



Wake-Up Call



STOCK INDICES	Closing	1D%
SENSEX	27827.53	-1.64
NIFTY	8591.25	-1.76
BSE MIDCAP	12914.71	-3.60
CNX MIDCAP	15098.10	-3.80

Nifty Top Gainer			
INFRADEL	375	362.8	3.36
TCS	2,437.55	2,423.05	0.6
ITC	247.65	246.95	0.28
M&M	1,380.00	1,376.75	0.24
ONGC	252.25	251.65	0.24

Nifty Top Loser			
BHEL	133.1	143.9	-7.51
ADANI PORTS	258.75	271	-4.52
HINDALCO	150.05	156.9	-4.37
AUROPHARMA	831.95	869.35	-4.3
BANKBARODA	161.75	168.45	-3.98

Securities in Ban for Trade
NIL

**Domestic-
Corporate-**

- **HCL Technologies:** HCL and IBM said that the companies have entered a 15-year partnership for automation and development and operations.
- **Tata Steel:** Tata Steel is planning to initiate second phase expansion at Kalinganagar plant in Odisha to double its capacity to 6 mtpa, but has no proposal to set up another green-field steel plant in immediate future.
- **Alkem Laboratories Ltd:** Drug maker Alkem Laboratories Ltd on Thursday said it has received 13 observations from the US Food and Drug Administration (US FDA) after the regulator inspected its manufacturing facility at Daman.
- **Lupin:** Drug major Lupin said it has received approval from the US health regulator to market its memantine hydrochloride extended-release capsules, used in treating Alzheimer's disease.
- **NHPC :** State-owned NHPC Ltd it has signed a power purchase pact with Rajasthan as well as Inox Ltd for a 50 mw wind power project in the state.
- **Lovable Lingerie :** Promoters of listed innerwear maker Lovable Lingerie are in talks with private equity funds Samaara Capital, Multiples Alternatives and CX Partners to sell anywhere between 15 and 20 per cent stake in the company.
- **Yes Bank:** Private sector lender YES Bank plans to raise up to Rs 2,500 crore by issuing long-term bonds on a private placement basis.
- **Kotak Mahindra Bank:** Dutch financial major ING offloaded a 2.5 per cent stake in Kotak Mahindra Bank for an estimated Rs 3,653 crore through an open market transaction.
- **Jubilant Life Sciences:** Amidst a selloff in Indian equity markets, Jubilant Life Sciences has successfully raised \$300 million through a sale of unsecured bonds by its pharmaceuticals arm in Singapore, according to people directly familiar with the details of the offering.

Comments: Benchmark indices ended at their lowest closing levels since August 26, 2016 as risk-aversion prevailed following September F&O expiry and concerns over foreign capital outflows amid geo-political tensions arising between India and Pakistan after the Indian Army conducted surgical strikes across LoC in Pakistan late last night.



WALLFORT
Financial Services Ltd.

30th September, 2016

Wake-Up Call

Wallfort Research is also available on Bloomberg <Code WFSR>

Disclaimer: This Document has been prepared by Wallfort Research (Wallfort Financial Services LTD). The information, analysis and estimates contained herein are based on Wallfort Research assessment and have been obtained from sources believed to be reliable. This document is meant for the use of the intended recipient only. This document, at best, represents Wallfort Research opinion and is meant for general information only. Wallfort Research desk, its directors, officers or employees shall not in anyway be responsible for the contents stated herein. Wallfort Research expressly disclaims any and all liabilities that may arise from information, errors or omissions in this connection. This document is not to be considered as an offer to sell, or a solicitation to buy any securities. Wallfort Research, its affiliates and their employees may from time to time hold positions in securities referred to herein. Wallfort Research or its affiliates may from time to time solicit from or perform investment banking or other services for any company mentioned in this document.

Disclosure: Wallfort Financial Services Ltd. / its affiliates entities / employees may hold a position in the stock(s) recommended above.