

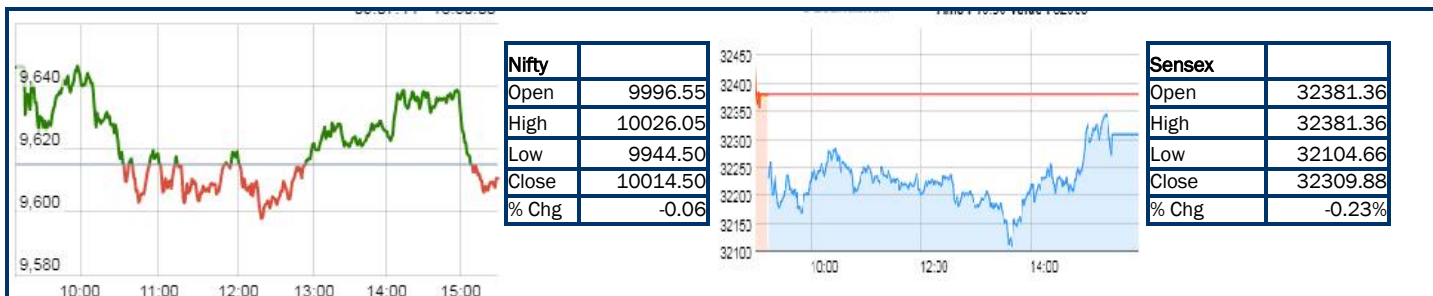


WALLFORT
Financial Services Ltd.



31st July, 2017

Wake-Up Call



STOCK INDICES	Closing	1D%
SENSEX	32309.88	-0.23%
NIFTY	10014.50	-0.06
BSE MIDCAP	15329.56	+0.48%
CNX MIDCAP	18468.90	0.50

Nifty Top Gainer	Closing	1D%	Change
YESBANK	1,844.95	3.31	1,785.85
HDFC	1,776.00	2.77	1,728.20
INFY	995.7	2.54	971.05
KOTAKBANK	1,016.20	1.81	998.15
INDUSINDBK	1,635.00	1.76	1,606.70

Nifty Top Loser	Closing	Previous	Change
DRREDDY	2,465.20	-5.92	2,620.35
LUPIN	1,066.90	-3.89	1,110.05
SUNPHARMA	550.05	-3.85	572.1
ICICIBANK	296.05	-3.63	307.2
INFRATEL	399.65	-2.77	411.05

Securities Ban in Trade

IBREALEST

JSWENERGY

Domestic-Corporate

- **IRB, Eicher Motors:** Fifteen syocks including those of Eicher Motors Sanofi, Tata Chemicals, Adani Ports, Adani Enterprises, IRB Infra and Nilkamal will go ex-dividend on Monday.
- **NTPC:** National Thermal Power Corporation has formalised a loan agreement for Rs 6,608 crore to finance capital expenditure of a 1,320 mw power project being set up in Uttar Pradesh. In addition, its board has approved the issue of bonds/NCDs worth up to Rs 15,000 crore.
- **IL&FS Transportation:** Infrastructure Leasing & Financial Services (IL&FS) is set to bag the project to build the Zojila tunnel that will provide all-year connectivity between Srinagar and Leh, two people aware of the development said. The other bidders for the tunnel project are Larsen & Toubro, Reliance Infrastructure and Jaiprakash Ventures.
- **HSIL:** Sanitaryware manufacturer HSILBSE 1.35 % is eyeing over two-fold growth to be Rs 6,000 crore company in the next five years, a top company official has said.
- **PSP Projects:** PSP Projects announced that the Company has received work orders from 01 April 2017 to 30 June 2017 from various clients worth Rs 172.43 crore for industrial, government residential and residential projects.
- **Safari Ind:** Markets regulator Sebi has imposed a penalty of Rs 2 lakh on 12 erstwhile promoter entities of Safari Industries for violating disclosure norms.

Comments: The benchmark Nifty50 pared losses in last leg of trade to end the first day of August series above 10,000-mark, up 1% for the week. Sensex, on the other hand, also ended marginally lower for the day but up 1% for the week. The street was dragged down by after DrReddy's extended fall for the second straight day post weaker Q1 quarterly earnings. Negative cues from Asian markets after US tech shares pulled Wall Street slightly lower also contributed to the losses.



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