

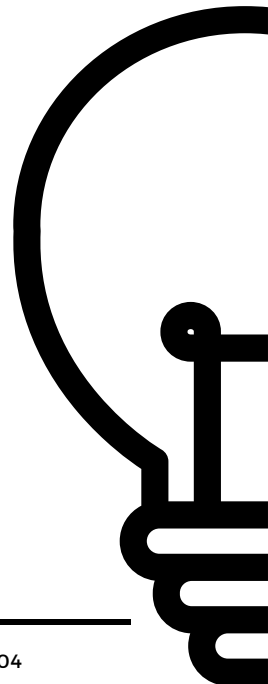


# INDIAN MARKET OUTLOOK

The domestic equity market rose during the week, with the Nifty 50 breaching the 22,400 mark. PSU Banks and Realty stocks emerged as the frontrunners, brushing aside worries about high US bond yields and Middle East tensions. This resilience is despite the ongoing selloff by foreign investors (FPIs). However, aggressive buying by domestic institutional investors (DIIs) is neutralising the FPI outflow, fueling the current rally. However, worries about persistently high inflation and a hawkish US Federal Reserve are keeping a lid on investor enthusiasm. The barometer index, the S&P BSE Sensex, was up 641.83 points or 0.87% to 73,730.16. The Nifty 50 index added 272.95 points or 1.23% to 22,419.95. The broader market outperformed the frontline indices. On the economic data front India's Direct Tax collections in the Financial Year (FY) 2023-24 reveal that Net collections stand at Rs 19.58 lakh crore, marking a considerable rise from the Rs 16.64 lakh crore recorded in the preceding Financial Year (FY) 2022-23, representing an increase of 17.70%. The Budget Estimates (BE) for Direct Tax revenue in the Union Budget for FY 2023-24 were initially set at Rs 18.23 lakh crore. India's foreign exchange (forex) reserves decreased by \$5.401 billion to \$643.162 billion during the week ended April 12th, as per the latest RBI data. The headline HSBC Flash India Composite PMI Output Index- rose to 62.2 in April from 61.8 in March. This indicates the fastest rate of increase in aggregate business activity since mid-2010. The week gone by witnessed expiry of the April F&O contract with April rollovers for the Nifty Index futures were lower at 65.12 percent, significantly lower than the previous month's 69.77 percent and the three-month average of 76.79 percent. The most likely reason for the lower rollovers/positioning could be the expectations of volatility ahead of the ongoing general elections. Also, the rollover cost has declined to 0.31 percent, which is lower than the three-month average of 0.72 percent. Going ahead into the May series, the ongoing Q4 earnings season is expected to weigh on the market sentiment in the initial few days. Thereafter, the markets will seek direction from the US, posts the Federal Reserve rate decision on May 01. Towards the end of the month, the focus will shift to anticipation of the general elections result

## TECHNO-FUNDA IDEAS

- AXISBANK: Tgt- 1285
- NESTLEIND: Tgt- 2800



# TECHNO FUNDA

## Axis Bank Ltd.



- Axis Bank 4QFY24 numbers came ahead of consensus estimates. The Bank's Net Interest Income was recorded at Rs. 13,089 Cr for Q4FY24, up by 4.4% QoQ and 11.5% compared with Q4FY23. And for the FY24 the Net Interest Income was Rs. 4,9894.48 Cr, up by 28.4% YoY. Net Interest Margin at 4.07% up 5 bps YOY. The Net Profit of the Bank for Q4FY'24 and FY'24 stood at Rs. 7129.67 Cr, up by 224.3% YoY and Rs. 24,861.43 Cr, up by 159.5% YoY respectively.
- GNPA stood at 1.43% declined by 59 bps YOY and 15 bps QOQ, whereas Net NPA was at 0.31% declined by 8 bps YOY and 5 bps QOQ. The CASA Ratio also grew by 8% bringing it up to 43%. As the bank focus on granularization of deposit, contain rising opex and manage NIM, the loan growth will remain moderate in near term. Hence, improvement in risk adjusted return and granularization of balance sheet would be key for multiple expansion. Bank delivered on all these parameters during the quarter, translating into improvement in ROA by 21bps qoq to 2%.

**CMP: Rs 1133**

**Target: Rs. 1285(+13.4%)**

The stock is rebounding after a higher base formation above the 34 days EMA (currently placed at 1069) which has acted as a major value area in the entire upmove since Dec'23. In the process it has registered a breakout above the falling trendline joining recent highs of 13th Dec 2023 (1151) and 06th Mar 2024 (1132) signalling resumption of the primary uptrend, that makes us confident to believe, stock would resolve higher and head towards its all time high 1152 in the coming weeks. Among the oscillators the daily 14 periods RSI has recently generated a bullish crossover above its nine periods average thus validates positive bias. Hereon one can expect the stock to maintain positive bias and head towards the 1285 levels in the coming weeks.

# TECHNO FUNDA

## Nestle India Ltd.



- Nestle India Ltd. 4QFY24 numbers beat the consensus expectations. Revenue during the quarter grew by 9.1% YoY at Rs 5,268 cr, while EBITDA grew by 21.8% YoY at Rs 1,337 cr. EBITDA margin during the quarter improved by 270 bps YoY. Led by higher revenue and EBITDA growth, net profit during the quarter grew by 27% YoY at Rs 934 cr. According to the management, company has delivered double-digit growth, despite challenges posed by rising food inflation and volatile commodity prices.
- Company has witnessed a strong growth momentum across the product portfolio led by a combination of pricing and mix. The domestic sales crossed Rs 5,000 crore this quarter, a notable milestone for the company. NESCAFÉ has introduced its coffee to over 30 million households in India in the last 7 years. Milk Products and Nutrition witnessed strong growth despite inflationary pressures. Prepared Dishes and Cooking Aids registered strong growth across portfolio led by MAGGI Noodles and MAGGI Masala-ae-Magic. The Out-of-Home business reported strong growth and e-commerce sustained its upward trajectory, contributing to 6.8 % of sales.

**CMP: Rs. 2495**  
**Target : Rs. 2800(+12.2%)**

The share price of Nestle India has witnessed a breather in the last four months and is currently seen forming a higher base at the rising demand line joining the previous major lows of May 2022 and Mar 2023 thus provides a favourable risk reward set up. The stock has already taken four months to retrace just 61.8 of its preceding 9-months rally 2145-2769. A shallow retracement signals a higher base formation and positive price structure. The daily 14 periods RSI is seen rebounding after forming a base at the nine period's average has thus supports the positive bias. Hereon one can expect the stock to maintain positive bias and head towards the 2800 levels in the coming weeks.



The Index reached the 37,750 - 38,000 support area and shows bullish reactions. It seems a new bullish leg will be confirmed once the index surpasses the daily SMA 100. Hereon one can expect the bullish movement to continue. However alternatively, if it turns lower then downside support is seen near 37,000 and daily SMA 200 before the next bullish trend emerges.

## DOW JONES CHART

## MSCI EMERGING MARKETS

The Index faced resistance around the level of 1050 and witnessed selling pressure. The said level historically has failed to scale for multiple number of times since Jan'23. Inability to scale above the 1050 mark would outline a bearish triple top formation in the Index and lower levels of 925-900 might be seen in near term. On the oscillator front too the 14-period RSI is quoting at 50 level mark indicating more downside is likely. Overall in the forthcoming week the Index is expected to witness a range bound trading action amidst the narrow range of 990(50 WMA)-1050.





# GLOBAL UPDATES

## USA

- A report released by the Commerce Department on Thursday showed the U.S. economy grew by much less than expected in the first quarter of 2024.
- Crude oil inventories in the U.S. unexpectedly pulled back sharply in the week ended April 19th, according to a report released by the Energy Information Administration.

## Europe

- Spain's retail sales growth moderated in March after accelerating in the previous month, the statistical office INE reported on Friday.
- Sentiment among Germany's exporters weakened in April after a strong rebound in the previous month amid sluggish demand, survey data from the ifo institute showed Thursday.

## Asia

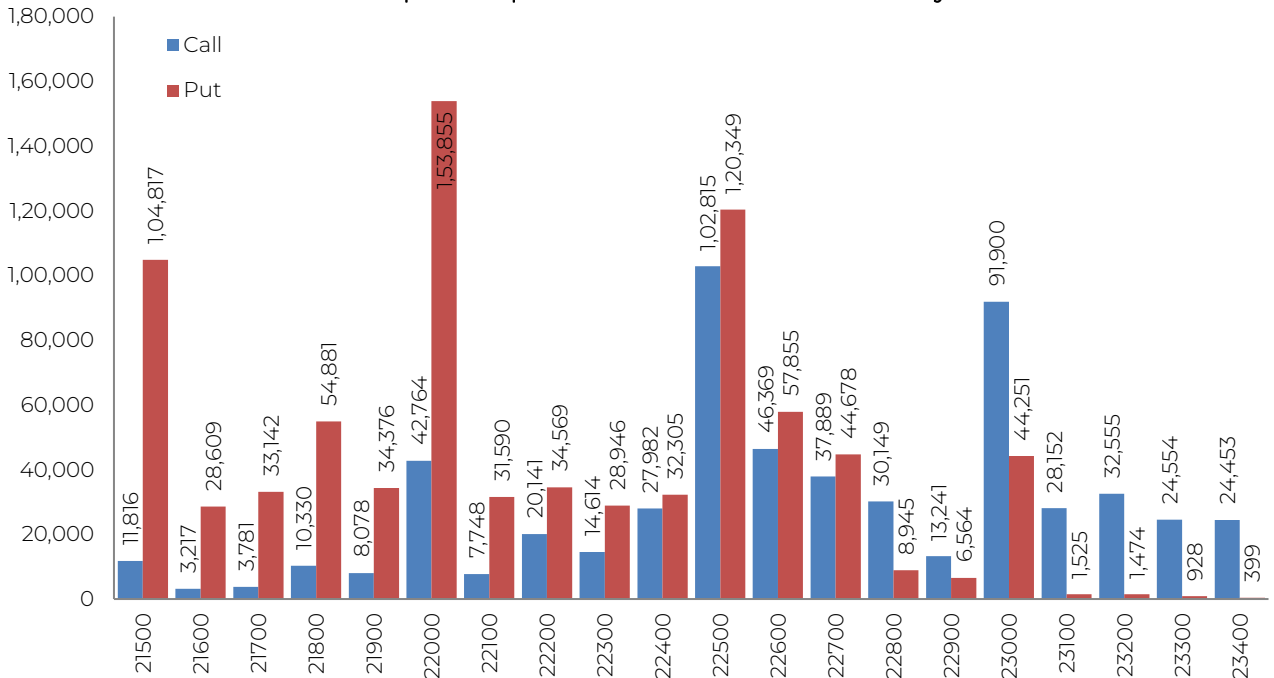
- Consumer prices in the Tokyo region of Japan were up 1.8 percent on year in April, the Ministry of Internal Affairs and Communications said on Friday.
- South Korea's consumer sentiment held steady in April after easing in the previous month, survey results from the Bank of Korea showed on Wednesday.



Nifty inched upward during the week hence hereon one can expect Nifty to maintain can challenge the life high of 22775 in coming month. In the process, Nifty is likely to hold the key support of 22200. Thus, buying dips would be the prudent strategy to adopt amid progression of Q4 earnings. The said support level of 22200 happens to be the 50% retracement of recent up move 21778-22626 and the rising trendline adjoining the lows of Jan'24 and Mar'24 followed by 50DMA at 22235

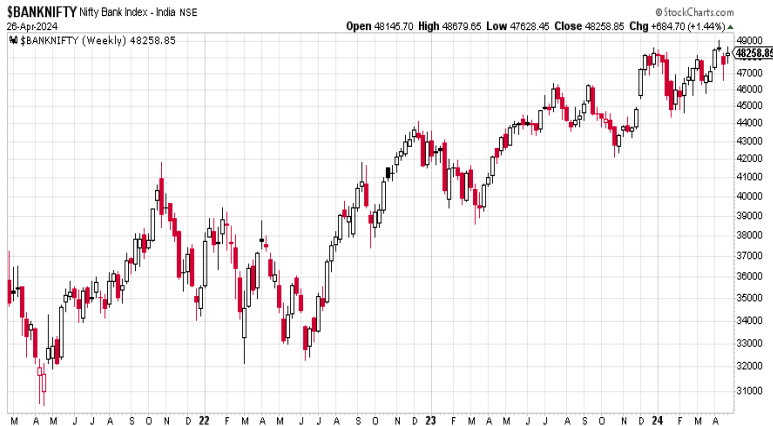
# NIFTY CHART

Call -Put Options Open Interests Distributions for May'24 Contract



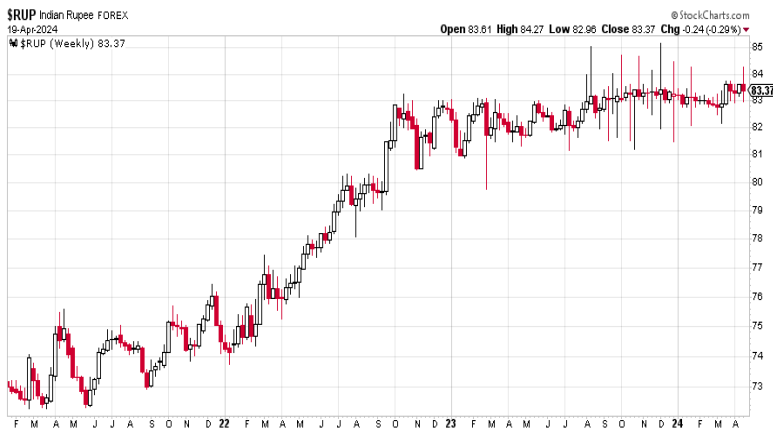
# NIFTY OPTIONS OPEN INTERESTS DISTRIBUTIONS





Weekly charts reveals that the Index has garnered significant buying interest at reduced levels, as indicated by the long lower shadow of the recent candlestick formation in the rising channel. The Relative Strength also reflects that the indicator is also in a positive trajectory, favouring the Index. Going ahead, the zone of 47300-47400 will be the immediate support for the index. Any sustainable move below the level of 47300 will lead to corrective decline towards 46800. While on the upside Index sustaining above 48300 will lead to extension of the rally towards its life high.

## BANK NIFTY CHART



The currency pair returned to the sideways range that was characteristic for several months till late last year. The 14-period daily RSI, has reverted to its median indicating a sharp fall in momentum. Going ahead, the zone of 84-84.50 will act as immediate support for USD/INR. Any sustainable move below the level of 82.50 will lead to further correction upto the level of 81.50. however it can be presumed that Rupee is likely to appreciate amid soft dollar and decline in crude oil prices.

## USD INR CHART



# INDIAN ECONOMY NEWS

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Despite a challenging global scenario, India's economy has shown robust growth over the past year backed by sustained consumption and investment demand, a top Indian official told members of a World Bank committee here. (BS)

Warming of the planet by 3 degrees Celsius may cost the world up to 10 per cent of its GDP, a new research has found. It also found that poorer, tropical countries could see the worst effects -- up to 17 per cent GDP loss. (BS)

Closely watched by the world for any escalation, the Iran-Israel conflict is already showing early signs of stress for India Inc — longer deliveries, doubling freight rates, extended working capital cycles, and higher costs . (BS)

The country's formal labour market witnessed a slowdown in February, with fewer fresh jobs being created, the latest payroll data released by the Employee Provident Fund Organisation (EPFO) showed on Saturday. (BS)

India's exports of medical devices to Russia can be tripled in the next five years through collaborative efforts by both countries, according to the Association of Indian Medical Device Industry (AiMeD). (BS)

The Centre is working on a strategy to boost exports of 20 'high potential' agriculture products, including basmati rice, alcoholic beverages, honey, mango and banana. (BS)



# CORPORATE NEWS

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Lupin announced that it has received an approval from US Food and Drug Administration (USFDA) for the launch of Mirabegron extended-release tablets, 25 mg, in the United States.

Central Bank of India has entered into a distributorship agreement with Aditya Birla Sun Life AMC for the distribution of their mutual fund products to the bank's customers on a do-it yourself (DIY) model.

Lloyds Engineering announce the acquisition of significant orders for naval equipment, marking an important milestone in the company's growth trajectory. The orders valued at over INR 81 crores.

Inox Wind has secured an order to supply 210 MW of its wind turbines for a project in South India. The order was placed Indian independent power producer Hero Future Energies (HFE).

Dr. Reddy 's Labs has voluntarily recalled six lots of Sapropterin Dihydrochloride powder for oral solution 100 mg due to powder discoloration in some packets, leading to decreased potency.

Rail Vikas Nigam has emerged as the lowest bidder for a project worth Rs 239 crore from Southern Railway. Also, KRDC-LRVNL joint venture emerged as the lowest bidder for a project worth Rs 439 crore from Southern Railway.

# MAJOR BULK DEALS

22.04.24

- Indraprastha Med Corp : Quant Mutual Fund - Quant Small Cap Fund Buy 550000 Shares @ Rs. 249.59

23.04.24

- Bank Of Baroda : Societe Generale Buy 32638297 Shares @ Rs. 261.3; Marshall Wace Investment Strategies - Eureka Fund Sell 31625157 Shares @ Rs. 261.3
- Bandhan Bank Limited : Societe Generale Buy 12116098 Shares @ Rs. 180.8; Marshall Wace Investment Strategies - Eureka Fund Sell 11748919 Shares @ Rs. 180.8
- Manappuram Finance Ltd : Societe Generale Buy 7358579 Shares @ Rs. 191; Marshall Wace Investment Strategies - Eureka Fund Sell 7130120 Shares @ Rs. 191

24.04.24

- Delhivery Limited : Canada Pension Plan Investment Board Sell 20450000 Shares @ Rs. 444.3; Smaller Cap World Fund Inc (35 Scwf/000035) Buy 13819289 Shares @ Rs. 444.3
- Signoria Creation Limited : Meru Investment Fund Pcc-Cell 1 Sell 36000 Shares @ Rs. 160

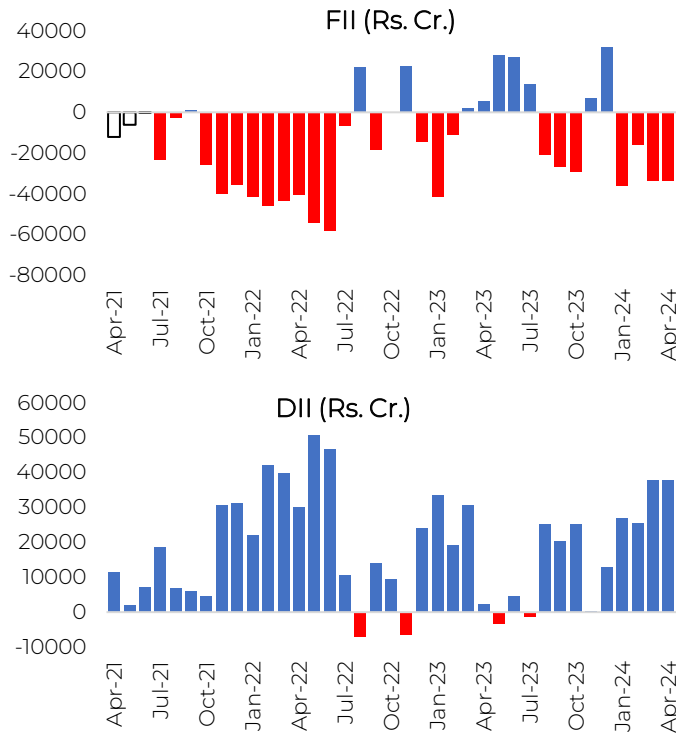
25.04.24

- Ptc India Limited : Ishares Global Clean Energy Ucits Etf Buy 3867095 Shares @ Rs. 217.53; Ishares Global Clean Energy Etf Buy 2750232 Shares @ Rs. 217.53; Bnp Paribas Arbitrage Sell 1618173 Shares @ Rs. 215.88
- Electrosteel Cast Ltd. : Ishares Ii Public Limited Company - Ishares Global Water Ucits Etf Buy 3228750 Shares @ Rs. 196.21
- Ion Exchange (India) Ltd : Ishares Ii Public Limited Company - Ishares Global Water Ucits Etf Sell 855047 Shares @ Rs. 541.08

26.04.24

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## FII & DII INVESTMENT (Rs. Cr.)



DATE	FII CASH	DII	NET
22-Apr-24	-2,915.2	3,542.9	627.7
23-Apr-24	-3,044.5	2,918.9	-125.6
24-Apr-24	-2,511.7	3,809.9	1,298.2
25-Apr-24	-2,823.3	6,167.6	3,344.2
26-Apr-24			0.0
<b>Total</b>	<b>-11,294.8</b>	<b>16,439.3</b>	<b>5,144.5</b>
MTD	-33,524.3	37,708.3	4,184.0
YTD	-1,18,989.3	1,27,539.5	8,550.3

## F&O STOCKS TOP 10

### BEST PERFORMERS

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		19.04.24	26.04.24	
1	BIOCON	261.7	308.1	17.7%
2	ABFRL	231.6	270.5	16.8%
3	ABCAPITAL	200.9	232.0	15.5%
4	CONCOR	926.9	1067.0	15.1%
5	CHAMBLFERT	369.5	424.4	14.9%
6	SAIL	146.1	167.7	14.8%
7	DIXON	7532.0	8568.1	13.8%
8	GMRINFRA	80.7	91.2	13.0%
9	VOLTAS	1300.6	1460.0	12.3%
10	UBL	1834.0	2047.8	11.7%

### WORST PERFORMERS

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		19.04.24	26.04.24	
1	PERSISTENT	3884.7	3401.9	-12.4%
2	KOTAKBANK	1792.7	1614.7	-9.9%
3	M&MFIN	283.2	258.4	-8.7%
4	LTTS	5232.1	4818.0	-7.9%
5	DALBHARAT	1943.5	1800.0	-7.4%
6	BAJFINANCE	7119.5	6728.0	-5.5%
7	INDHOTEL	597.1	571.6	-4.3%
8	ICICIPRULI	588.2	566.0	-3.8%
9	TATACONSUM	1138.1	1103.7	-3.0%
10	BOSCHLTD	29787.0	28968.1	-2.7%



The downward sloping trendline adjoining the highs of June'22 and Sept'23 has been breached last month indicating change of position for the traders from bearish to bullish. In this process some might express that a bullish Symmetrical Triangle breakout might be in place and with the Index trading above the previous swing high of 290 mark reconfirms that a secular bull trend might be in place with an upside target of 305 followed by 310 in near term.

## CRB INDEX CHART

Crude oil prices is expected to witness a rangebound trading session with crucial support seen at \$82 while on the upside \$92 is likely to act as important resistance amid risk of expanding conflict in the Middle East after Israel continued its attack on northern Gaza strip for the second day in a row. Further, sanction on Iran would hurt the global supplies. Moreover, hopes of better demand from US ahead of summer driving season would provide necessary support to the oil prices. On the other hand, higher for longer interest rate outlook by the Fed would check any major upside in price.



## BRENT CRUDE OIL CHART

## CORPORATE ACTION

### DIVIDEND

Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)	Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)
ELANTAS	30-Apr-24	10907.2	5.00	0.05	INFY	31-May-24	1430.2	28.00	1.96
360ONE	02-May-24	807.7	3.50	0.43	PAGEIND	31-May-24	35225.8		
SANOFI	03-May-24	8278.1	117.00	1.41	CIEINDIA	13-Jun-24	489.8	5.00	1.02
MAFIA	03-May-24	18.5	0.10	0.54	KSB	13-Jun-24	4678.2	17.50	0.37
ABB	03-May-24	6409.1	23.80	0.37	HINDUNILVR	14-Jun-24	2221.5	24.00	1.08
CRISIL	03-May-24	4469.4	7.00	0.16	BAJAJ-AUTO	14-Jun-24	8965.5	80.00	0.89
COCKERILL	06-May-24	3724.4	7.00	0.19	ACC	14-Jun-24	2524.4	7.50	0.30
EMBASSY	06-May-24	362.2			BEPL	21-Jun-24	101.3	1.00	0.99
OFSS	07-May-24	7487.2	240.00	3.21	BAJFINANCE	21-Jun-24	6729.9	36.00	0.53
HCLTECH	07-May-24	1472.3			HDFCLIFE	21-Jun-24	588.0	2.00	0.34
IRBINVIT	07-May-24	67.6			WELSPUNLIV	26-Jun-24	153.1	0.10	0.07
LAURUSLABS	08-May-24	437.1	0.40	0.09	SPLPETRO	27-Jun-24	689.1	7.00	1.02
MINDSPACE	09-May-24	353.3			SWARAJENG	28-Jun-24	2479.7	95.00	3.83
HDFCBANK	10-May-24	1509.8	19.50	1.29	NAM-INDIA	28-Jun-24	579.2	11.00	1.90
DCBBANK	10-May-24	138.8	1.25	0.90	DBOL	28-Jun-24	135.6	2.50	1.84
TRIL	10-May-24	625.8	0.20	0.03	MAHSCOOTER	28-Jun-24	7908.3	60.00	0.76
APTECHT	10-May-24	252.7			SYNGENE	28-Jun-24	698.3	1.25	0.18
GUJINTRX	10-May-24	328.8			TECHM	-	1277.5	28.00	2.19
RKFORGE	10-May-24	762.2			MAHLOG	-	471.7	2.50	0.53
APTUS	15-May-24	336.5			COROMANDEL	-	1184.8	6.00	0.51
NICCOPAR	17-May-24	140.0			NESTLEIND	-	2483.8	8.50	0.34
AVANTEL	22-May-24	117.9	0.20	0.17	WENDT	-	13176.0	20.00	0.15

## CORPORATE ACTION

### BUYBACK

Company	Buyback Price (Rs.)	Buyback Size (Rs. Cr.)	Board Meeting Date	Record Date	Open Date	Close Date	CMP (Rs.)
Tender Offer							
Tips Industries	625	37	28-Feb-24	22-Apr-24	26-Apr-24	03-May-24	459.7
Anand Rathi Wealth	4450	165	12-Apr-24				3967.2
Sharda Motor Industries	1800	185	18-Apr-24				1483.6
Ajanta Pharma			02-May-24				2200.7
Open Market							

### BONUS ISSUE

Company	Board Meeting Date	Ratio	Record Date
Nidhi Granites	15-Mar-24	1:1	02-May-24
Titan Intech	27-Mar-24	3:5	
Veljan Denison	30-Mar-24	1:1	
G M Breweries	04-Apr-24	1:4	
Newtime Infrastructure	11-Apr-24	2:1	
Inox Wind	25-Apr-24	3:1	
Motilal Oswal Fin Serv.	26-Apr-24		
PVV Infra	29-Apr-24		
Dipna Pharmachem	02-May-24		
Clara Industries	06-May-24		



## CORPORATE ACTION

### STOCK SPLIT/ CONSOLIDATION

Company	Board Meeting Date	Ratio	Record Date
Bhagiradha Chemicals	05-Mar-24	From Rs. 10/- to Rs. 1/-	02-May-24
Canara Bank	26-Feb-24	From Rs. 10/- to Rs. 2/-	15-May-24
Pro Fin Capital Services	11-Jan-24	From Rs. 1/- to Rs. 10/-	
Prabhans Industries	08-Feb-24	From Rs. 10/- to Rs. 1/-	
Sonam	14-Feb-24	From Rs. 10/- to Rs. 5/-	
Remsons Industries	27-Feb-24	From Rs. 10/- to Rs. 2/-	
Balaxi Pharma	28-Feb-24	From Rs. 10/- to Rs. 2/-	
Thinkink Picturez	15-Mar-24	From Rs. 5/- to Rs. 1/-	
Bharat Dynamics	21-Mar-24	From Rs. 10/- to Rs. 5/-	
Visco Trade Associates	21-Mar-24	From Rs. 10/- to Rs. 2/-	
Vardhman Polytex	28-Mar-24	From Rs. 10/- to Rs. 1/-	
Som Distilleries	02-Apr-24	From Rs. 5/- to Rs. 2/-	
Kamdhenu Ventures	03-Apr-24	From Rs. 5/- to Rs. 1/-	
Vantage Knowledge	17-Apr-24	From Rs. 10/- to Rs. 1/-	
Davangere Sugar Co	19-Apr-24	From Rs. 10/- to Rs. 1/-	
Premier Explosives	19-Apr-24	From Rs. 10/- to Rs. 2/-	
KSB	26-Apr-24		
PVV Infra	29-Apr-24		
Worth Investment	30-Apr-24		
Dipna Pharmachem	02-May-24		
Avonmore Capital	10-May-24		
Jamshri Realty	13-May-24		
Andhra Paper	14-May-24		

### OPEN OFFER

Company	Board Meeting Date	Stake	No. of Shares	Offer Price	Acquirer	Open Date	Close Date
Federal-Mogul Goetze (I)	23-Feb-22	25.02%	1,39,16,676	275	Pegasus Holdings III, LLC		
Religare Enterprises	11-Oct-23	26.00%	9,00,42,541	235	M.B. Finmart, Puran Associates, VIC Enterprises, Milky Investment		
Agro Tech Foods	29-Feb-24	26.00%	63,36,009	578.03	Zest Holding Investments & PACs		

## CORPORATE ACTION

### RIGHTS ISSUE

Company	Board Meeting Date	Size (Rs. Cr.)	Ratio	Issue Price (Rs.)	Record Date	Open Date	Close Date
IIFL Finance	13-Mar-24	1271.83	1:9	300	23-Apr-24	30-Apr-24	14-May-24

### Anchor IPO Lockin

Company	Listing Date	Lock-in Date (50%)	Share Release	Lock-in Date (50%)	Share Release	Issue Price (Rs.)
Jyoti CNC Automation	30-Jan-24	23-Feb-24	41,74,247	23-Apr-24	41,74,257	230
Medi Assist Healthcare Servi	31-Jan-24	28-Feb-24	52,61,109	28-Apr-24	52,61,111	41
EPACK Durable	06-Feb-24	03-Mar-24	46,63,548	02-May-24	46,63,548	135
Nova Agritech	12-Feb-24	08-Mar-24	1,32,09,672	07-May-24	1,32,09,682	155
BLS E- Services	14-Feb-24	12-Mar-24	28,93,890	11-May-24	28,93,890	311
Apeejay Surrendra Park Hote	14-Feb-24	13-Mar-24	16,76,504	12-May-24	16,76,509	468
Rashi Peripherals	14-Feb-24	12-Mar-24	20,16,294	11-May-24	20,16,294	414
Capital Small Finance Bank	16-Feb-24	15-Mar-24	28,47,372	14-May-24	28,47,381	1258
Jana Small Finance Bank	20-Feb-24	16-Mar-24	7,12,453	15-May-24	7,12,454	151
Entero Healthcare Solutions	28-Feb-24	26-Mar-24	1,12,50,000	25-May-24	1,12,50,000	360
Vibhor Steel Tubes	29-Feb-24	27-Mar-24	42,34,998	26-May-24	42,34,998	186
Juniper Hotels	05-Mar-24	31-Mar-24	62,69,400	30-May-24	62,69,400	142
GPT Healthcare	05-Mar-24	31-Mar-24	20,64,116	30-May-24	20,64,121	171
Exicom Telesystems	07-Mar-24	07-Apr-24	1,19,99,782	06-Jun-24	1,19,99,783	28
Platinum Industries	12-Mar-24	06-Apr-24	32,50,468	05-Jun-24	32,50,469	288
Mukka Proteins	13-Mar-24	09-Apr-24	17,04,907	08-Jun-24	17,04,911	221
R K Swamy	14-Mar-24	10-Apr-24	24,18,327	09-Jun-24	24,18,330	401
J G Chemicals	19-Mar-24	13-Apr-24	30,53,660	12-Jun-24	30,53,665	295
Gopal Snacks	21-Mar-24	17-Apr-24	6,29,632	16-Jun-24	6,29,633	715
Popular Vehicles and Service	30-Nov-23	28-Dec-23	1,15,95,680	26-Feb-24	1,15,95,694	140
Krystal Integrated Services	01-Dec-23	28-Dec-23	29,25,981	26-Feb-24	29,25,991	304

# GLOBAL ECONOMIC CALENDER

Date	Curr.	Event	Forecast	Previous
29-Apr-24	EUR	Industrial Sentiment (Apr)	-8.5	-8.8
30-Apr-24	JPY	Unemployment Rate (Mar)	2.50%	2.60%
30-Apr-24	JPY	Industrial Production (MoM) (Mar)	3.40%	-0.60%
30-Apr-24	GBP	Mortgage Approvals (Mar)		60.38K
30-Apr-24	EUR	CPI (YoY) (Apr)	2.40%	2.40%
30-Apr-24	EUR	GDP (YoY) (Q1)	0.20%	0.10%
30-Apr-24	EUR	HICP ex Energy & Food (YoY) (Apr)		3.10%
30-Apr-24	INR	Infrastructure Output (YoY) (Mar)		6.70%
30-Apr-24	USD	S&P/CS HPI Composite - 20 n.s.a. (MoM) (Feb)		-0.10%
01-May-24	JPY	au Jibun Bank Japan Manufacturing PMI (Apr)	49.9	48.2
01-May-24	GBP	S&P Global/CIPS UK Manufacturing PMI (Apr)	48.7	50.3
01-May-24	USD	ADP Nonfarm Employment Change (Apr)	180K	184K
01-May-24	USD	ISM Manufacturing PMI (Apr)	50	50.3
01-May-24	USD	Fed Interest Rate Decision	5.50%	5.50%
02-May-24	INR	HSBC India Manufacturing PMI (Apr)	59.1	59.1
02-May-24	GBP	Nationwide HPI (YoY)		1.60%
02-May-24	EUR	HCOB Eurozone Manufacturing PMI (Apr)	45.6	46.1
02-May-24	USD	Initial Jobless Claims	208K	207K
02-May-24	USD	Trade Balance (Mar)	-68.00B	-68.90B
02-May-24	USD	Factory Orders (MoM) (Mar)		1.40%
03-May-24	GBP	S&P Global/CIPS UK Services PMI (Apr)	54.9	53.1
03-May-24	EUR	Unemployment Rate (Mar)	6.50%	6.50%
03-May-24	USD	Nonfarm Payrolls (Apr)	210K	303K
03-May-24	USD	Unemployment Rate (Apr)	3.80%	3.80%
03-May-24	USD	ISM Non-Manufacturing PMI (Apr)	52.3	51.4

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