

Nifty Futures	Level 1	Level 2	Level 3
Resistance	9900	9960	10000
Support	9840	9800	9730

Indices (NSE)	Close	Pts. Chg	% Chg
Nifty	9,872.6	-91.8	-0.9
Nifty Future (Sep)	9,878.7	-104.3	-1.1
Nifty Future (Oct)	9,911.8	-110.0	-1.1
Bank Nifty	24,165.1	-203.8	-0.8
CNX100	10,219.7	-101.3	-1.0
CNX500	8,638.3	-99.7	-1.2
CNX Midcap	18,151.5	-242.4	-1.3

Indices (BSE)	Close	Pts. Chg	% Chg
Sensex	31,626.6	-295.8	-0.9
BSE-100	10,252.8	-101.1	-1.0
BSE-200	4,308.8	-46.5	-1.1
BSE-500	13,676.3	-158.3	-1.2
Mid Cap	15,432.5	-177.4	-1.1
Small Cap	15,963.1	-329.9	-2.1

Sectoral Indices	Close	Pts. Chg	% Chg
BANKEX	27,183.7	-214.9	-0.8
CAPITAL GOODS	17,465.3	-281.1	-1.6
REALTY	2,000.4	-71.6	-3.6
POWER	2,229.1	-10.3	-0.5
OIL & GAS	14,837.2	-103.6	-0.7
METAL	13,174.4	-163.7	-1.2
CD	17,511.7	-43.7	-0.2
AUTO	24,109.0	-252.4	-1.0
TECK	5,643.9	-26.5	-0.5
IT	10,007.3	-56.6	-0.6
FMCG	9,926.2	-99.0	-1.0
HEALTHCARE	13,622.3	-242.1	-1.7
VIX	13.3	0.5	4.1

Exchange	Advance	Decline	Unchg
BSE	541	2,020	172
NSE	313	1,419	51

Volume	Rs (in cr)	% Chg
NSE Cash	29,598.0	-2
BSE Cash	4,690.3	19
NSE F&O	776,571.8	11

Net Inflows/Outflows (Rs in cr)	Buy	Sell	Net
FII	5,502.7	6,752.1	-1,249.5
DII	4,502.2	3,492.5	1,009.9

## Intraday Nifty Outlook

Index continued its down move for fifth consecutive day and has violated up sloping trend line which is drawn connecting the previous troughs which is a bearish signal for short term trend. Going ahead index has strong support at 9800, for index to continue its series of consecutive decline it needs to sustain below this level while resistance comes at 9960-10020.

## Corporate News

### Maruti to launch premium S-Cross in a brand new avatar

The country's largest passenger car maker Maruti Suzuki India (MSIL) on Monday said that it is all set to launch the urban premium S-Cross in a brand new avatar this festive season. The all-new S-Cross will further strengthen Maruti Suzuki's position in the premium segment. The company on Monday opened bookings for the all-new S-Cross at its network of Nexa showrooms across India. The all-new S-Cross sports an entirely new, bold design with a powerful upright stance. The masculine and aggressive upright stance is accentuated by a sculpted hood design and sleek headlamps. The sharp LED projector headlamps, housed neatly with the daylight running lamps (DRLs), make the all-new S-Cross more assertive, MSIL said. In its newest form, the all-new S-Cross gets the DDiS 200 with smart hybrid technology. This is the third model in the Maruti Suzuki portfolio to host the DDiS 200 with smart hybrid technology. The earlier two models are Ciaz and Ertiga, which are available in smart hybrid option. The new S-Cross will come packed with a host of features like idle-stop-start, torque assist, brake energy regeneration system and a gearshift indicator. Many of these features enhance energy efficiency in the S-Cross. In the interiors, it has been upgraded and made classier with a satin chrome accent finish, a soft touch dashboard and well-coordinated seat fabric designs. More new-age technologies like an intuitive touch-screen infotainment system with Android Auto and Apple CarPlay would also complement the all-new S-Cross, it said. Like the earlier version, the new S-Cross will be available in four variants – Sigma, Delta, Zeta and Alpha, MSIL said. On the safety part, tested at the company's world-class Rohtak R&D facility, the all-new S-Cross is among the six models already compliant with the advanced upcoming new safety norms - frontal offset crash, side impact and pedestrian safety. It comes with rear seat ISO-FIX child seat safety mount. (Source: business line)

### Dish TV launches new cardless HD set-top box

Leading Direct-to-Home player Dish TV has launched its new generation cardless HD set-top box called DishNXT HD, in a bid to boost revenues. It has also launched an initiative called "HD access for all" and said that it will now give all its customers access to popular HD channels. Anil Dua, Group Chief Executive Officer, Dish TV, said, "The move aims at bridging the gap between the SD and HD subscribers and taking away the inhibitions involved in switching from SD to HD. The launch of 'HD for all initiative' and also the new DishNXT HD STB will lead to a rapid rise in HD consumption. It will also encourage subsequent upgradation to full HD experience, thereby expanding overall HD viewership and boosting our revenues." (Source: Business line)

### Siemens sells Worli office property for Rs 610 cr

Engineering and technology firm Siemens today said it has sold its Worli office property for Rs. 610 crore to Whispering Heights Real Estate Pvt Ltd, a joint venture of Reco Solis Pte Ltd and K Raheja Corp Group. The company said in a BSE filing that it has transferred and assigned its leasehold interest in the property to Whispering Heights. Reco Solis Pte Ltd is an affiliate of GIC, Singapore. Last December Siemens had entered into a pact with Whispering Heights to sell the Mumbai property. "Siemens Ltd and Whispering Heights Real Estate Pvt Ltd, have today executed a MoU for the transfer and assignment of the company's leasehold interest in the property located at Plot No 130, Pandurang Budhkar Marg, Worli, Mumbai — 400018 for a total consideration of Rs. 610 crore in favour of the Proposed Assignee," it had said in a regulatory filing in December. (Source: Business line)



## Morning Wealth

Nifty Top 5 Gainers	Close	Pts. Chg	% Chg
TATAPOWER	81.9	1.4	1.8
COALINDIA	257.1	3.3	1.3
ZEEL	526.5	4.8	0.9
ICICIBANK	279.5	2.4	0.9
HINDUNILVR	1,247.2	8.0	0.6

Nifty Top 5 Losers	Close	Pts. Chg	% Chg
ACC	1,632.7	-55.6	-3.3
AUROPHARMA	700.9	-23.4	-3.2
ADANI PORTS	388.7	-12.6	-3.1
IBULHSGFIN	1,204.0	-38.4	-3.1
AMBUJACEM	262.3	-7.6	-2.8

Int. Indices	Close	Pts. Chg	% Chg
S&P 500	2,496.7	-5.6	-0.2
DOW	22,296.1	-53.5	-0.2
NASDAQ	6,370.6	-56.3	-0.9
FTSE	7,301.3	-9.4	-0.1
DAX	12,594.8	2.5	0.0
CAC	5,267.1	-14.2	-0.3
NIKKEI	20,377.3	-20.3	-0.1
Hangseng	27,530.6	30.2	0.1
Straits Times	3,209.3	-6.6	-0.2

ADR	Close	Pts. Chg	% Chg
HDFC Bank	94.1	-3.1	-3.2
ICICI Bank	8.6	-0.2	-2.1
Infosys	14.3	-0.3	-1.9
TATA Motors	31.1	-0.7	-2.1
Wipro	5.6	-0.1	-1.1

Currencies	Close	Pts. Chg	% Chg
Dollar Index	92.6	-0.1	-0.1
USD/INR	65.1	0.3	0.5
EURO/INR	77.4	-0.2	-0.3
USD/YEN	111.6	0.1	0.1

Commodities	Close	Pts. Chg	% Chg
Gold (spot) Rs	30,039.0	454.0	1.5
Silver (spot) Rs	40,276.0	549.0	1.4
Crude (Brent) \$	59.4	0.3	0.6
Crude Oil (WTI) \$	52.2	0.0	0.0

## Economy

**Prabhu to meet stakeholders on ways to boost exports**

Commerce and Industry Minister Suresh Prabhu will hold detailed deliberations with the stakeholders concerned on October 6 on ways to boost exports of goods and services, an official said. "Six groups will be formed to prepare the groundwork for that meeting. They would submit their reports to the minister, which will be discussed on October 6," the government official, who did not want to be named, said. The groups will consist of members from trade, the industry and the government. The reports will be prepared on how to integrate India with the global value chain, compatibility of export schemes with the norms of World Trade Organisation (WTO), promotion of exports of labour-intensive sectors, facilitating exports of knowledge-based industries like IT and pharma, services exports and the e-commerce segment. The meeting assumes significance as exporters are facing issues over implementation of the Goods and Services tax (GST) and other matters including those of WTO. According to a WTO rule, when a member country's per capita gross national income breaches the cap of USD 1,000 continuously for three years, it will not be able to extend export subsidies to traders. Similarly, WTO member countries, including the US, Turkey and Japan, have asked India to phase out export subsidies on textiles and apparel sectors because as per WTO data, India's export has crossed the 3.25 per cent threshold of the world trade consecutively for two years. (Source: Business line)

## International News

**Stocks in Asia Head Lower as Haven Rally Subsides: Markets Wrap**

Financial markets showed signs of stabilizing after a fresh trigger from North Korea had sent money into haven assets, with focus returning to comments from central bank policy makers. Stocks in Asia fell, though declines were modest, as gains in gold and the yen petered out. North Korea had injected a note of caution to markets on Monday after its foreign minister declared that the nation can shoot down U.S. warplanes. Focus remains on Chinese property developers, as one of the world's most extreme stock rallies gets a reality check. North Korean Foreign Minister Ri Yong Ho described President Donald Trump's recent comments as tantamount to a declaration of war. The White House denied it has declared war on Pyongyang, while China's ambassador to the UN told Reuters the situation is "getting too dangerous." "This does represent a significant escalation in rhetoric and raises the risk of a tactical misstep," said Tapas Strickland, a Sydney-based economist at National Australia Bank Ltd. A speech by Federal Reserve Chair Janet Yellen on Tuesday will be parsed as policy makers continue to disagree on whether to raise U.S. interest rates again this year. New York Fed President William Dudley argued the U.S. central bank should stick with its strategy of gradual monetary policy tightening, a view echoed by Yellen. Meanwhile, Chicago Fed President Charles Evans urged caution as did Minneapolis Fed President Neel Kashkari. Investors see a roughly 60 percent chance that rates will be increased again in December following moves in March and June. (source: Bloomberg)

## Major Bulk Deal (NSE)

Scrip Name	Qty	Type	Client Name	Trade Price
No Major Bulk Deals				

## Major Bulk Deal (BSE)

Scrip Name	Qty	Type	Client Name	Trade Price
No Major Bulk Deals				



Morning Wealth

EVENTS CALENDAR

Monday	Tuesday	Wednesday	Thursday	Friday
<p>25-Sept-2017</p> <p>Results—</p> <p>Economic Indicators—</p> <p>US—</p>	<p>26-Sept-2017</p> <p>Results –</p> <p>Economic Indicators –</p> <p>US—</p>	<p>27-Sept-2017</p> <p>Results -</p> <p>Economic Indicators—</p> <p>US— FOMC meet</p>	<p>28-Sept-2017</p> <p>Results —</p> <p>Economic Indicators—</p> <p>US—</p>	<p>29-Sept-2017</p> <p>Results—</p> <p>Economic Indicators—</p> <p>US—</p>
<p>2-Oct-2017</p> <p>Results—</p> <p>Economic Indicators—</p> <p>US—</p>	<p>3-Oct-2017</p> <p>Results –</p> <p>Economic Indicators –</p> <p>US—</p>	<p>4-Oct-2017</p> <p>Results -</p> <p>Economic Indicators— RBI rate decision</p> <p>US—</p>	<p>5-Oct-2017</p> <p>Results —</p> <p>Economic Indicators—</p> <p>US— Jobless Claims</p>	<p>6-Oct-2017</p> <p>Results—</p> <p>Economic Indicators—</p> <p>US—</p>
<p>9-Oct-2017</p> <p>Results—</p> <p>Economic Indicators—</p> <p>US—</p>	<p>10-Oct-2017</p> <p>Results –</p> <p>Economic Indicators –</p> <p>US—</p>	<p>11-Oct-2017</p> <p>Results -</p> <p>Economic Indicators—</p> <p>US—</p>	<p>12-Oct-2017</p> <p>Results —</p> <p>Economic Indicators—</p> <p>US— Jobless Claims</p>	<p>13-Oct-2017</p> <p>Results—</p> <p>Economic Indicators—</p> <p>US— CPI</p>

Green: Corporate Event, Red: Economic Events, Dark Blue: US Events/ UK Events

(Source: Bloomberg and BSE)

**Disclaimer Appendix****Analyst (s) holding in the Stock : Nil****Analyst (s) Certification:**

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