset Management will jointly invest \$132 million (Rs.900 crore) in Essel Infrastructure Ltd's solar platform across India.
- **Central Bank of India:** The public sector bank announced that the Government of India, Ministry of Finance vide letter dated March 28, 2016 conveyed its decision to infuse capital funds to the tune of Rs. 535.00 crore in Central Bank of India by way of preferential allotment of equity in favour of the Government of India.
- **Clariant Chemicals (India) Ltd** announced that it will soon be terminating the agreement entered into with Sharepro for availing of Registrar & Transfer services from them and will be making alternate arrangements for the same.
- **Zee Entertainment** approves proposal to re-organise advertising sales, channel distribution in business operations.
- **Arihant Superstructures** announces sales of 210 units of over Rs 200 crore in Arihant Clan Aalishan project at Navi Mumbai.
- **DHFL** extends Rs 500 crore NCD offer by another Rs 250 crore green shoe option.
- **EID Parry** board approves investment of Rs 35 crore in subsidiary.
- **Capital Trust** promoters make open offer for 26 percent equity at Rs 263 per share.
- **Suzlon Energy** to transfer holding in Suzlon Gujarat wind park to Suzlon Power Infra.
- **Majesco** says US arm enters into strategic partnership with SPLICE Software.

Our Comments:

Indian share indices ended the session on a weak note, amid choppy trades, weighed down by selling pressure in pharma shares with Lupin leading the decline.



WALLFORT
Financial Services Ltd.

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Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

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