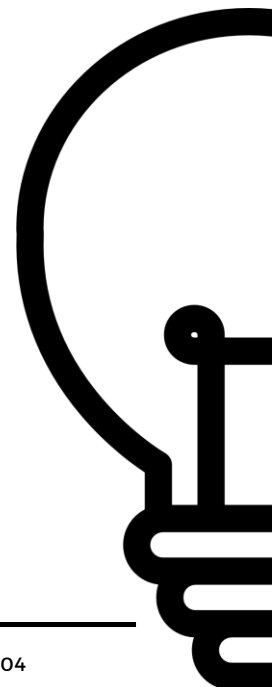


INDIAN MARKET OUTLOOK

- Global markets remained muted for the week on concerns of delta variants and effectiveness of vaccines over newer strains. Besides, corporate earnings are also meticulously watched while Chinese tech stocks witnessed steep declines after Chinese Govt. introduced new regulations. Emerging markets will however be comforted after US Fed Chairman kept its benchmark interest rate unchanged at the record-low level and believe that while indicators of US economic activity and employment "have continued to strengthen," the sectors most adversely affected by the pandemic "have not fully recovered". Crude prices have also slipped on higher production quota as well demand concerns. US GDP remained strong so as in Eurozone, however inflation have also remained sturdy and many believe that at least some part of inflation is permanent in nature.
- IMF has lowered India's GDP estimates for FY22 to 9.5% from its previous projection of 12.5% citing the severe second Covid-19 wave during March-May. Besides, experts opine that even at a healthy vaccination rate of 4 million a day, India would fully vaccinate it's population by Dec'21. That doesn't infuse much confidence when there's a third wave impending upon and hence it needs to double its vaccination rate. Indian markets however have been rather resilient throughout the second wave.
- Although, the present batch of corporate earnings reflects the 2nd wave's impact and although it was for 2 months, it was sharp. Corporates have reported better numbers yoy, given low base in last year, however, sequentially there has been disruption. Nevertheless, managements believe that the worst is over and have kept their full year guidance but is largely dependent on the severity of third wave. Financial companies had to bear the burnt as collection was hampered and share of bad assets have piled up. The RBI in its recent Financial Stability report has given an optimistic scenario for asset quality in FY22. Nevertheless, there are chances of higher downgrades and a risk to Indian equities.
- For the week, NSE Nifty and BSE Sensex remained muted and closed with weekly losses of 0.59% and 0.73% respectively. The recent economic indicators have given hope so as the monsoon which has picked up. For the week, Axis Bank, DLF, Kotak Mahindra Bank, L&T, SBI Life insurance, Tata Motors, Zensar Technologies, Dixon Technologies, IndusInd Bank, Torrent Pharma, Pfizer, United Breweries, Colgate, Container Corp, Tech Mahindra, TVS Motors, Welspun Enterprises, Bandhan Bank, Dr. Lal Pathlabs, Sun pharma were among the major ones with reported inline/strong results while companies like Alembic Pharma, Navin Fluorine, Vedanta, Aarti Drugs, Dr. Reddy's Laboratories, ABB India, Maruti Suzuki, Nestle India, Jyothy Labs, LIC Housing Finance, Britannia Industries, Exide Industries, Shriram Transport Finance reported lower than expected/muted numbers.

TECHNO-FUNDA IDEAS

- TATA Chem: Tgt- 840
- CONCOR: Tgt- 715



TECHNO FUNDA

Tata Chemicals Ltd.

TATACHEM.IN Tata Chemicals Ltd. NSE
30-Jul-2021

TATACHEM.IN (Weekly) 766.50

Open 750.00 High 770.75 Low 729.65 Close 766.50 Volume 8.2M Chg +12.00 (+1.59%) ▲



- Tata Chemicals witnessed a strong resurgence in demand across product segments. The Detergent and Glass segments reported sharp demand recovery. Container glass demand recovery remains challenged, but is expected to bounce back soon. Demand for soda ash has fully recovered, except for container glass. The Container Glass biz remains soft, but it is expected to bounce back fairly soon with the revival in tourism. Several expansion plans in Soda Ash have been postponed for the next 3-4 years, in turn leading to an increase in spot prices.
- Further, company is evaluating the Lithium-Ion business given the immense opportunity in the business. The company has received licenses from CSIR and ISRO, and R&D business operations are continuing. Furthermore, the Battery Recycling business is reported under the performance material vertical, and no additional investments are made in this segment.

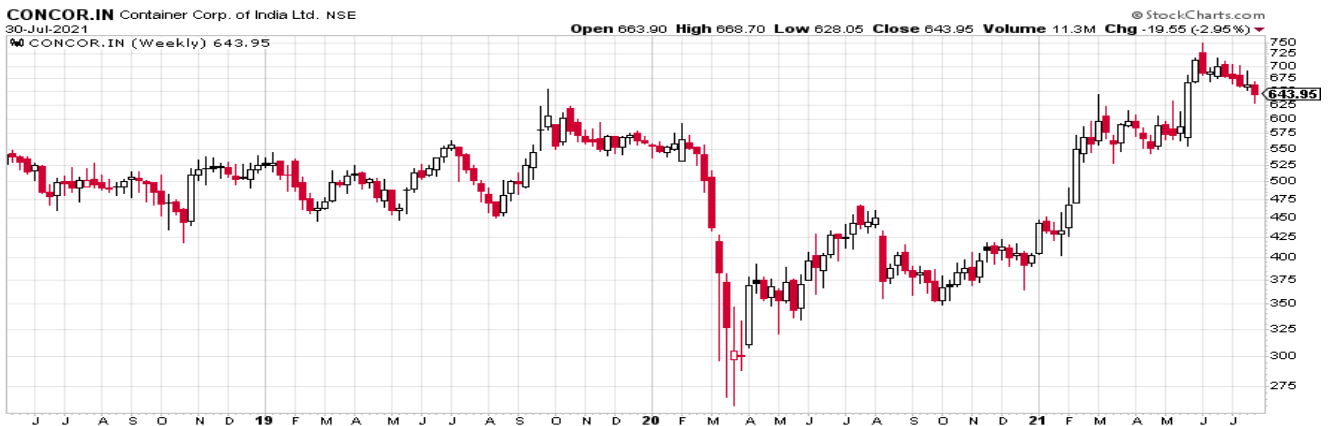
CMP: Rs 763

Target : Rs. 840(+10.1%)

The stock is in strong uptrend and prices are at the cusp of generating a breakout from the bullish Symmetrical Triangle formation signaling resumption of upmove and offers fresh entry opportunity. The daily oscillator has also generated a buy signal followed by prices respecting the 50DMA. Hence the stock can be bought with price target of 840

TECHNO FUNDA

Container Corporation of India Ltd.



- Container Corporation reported strong quarterly performance both on YoY & QoQ basis except revenue on QoQ basis, which was impact by lockdown. But overall improvement is due to sharp decline in operating expenses. Income ratio 80% from Exim, 20% from domestic. Aim to lower the ratio Exim: domestic to 70:30 by this year and aim at 60:40 in next 3-4 years.
- LLF there is complete clarity and liability of Rs 450 cr expected this year which was communicated when presenting the annual performance. Collected land rates for revenue collecting authorities and post which reworked LLF is expected at Rs 375 cr this year, this will also push up bottomline. Company has introduced high-capacity containers and rakes were also upgraded. The short high carrying capacity is providing better margins since 60% of fleet upgraded to 68 tonnes from 60 tonnes.

CMP: Rs 643
Target : Rs. 715 (+11.2%)

The stock has generated a resolute break out above the bullish Flag pattern containing last two months decline signaling continuation of the primary uptrend and offers fresh entry opportunity. The stock has retraced 50% of the preceding 4 months (528-748) highlighting strength and a robust price structure. Hence the stock can be bought with price target of 715



Index presently trading at the upper band of the consolidation range with higher high and higher low in weekly time frame defining presence of positive trend however presence of class B divergence indicating exhaustion of rally. The main trend changes to down is Index trade below the 34750 level mark.

DOW JONES CHART

MSCI EMERGING MARKETS

A series of indecisive Doji candle in weekly time frame for the past couple of weeks indicated that prices are on the path towards reversal. Index presently is taking support from the 23.6% retracement level of the entire rally since Mar'21 followed by the 50DMA further validates the same. Hence inability to hold the support of 1250 might lead to a further deeper correction.





GLOBAL UPDATES

USA

- U.S. gross domestic product in the second quarter of 2021 surged up by 6.5 percent in the second quarter following a 6.3 percent jump in the first quarter.
- Initial jobless claims in the week ended July 24th dipped to 400,000, a decrease of 24,000 from the previous week's revised level of 424,000.

Europe

- Eurozone inflation accelerated more-than-expected in July to 2.2 percent in July from 1.9 percent in June, largely driven by higher energy prices.
- The euro area gross domestic product expanded 2 percent sequentially, reversing the 0.3 percent drop posted in the preceding period.

Asia

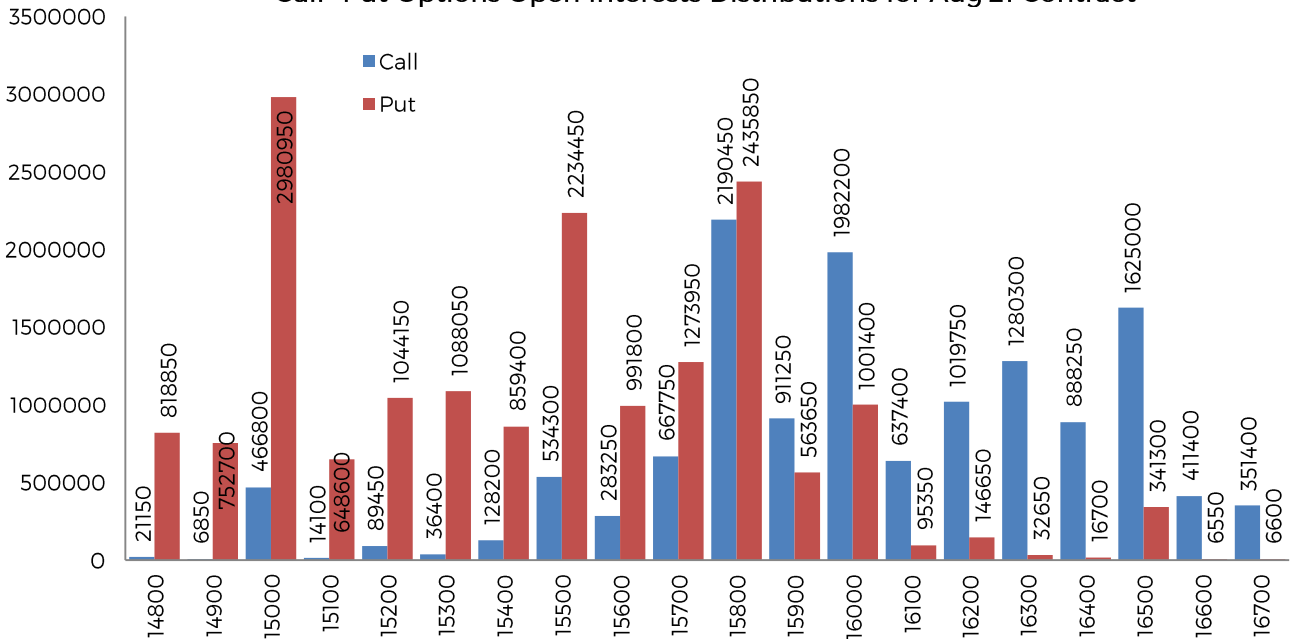
- Industrial output in Japan advanced a seasonally adjusted 6.2 percent on month in June following the downwardly revised 6.5 percent contraction in May.
- China's industrial profits increased notably by 20 percent on a yearly basis in June, but this was slower than the 36.4 percent growth posted in May.



Nifty has been able to hold the lower band of consolidation 15500 indicating of inherent strength which re confirms that Index is likely to gradually head higher towards the upper band of consolidation placed at 15950 in coming sessions. The elevated support base at 15500 would continue to hold strong as it happens to be the 23.6% retracement of the entire rally since Apr'21 onwards

NIFTY CHART

Call -Put Options Open Interests Distributions for Aug'21 Contract



NIFTY OPTIONS OPEN INTERESTS DISTRIBUTIONS



INDIAN ECONOMY NEWS

Net direct tax collection in the April-June quarter of the current fiscal is over Rs 2.46 lakh crore, as against more than Rs 1.17 lakh crore during the same period of the previous fiscal. (BS)

Indian traders for the first time have signed sugar export contracts five months ahead of shipments as a likely drop in Brazil's production prompted buyers to secure supplies from the South Asian country in advance, five trade sources told Reuters. (BS)

Non-performing assets in the micro, small and medium enterprises grew in the March quarter to 12.6 per cent against 12 per cent at the end of the preceding December quarter, a report said on Wednesday. (BS)

The International Monetary Fund (IMF) has sharply scaled down India 's economic growth projection by 300 basis points to 9.5 per cent for the current financial year from 12.5 per cent estimated earlier in April. (BS)

The Cabinet has approved changes to the Deposit Insurance and Credit Guarantee Corporation (DICGC) Act that will allow depositors to withdraw up to Rs 5 lakh in 90 days. (BS)

Foreign Direct Investment (FDI) in food processing sector declined 57 per cent to USD 393.4 million (around Rs 2,926 crore) in 2020-21 as compared to the previous year, the government said on Tuesday. (BS)

CORPORATE NEWS

Reliance Jio fared better than rivals Bharti Airtel and Vodafone Idea (Vi) in May, as the Mukesh Ambani-led company brought on board 3.5 million users in the month, revealed a recent data by the Telecom Regulatory Authority of India (Trai). Both Airtel and Vi lost 4.6 million and 4.3 million subscribers, respectively.

The US drug regulator has approved Bio con 's Semglee, the first interchangeable biosimilar insulin product, to treat diabetes patients . This means that Semglee can be substituted for its reference drug - Sano fi's Lantus - by a pharmacist in the US without any intervention of the prescriber. Lantus is a long-acting insulin glargine.

Ashok Leyland will invest up to \$200 million (nearly Rs 1,500 crore) in its electric vehicles journey through its UK-based arm Switch Mobility in the next few years, according to company officials.

Sonata Software said it will acquire US-based IT services company Encore Software Services, a move that will enhance its capabilities in cloud engineering, application development and maintenance and data management .

ICICI Lombard General Insurance Company and Dr Reddy's Laboratories owned SVAAS Wellness have joined hands to offer cashless outpatient services to health insurance policyholders .

HDFC said it has enhanced its existing limit to raise capital through medium- term notes to up to \$2.8 billion (about Rs 20,875.65 crore).

MAJOR BULK DEALS

26.07.21

- Indiabulls Hsg Fin Ltd : Societe Generale Sell 3326889 Shares @ Rs. 289.33
- Matrimony.Com Limited : Hill Fort India Fund Lp Buy 440000 Shares @ Rs. 1110.67
- Lasa Supergenerics Ltd : Bnp Enterprises Sell 791288 Shares @ Rs. 74.09
- Hscl : Bc India Investments Sell 5000000 Shares @ Rs. 52.75

27.07.21

- Sreeleathers Limited : National Stock Exchange Of India Limited Sell 178366 Shares @ Rs. 189.79
- Hscl : Bc India Investments Sell 2500000 Shares @ Rs. 52.5

28.07.21

- Equitas Holdings Limited : Cdc Group Plc Sell 4604000 Shares @ Rs. 130
- The Anup Engineering Ltd : Pгим India Small Cap Fund Buy 50000 Shares @ Rs. 1024.77
- Equitas : Cdc Group Plc Sell 3396000 Shares @ Rs. 130
- Hscl : Bc India Investments Sell 2500000 Shares @ Rs. 52.5

29.07.21

- Indiabulls Hsg Fin Ltd : Societe Generale Buy 3391400 Shares @ Rs. 278.44
- Vishal Fabrics: Cresta Fund Ltd Buy 400000 Shares @ Rs. 117.9

30.07.21

- Tejasnet : Cascade Capital Management Mauritius Sell 14500000 Shares @ Rs. 258
- Cera : India 2020 Ii Investors, Sell 300868 Shares @ Rs. 4450.01; Government Of Singapore Buy 263899 Shares @ Rs. 4450.02
- Hscl : Bc India Investments Sell 2500000 Shares @ Rs. 52.5
- Hindever : Equipoise Investment Fund Sell 10000 Shares @ Rs. 438.55

Q1FY22 RESULT ANALYSIS

Kotak Mahindra Bank Ltd.: NII at Rs. 3941.7 crore, +5.8% YoY and +2.6% QoQ. Net Profit at Rs. 1641.9 crore, +31.9% YoY and -2.4% QoQ. GNPA at 3.56x, Vs 2.70x YoY and 3.25x QoQ. NNPA at 1.28x, Vs 0.87x YoY and 1.21x QoQ.

Axis Bank Ltd.: NII at Rs. 7760.3 crore, +11.1% YoY and +2.7% QoQ. Net Profit at Rs. 2160.2 crore, +94.2% YoY and -19.3% QoQ. GNPA at 3.85x, Vs 4.72x YoY and 3.70x QoQ. NNPA at 1.20x, Vs 1.23x YoY and 1.05x QoQ.

Larsen & Toubro Ltd.: Net Revenue at Rs. 29334.7 crore, +38% YoY and -39% QoQ. EBITDA at Rs. 4737.3 crore, +27.2% YoY and -42.3% QoQ. EBITDA Margin at 16.1%, -137 bps YoY and -91 bps QoQ. Net Profit at Rs. 1531.7 crore, +185.3% YoY and -59.9% QoQ.

Sun Pharmaceutical Industries Ltd.: Net Revenue at Rs. 9718.7 crore, +28.1% YoY and +14% QoQ. EBITDA at Rs. 2821.1 crore, +53% YoY and +37.7% QoQ. EBITDA Margin at 29%, +472 bps YoY and +499 bps QoQ. Net Profit at Rs. 1404.0 crore, Rs. -2426.2 crore YoY and +66.7% QoQ.

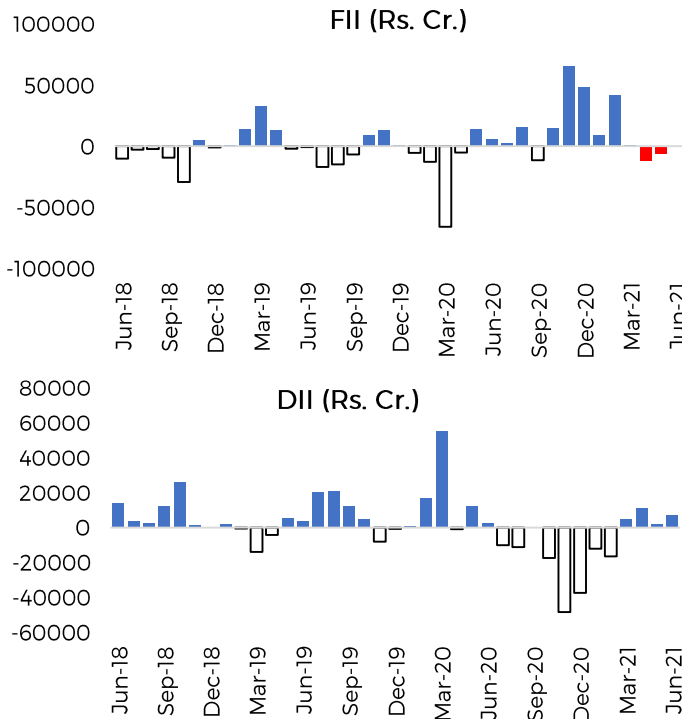
Tata Motors Ltd.: Net Revenue at Rs. 66406.5 crore, +107.6% YoY and -25.1% QoQ. EBITDA at Rs. 5242.7 crore, +667.9% YoY and -60.8% QoQ. EBITDA Margin at 7.9%, +576 bps YoY and -719 bps QoQ. Net Profit at Rs. -4450.1 crore, Rs. -8444.0 crore YoY, Rs. -7585.3 crore QoQ.

Tech Mahindra Ltd.: Net Revenue at Rs. 10197.6 crore, +12% YoY and +4.8% QoQ. EBIT at Rs. 1545.3 crore, +68.5% YoY and -0.5% QoQ. EBIT Margin at 15.2%, +508 bps YoY and -81 bps QoQ. Net Profit at Rs. 1353.2 crore, +39.2% YoY and +25.1% QoQ.

Indian Oil Corporation Ltd.: Net Revenue at Rs. 156519.2 crore, +73.7% YoY and -5.5% QoQ. EBITDA at Rs. 11498.9 crore, +83.7% YoY and -19.8% QoQ. EBITDA Margin at 7.3%, +40 bps YoY and -131 bps QoQ. Net Profit at Rs. 6140.6 crore, +161.3% YoY and -32.9% QoQ. Ashika

SBI Life Insurance Company Ltd.: Net Revenue at Rs. 15736.9 crore, -2.7% YoY and -24.7% QoQ. Net Profit at Rs. 223.2 crore, -42.9% YoY and -58.1% QoQ.

FII & DII INVESTMENT (Rs. Cr.)



DATE	FII CASH	DII	NET
26-Jul-21	-2376.8	1551.3	-825.5
27-Jul-21	-1459.1	730.0	-729.1
28-Jul-21	-2274.8	921.5	-1353.3
29-Jul-21	-866.3	2047.0	1180.7
30-Jul-21	-3848.3	2956.7	-891.6
Total	-10825.2	8206.3	-2618.9
MTD	-23193.4	18393.9	-4799.5
YTD	10996.4	15740.3	26736.8

F&O STOCKS TOP 10

BEST PERFORMERS

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		23.07.2021	30.07.2021	
1	HINDALCO	391.8	447.8	14.3%
2	NATIONALUM	82.5	94.2	14.3%
3	VEDL	267.8	301.5	12.6%
4	SAIL	126.6	142.1	12.3%
5	TATASTEEL	1281.4	1434.5	11.9%
6	SUNPHARMA	694.0	773.3	11.4%
7	SRF	7901.9	8656.8	9.6%
8	JINDALSTEL	397.7	431.9	8.6%
9	COFORGE	4688.5	5085.0	8.5%
10	BAJAJFINSV	13201.2	14240.0	7.9%

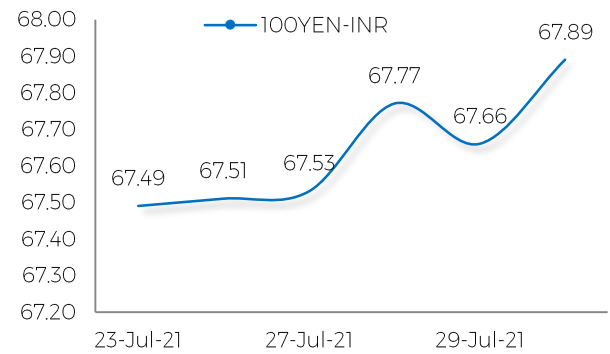
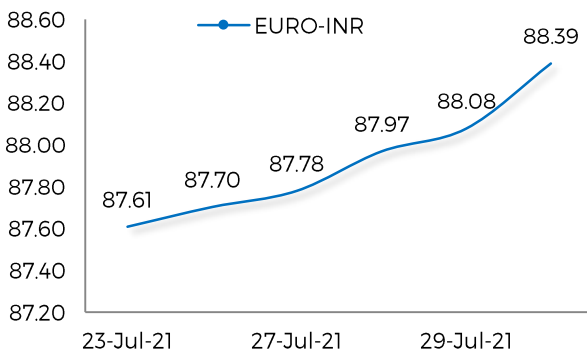
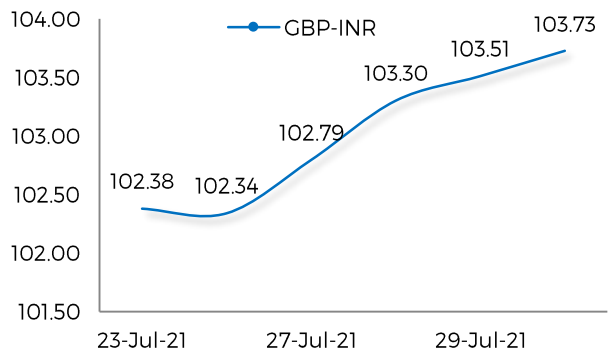
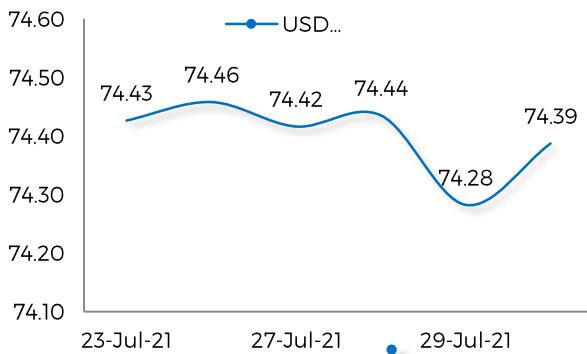
WORST PERFORMERS

Sl. No.	Co. Name	Cl. Price	Cl. Price	Cl. Price Var(%)
		23.07.2021	30.07.2021	
1	APLLTD	946.0	787.0	-16.8%
2	DRREDDY	5422.2	4712.5	-13.1%
3	LICHSGFIN	454.5	410.5	-9.7%
4	NAVINFLUOR	3940.1	3662.1	-7.1%
5	BHEL	64.0	59.5	-7.0%
6	GLENMARK	649.9	609.0	-6.3%
7	AXISBANK	755.4	709.2	-6.1%
8	MCDOWELL-N	683.5	642.0	-6.1%
9	LUPIN	1181.2	1110.0	-6.0%
10	HINDPETRO	277.4	261.6	-5.7%



Indian rupee strengthened last week against the dollar as the U.S. Fed's dovish stance was a drag on the greenback, with gains in domestic equities also contributing to the rise. Next week RBI policy will be key for the rupee move which it is expected that it may turn out to be positive for rupee as RBI will continue its loose monetary policy stance. On technical ground as long as USDINR is holding above 74.20 spot consolidation in price action can be seen while breach of which would lead rupee to rise sharply towards 73.70 (50DMA) in coming days

USD INR CHART



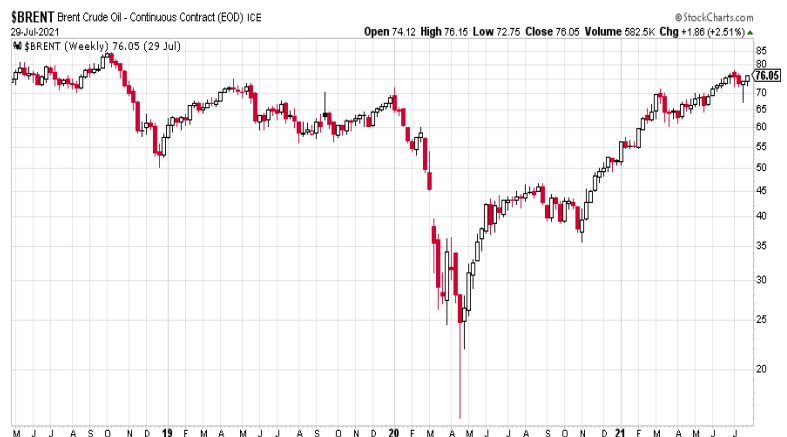
CURRENCIES VS INR



Steady and sequential rise in Index with higher high formation since Apr'20 remains unchanged, the overbought placement of the oscillators seems to have no adverse effect on the Index. Presently Index is not indicating or displaying any signs of exhaustion which indicates of an extended rally in the Index. Moving averages too are inclining higher to support the firm acceleration. Immediate support is seen at 200 which can be gauged from previous swing high.

CRB INDEX CHART

Oil prices pulled back amid cautious sentiment across the Asia Pacific markets as investors weighed virus concerns and weaker than expected U.S. GDP and jobs data. weaker U.S. dollar and stronger U.S. corporate earnings also lead the commodity to rise. Hence going forward Crude oil prices is expected to continue to trade with bullish bias.



BRENT CRUDE OIL CHART

CORPORATE ACTION

DIVIDEND

Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)	Scrip Name	Ex-Date	CMP	Div. Amt	Div Yld(%)
ATISHAY	2-Aug-21	36.5	0.70	1.92	BATAINDIA	4-Aug-21	1618.7	4.00	0.25
LKPFIN	2-Aug-21	126.2	2.00	1.58	MRF	4-Aug-21	7991.8	144.00	0.18
KIRLOSIND	2-Aug-21	1669.8	10.00	0.60	TIINDIA	4-Aug-21	1117.7	1.50	0.13
STEELCAS	2-Aug-21	237.7	1.35	0.57	WIREFABR	4-Aug-21	74.6	0.10	0.13
MOTILALOF5	2-Aug-21	943.3	5.00	0.53	MINDAIND	4-Aug-21	737.8	0.50	0.07
NESCO	2-Aug-21	609.1	3.00	0.49	GPPL	5-Aug-21	110.8	2.40	2.17
ULTRACEMCO	2-Aug-21	7623.8	37.00	0.49	INDPRUD	5-Aug-21	1641.0	25.00	1.52
SHK	2-Aug-21	169.1	0.75	0.44	APARINDS	5-Aug-21	648.7	9.50	1.46
CENTUM	2-Aug-21	532.0	2.00	0.38	IOC	5-Aug-21	103.2	1.50	1.45
BRIGADE	2-Aug-21	324.7	1.20	0.37	AKZOINDIA	5-Aug-21	2270.8	30.00	1.32
GEPIL	2-Aug-21	332.7	1.00	0.30	AVANTI	5-Aug-21	636.1	6.25	0.98
ICICIGI	2-Aug-21	1475.6	4.00	0.27	NCC	5-Aug-21	87.8	0.80	0.91
AARTISURF	2-Aug-21	1488.7	3.00	0.20	SHRIDINE	5-Aug-21	562.3	5.00	0.89
REDINGTON	3-Aug-21	327.3	11.60	3.54	DVL	5-Aug-21	312.7	2.50	0.80
BNRSEC	3-Aug-21	42.2	1.20	2.84	ERIS	5-Aug-21	792.1	6.01	0.76
GPIL	3-Aug-21	1689.4	13.50	0.80	BOMBCCYC	5-Aug-21	673.9	5.00	0.74
PRAJIND	3-Aug-21	367.6	2.16	0.59	JUBLPHARMA	5-Aug-21	687.0	5.00	0.73
JKCEMENT	3-Aug-21	3256.8	15.00	0.46	INEOSSTYRO	5-Aug-21	1406.8	10.00	0.71
AUTOAXLES	3-Aug-21	1447.5	4.50	0.31	KALYANIFRG	5-Aug-21	212.8	1.50	0.70
MATRIMONY	3-Aug-21	1154.5	3.50	0.30	SHILCTECH	5-Aug-21	223.0	1.50	0.67
GPIL	3-Aug-21	1689.4	5.00	0.30	MARUTI	5-Aug-21	6978.7	45.00	0.64
CRISIL	3-Aug-21	2783.8	8.00	0.29	KOPRAN	5-Aug-21	239.8	1.50	0.63
DISAQ	3-Aug-21	5434.9	10.00	0.18	GOODLUCK	5-Aug-21	286.0	1.50	0.52
UNIDT	3-Aug-21	364.1	0.60	0.16	HESTERBIO	5-Aug-21	2365.4	10.00	0.42
PUNJABCHEM	3-Aug-21	1389.8	2.00	0.14	VISHAL	5-Aug-21	122.1	0.50	0.41
GREAVESCOT	3-Aug-21	160.9	0.20	0.12	ALFREDHE	5-Aug-21	683.6	2.75	0.40
GOODYEAR	4-Aug-21	1269.7	98.00	7.72	JAYAGROGN	5-Aug-21	290.6	1.00	0.34
CLNINDIA	4-Aug-21	616.0	15.00	2.44	STAR	5-Aug-21	770.2	2.50	0.32
VINYLINDIA	4-Aug-21	156.9	3.75	2.39	DFM	5-Aug-21	367.2	1.00	0.27
PRADPME	4-Aug-21	70.9	1.00	1.41	AKCAPIT	5-Aug-21	537.6	1.00	0.19
ESABINDIA	4-Aug-21	1902.0	25.00	1.31	VAIBHAVGBL	5-Aug-21	829.8	1.50	0.18
BCPL	4-Aug-21	53.9	0.70	1.30	SRF	5-Aug-21	8660.0	12.00	0.14
GODREJAGRO	4-Aug-21	698.1	8.00	1.15	GRANULES	5-Aug-21	379.4	0.25	0.07
KIRLOSENG	4-Aug-21	248.2	2.50	1.01	PRIMESECU	6-Aug-21	102.8	4.50	4.38
AMRITCORP	4-Aug-21	754.1	7.50	0.99	SONATSOFTW	6-Aug-21	773.3	10.00	1.29
CUMMINSIND	4-Aug-21	852.2	8.00	0.94	RELCHEMQ	6-Aug-21	162.1	2.00	1.23
ABMKNO	4-Aug-21	135.7	1.25	0.92	INGERRAND	6-Aug-21	986.1	3.00	0.30
GRNLAMIND	4-Aug-21	1360.6	5.00	0.37	JUBLFOOD	6-Aug-21	3775.6	6.00	0.16
GRPLTD	4-Aug-21	924.9	2.50	0.27	SHAREINDIA	6-Aug-21	535.5	0.75	0.14
HIRECT	4-Aug-21	158.9	0.40	0.25	SHAREINDIA	6-Aug-21	535.5	0.50	0.09

CORPORATE ACTION

BUYBACK

Company	Buyback Price (Rs.)	Buyback Size (Rs. Cr.)	Board Meeting Date	Record Date	Open Date	Close Date	CMP (Rs.)
Tender Offer							
Bharat Rasayan	11500	107	12-Jan-21	05-Mar-21			13275.6
Softsol India	95	32	04-Dec-20				123.4
Gandhi Special Tubes	550	42	22-Jun-21				486.1
Mahalaxmi Rubtech	70	19	09-Jul-21				65.0
Goldiam International	675	45	21-Jul-21				596.6
R Systems Internatio			06-Aug-21				205.4
Balrampur Chini			09-Aug-21				381.4
Open Market							
Nava Bharat Ventures	100	150	26-Feb-21		03-Mar-21	02-Sep-21	124.3
Jagran Prakashan	60	118	02-Mar-21		05-Mar-21	07-Sep-21	67.2
Insecticides India	575	60	30-Mar-21		12-Apr-21	11-Oct-21	783.5
Navneet Education	100	50	27-May-21		07-Jun-21	06-Dec-21	99.7
Infosys	1750	9200	14-Apr-21		25-Jun-21	24-Dec-21	1610.3
Tanla Platforms	1260	65	21-Jul-21		29-Jul-21	28-Jan-22	950.6

BONUS ISSUE

Company	Board Meeting Date	Ratio	Record Date
Maan Aluminium	21-Jun-21	1:1	03-Aug-21
Dhunseri Tea	23-Jun-21	1:2	06-Aug-21
Earum Pharmaceuticals	10-Jun-21	1:1	10-Aug-21
CSL Finance	25-Jun-21	2:1	10-Aug-21
Alphalogic Techsys	28-Jun-21	27:10	10-Aug-21
Sun Retail	30-Jun-21	3:5	17-Aug-21
Redington (India)	7-Jul-21	1:1	20-Aug-21
Kanpur Plastipack	28-Jul-21	1:2	26-Aug-21
Brightcom Group	28-Jun-21	1:4	
Swasti Vinayaka Synthetics	29-Jun-21	2:7	
A-1 Acid	9-Jul-21	3:20	
Karda Constructions	14-Jul-21	4:1	
Rajnandini Metal	26-Jul-21	1:2	
Mahindra Lifespace	28-Jul-21	2:1	
Mahindra Holidays	29-Jul-21	1:2	
ANG Lifesciences India	6-Aug-21		
APL Apollo Tubes	6-Aug-21		
Apollo Tricoat Tubes	6-Aug-21		

CORPORATE ACTION

STOCK SPLIT/ CONSOLIDATION

Company	Board Meeting Date	Ratio	Record Date
Sun Retail	30-Jun-21	From Rs. 10/- to Rs. 1/-	17-Aug-21
Asian Granito India	23-Oct-20	From Rs. 10/- to Rs. 2/-	
Containerway International	31-Jul-21	From Rs. 10/- to Rs. 5/-	
Authum Investment	27-May-21	From Rs. 10/- to Rs. 1/-	
Karda Constructions	31-May-21	From Rs. 2/- to Rs. 1/-	
Sharika Enterprises	4-Jun-21	From Rs. 10/- to Rs. 5/-	
Indo Borax & Chemicals	14-Jun-21	From Rs. 10/- to Rs. 1/-	
CESC	16-Jun-21	From Rs. 10/- to Rs. 1/-	
Smart Finsec	25-Jun-21	From Rs. 10/- to Rs. 1/-	
DCM Shriram Industries	29-Jun-21	From Rs. 10/- to Rs. 2/-	
Shahlon Silk	29-Jun-21	From Rs. 10/- to Rs. 2/-	
Sagar Cements	1-Jul-21	From Rs. 10/- to Rs. 2/-	
K.P.R. Mill	27-Jul-21	From Rs. 5/- to Rs. 1/-	
CL Educate	3-Aug-21		
Artemis Medicare	5-Aug-21		
JTL Infra	7-Aug-21		
Raghuvir Synthetics	10-Aug-21		
Bigbloc Construction	12-Aug-21		
IRCTC	12-Aug-21		
Anupam Finserv	13-Aug-21		
Bajaj Healthcare	13-Aug-21		

OPEN OFFER

Company	Board Meeting Date	Stake	No. of Shares	Offer Price	Acquirer	Open Date	Close Date
PNB Housing Finance	31-May-21	26.00%	70,793,011	403.2	Pluto Investments S.à 2.r.l		
Thyrocare Tech	25-Jun-21	26.00%	13,755,077	1300	Docon Technologies Private Ltd.		

CORPORATE ACTION

RIGHTS ISSUE

Company	Board Meeting Date	Size (Rs. Cr.)	Ratio	Issue Price (Rs.)	Record Date	Open Date	Close Date
Megasoft	2-Mar-21	29.5	2:3	10	13-Jul-21	21-Jul-21	4-Aug-21
Scanpoint Geomatics	14-Dec-21	25					
Shree Rama Multi-Tech	12-Nov-20	80					
Seacoast Shipping	12-Jan-21	35					
DCM Limited	12-Feb-21	50					
RPP Infra Projects	17-Feb-21	48					
HKG Ltd	27-Feb-21	45					
Oswal Leasing	3-Mar-21	10					
Bannari Amman Spinning	11-Mar-21						
Sundaram Finance Holdings	21-Apr-21						
Borosil Renewables	12-May-21						
Vikas Multicorp	17-May-21						
JSW Steel	21-May-21	5000					
Dish TV	21-Jun-21	1000		10			
Asian Granito	14-Jul-21						
Som Distilleries	20-Jul-21		1:13				
Urja Global	23-Jul-21						

DELISTING

Company	Board Meeting Date	Stake	No. of Shares	Exit Price (Rs.)	Open Date	Close Date
Allcargo Logistics	27-Aug-20	30.00%	73,673,315	92.60		
Texmaco Infra	2-Mar-21	35.11%	44,733,840	45.35		

OTHER

Company	Purpose	Record Date

GLOBAL ECONOMIC CALENDER

Date	Curr.	Event	Forecast	Previous
2-Aug-21	JPY	Manufacturing PMI (Jul)		52.2
2-Aug-21	CNY	Caixin Manufacturing PMI (Jul)	51	51.3
2-Aug-21	INR	Nikkei Markit Manufacturing PMI (Jul)	50.5	48.1
2-Aug-21	EUR	Manufacturing PMI (Jul)	62.6	63.4
2-Aug-21	GBP	Manufacturing PMI (Jul)	60.4	60.4
2-Aug-21	INR	Trade Balance		-9.37B
2-Aug-21	USD	Construction Spending (MoM) (Jun)	0.30%	-0.30%
2-Aug-21	USD	ISM Manufacturing PMI (Jul)	60.8	60.6
3-Aug-21	JPY	Tokyo Core CPI (YoY) (Jul)	-0.10%	-0.20%
3-Aug-21	EUR	PPI (YoY) (Jun)		9.60%
3-Aug-21	USD	Factory Orders (MoM) (Jun)	1.10%	1.70%
4-Aug-21	CNY	Caixin Services PMI		50.3
4-Aug-21	INR	Nikkei Services PMI (Jul)	49	41.2
4-Aug-21	EUR	Retail Sales (YoY) (Jun)	8.20%	9.00%
4-Aug-21	USD	ISM Non-Manufacturing PMI (Jul)	60.4	60.1
5-Aug-21	GBP	BoE QE Total (Aug)	875B	875B
5-Aug-21	GBP	BoE Interest Rate Decision (Aug)	0.10%	0.10%
5-Aug-21	USD	Initial Jobless Claims		400K
5-Aug-21	USD	Trade Balance (Jun)	-72.70B	-71.20B
6-Aug-21	JPY	Household Spending (YoY) (Jun)	0.10%	11.60%
6-Aug-21	INR	Interest Rate Decision	4.00%	4.00%
6-Aug-21	JPY	Leading Index (MoM) (Jun)		-1.20%
6-Aug-21	USD	Nonfarm Payrolls (Jul)	900K	850K
6-Aug-21	USD	Unemployment Rate (Jul)	5.70%	5.90%



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