



14th June 2016



STOCK INDICES	Closing	1D%	
SENSEX	26396.77	-0.90	
NIFTY	8110.60	-0.73	
BSE MIDCAP	11319.66	-0.50	
CNX MIDCAP	13227.50	-0.77	
Nifty Top Gainer			
BPCL	1,011.0	986.85	2.45
<u>LUPIN</u>	1,454.3	1,437.45	1.17
DRREDDY	3,100.0	3,065.80	1.12
<u>AUROPHARMA</u>	751.1	743.1	1.07
<u>INFRATEL</u>	378.0	374.5	0.93
Nifty Top Loser			
<u>IDEA</u>	99.8	103.5	-3.57
<u>TATAMTRDVR</u>	301.6	312.65	-3.53
<u>TATASTEEL</u>	322.65	334.4	-3.51
<u>ICICIBANK</u>	244.15	252.6	-3.35
TATAMOTORS	444.55	456.95	-2.71

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Wake-Up

Domestic...

- Chemical companies: Anti-dumping duty on chemical likely Chemical used in textile and packaging industry.
- Banks in focus RBI Issues Paper On Scheme For Sustainable Structuring Of Stressed Assets.

Corporate...

- Larsen & Toubro: Engineering firm Larsen & Toubro has plans to list its IT arm L&T Infotech by October this year and expects to raise between Rs 2,000-2,600 crore from the initial public offer.
- Lodha Developers: Ratings agency Fitch Ratings has downgraded Lodha Developers' Long-Term Issuer Default Rating to 'B' from 'B+'.
 Fitch has also downgraded the long-term rating on Lodha's \$ 200 million senior unsecured notes. due in 2020 to 'B' from 'B+'.
- Oriental Bank of Commerce: The Bank on June 13 said it will raise up to Rs 1,000 crore on private placement by issuing bonds.
- Deepak Fertilizers: Dept Of Chem & Fert Has Commenced Releasing Subsidy Claims. All Subsidy Arrears Except `310.52 Cr To Be Released In Interim By Fert Dep.
- DLF: DLF's Rental arm gets \$1bn bids from big PE firms GIC, Blackstone & Brookfield among suitors who filed offers for 40% stake
- Sterlite Power Transmission: Sterlite looks to raise `2500 cr via InvIT (ET) Co aims to use proceeds in new projects, pare debt and pay dividends.

Comments:

Benchmark share indices ended at two week low after sharp decline in the rupee, slide in crude oil prices and weakness among global peers led to sell off across the board by investors.

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