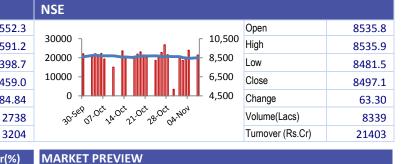
Equity Research







World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	18259.6	17888.3	371.32	2.08%
Dow Futures	18159.0	18192.0	-33.00	-0.18%
Nasdaq	5166.2	5046.4	119.80	2.37%
FTSE	6806.9	6693.3	113.64	1.70%
Nikkei	17150.8	17177.2	-26.37	-0.15%
Hang Seng	22844.6	22801.4	43.15	0.19%
SGX CNX Nifty	8536.5	8509.5	27.00	0.32%
Straits Singapore	2804.3	2801.0	3.33	0.12%
South Korea	1996.9	1997.6	-0.66	-0.03%
Taiwan	9192.6	9189.8	2.72	0.03%
Shanghai	3139.7	3133.3	6.35	0.20%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	5098.0	4991.0	107.00	2.14%
Alumin (\$/MT)	1727.0	1722.0	5.00	0.29%
Zinc (\$/MT)	2468.0	2447.0	21.00	0.86%
Brent Crude (\$/bbl)	46.2	46.2	0.02	0.04%
Gold (\$/Ounce)	1283.4	1281.7	1.71	0.13%
Silver (\$/Ounce)	18.2	18.2	0.04	0.23%
Light Crude (\$/bbl)	44.8	44.9	-0.09	-0.20%
N G (\$/mmbtu)	2.8	2.8	0.01	0.25%
Sugar (\$/MT)	579.4	569.9	9.50	1.67%
Rubber (Rs./kg)	116.7	116.2	0.45	0.39%
Baltic Dry Index	870.0	855.0	15.00	1.75%

		1	
FII All Activity - BBG (Rs Cr)	Buy	Sell	Net
28-Oct-16	4702	5569	(867)
1-Nov-16	4931	5027	(96)
2-Nov-16	3695	4309	(614)
3-Nov-16	3827	3754	73
4-Nov-16	5125	4633	493
Month to date-Nov	17578	17723	(145)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
1-Nov-16	4897	5021	(124)
2-Nov-16	3625	4293	(667)
3-Nov-16	3060	3767	(707)
4-Nov-16	4277	4620	(343)
7-Nov-16	4408	4096	311
Month to date-Nov	20268	21798	(1530)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
1-Nov-16	2227	2035	192
2-Nov-16	2376	1969	407
3-Nov-16	2775	2240	535
4-Nov-16	5115	4026	1090
7-Nov-16	3531	2751	780
Month to date-Nov	16025	13021	3004

US: U.S. equities were higher at the close on Monday, as gains in the Healthcare, Technology and Financials sectors propelled shares higher. At the close in NYSE, the Dow Jones Industrial Average added 2.08%, while the S&P 500 index gained 2.22%,

and the NASDAQ Composite index climbed 2.37%.

Asia: Asian shares rose in early Asian trade on Tuesday ahead of the U.S. presidential election, with investor sentiment buoyed by improving prospects for Democrat Hillary Clinton to win.

India: Sensex and Nifty indices erased few gains but still closed 0.8% each higher, as investors turned cautious, ahead of the US Presidential Election. Sensex closed up 0.68% or 184.84 points higher at 27,458.99. Nifty rose 0.75% or 63.30 points to close at 8,497.05. Among the sectoral indices, BSE Healthcare was the top sectoral gainer up 1.9% followed by Metal, Bankex and Realty which were up 1.94%, 1.7% and 1.5%, respectively. Telecom sectoral index was the top loser, down 0.53%. Market is expected to open on flattish note and likely to witness up move during the day..

Economy: China's trade balance rose less-than-expected last month to 49.06B, from 41.99B in the preceding month.

Britain will only start to lower public debt as a share of GDP at the end of the decade due to a Brexit-related hit to the economy, a think tank said.

The German banking association called for an extension to the timetable to decide on new international banking regulation. The Basel Committee of bank supervisors from nearly 30 countries intends to deliver the new Basel IV rules by the end of this year.

The European Central Bank is not considering reducing its bond-buying program known as Quantitative Easing, and is looking instead at how far to extend it after the current March 2017 deadline.

Commodities: Oil prices were stable early on Tuesday after posting strong gains the previous day, with investors piling money into financial markets in expectation that Democrat Hillary Clinton would win the U.S. presidential election.

Gold steadied early Tuesday along with the dollar, after dropping nearly 2% in the previous session, as uncertainty just hours ahead of the U.S. presidential election kept wary investors locked into the safe-haven commodity.

Currency: The dollar steadied in Asia on Tuesday, keeping gains made in the previous session on the growing prospect of a victory for U.S. Democratic presidential candidate Hillary Clinton after the FBI cleared her of any possibility of criminal charges in its latest probe.

Realty

Equity Research



Change

Value

-1179

1117

263

371

572

Contract

-19805

8462

-6038

4444

-12937

					FII De	riva	ative Tr	an
Contracts		Purcha	se		Sell		Net	
	Co	ntract	Value	Contract	Valu	е	Value	
Index Future	2:	1384	1453	25133	1688	3	-236	
Index Option	30	5850	21352	311330	2169	5	-344	
Stock Future	90	0440	5997	76026	5044	4	953	
Stock Option	58	8980	4083	59564	4115	5	-33	
Total	47	6654	32884	472053	3254	3	341	
BSE Index Wat	ch:	Last	1 day	1 wk	1 mth		1 yr	C
SENSEX		27,459	0.678%	-1.69%	-2.15%	4	1.54%	٧
MIDCAP		12,915	0.59%	-4.14%	-4.64%	1	9.29%	S
SMLCAP		13,030	1.19%	-4.07%	-1.45%	1	7.90%	Α
AUTO		21,889	0.36%	-1.34%	-4.20%	1	9.85%	ir
BANKEX		22,151	1.70%	-0.97%	-0.01%	1	3.62%	S
Capital Goods		14,329	-0.09%	-3.97%	-3.44%	-	1.43%	tı
FMCG		8,605	1.153%	1.12%	0.80%	Ć	9.35%	
Health Care		15,437	1.89%	-6.28%	-4.94%	-!	9.03%	F
IT		9,816	0.26%	-2.16%	-2.65%	-1	2.98%	F
METAL		10,455	1.94%	1.33%	1.91%	4	6.14%	r
Oil & Gas		11,787	0.83%	-4.30%	-2.44%	2	9.40%	а
Power		1,982	1.20%	-1.20%	-1.80%		5.48%	C

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	2020	67%	1196	70%
Decline	861	28%	452	27%
Unchanged	142	5%	56	3%

1.50%

-5.00% -6.04%

9.91%

Market Turnover	07-Nov	04-Nov	Var (%)
BSE Cash	3204	4543	-29.5%
NSE Cash	21403	23947	-10.6%
NSE Futures	43017	59500	-27.7%
NSE Options	170894	229775	-25.6%
Total (Rs.Cr)	238518	289275	-17.5%
Index PE – TTM	07-Nov	Yr. High	Yr. Low
Sensex	20.77	21.85	16.82
Nifty	22.67	24.54	18.65

Support/ Resistance	Nifty	Sensex
Support 1	8470	27370
Support 2	8440	27280
Resistance	8540	27570
Volatility Index	07-Nov	04-Nov
Volatility Index	16.51	16.85

	ı		
Top 5 Nifty Gainers	07-Nov	04-Nov	Var(%)
LUPIN	1519	1421	6.88%
HINDALCO	168	159	5.51%
AUROPHARMA	767	728	5.38%
SBIN	253	243	4.06%
BANKBARODA	148	143	3.86%
Top 5 Nifty Losers	07-Nov	04-Nov	Var(%)
INFRATEL	355	364	-2.38%
TATAMTRDVR	328	336	-2.32%
TCS	2277	2331	-2.30%
LT	1398	1420	-1.54%
HINDUNILVR	838	848	-1.22%

137572 CORPORATE

Value

12397

63738

55677

5759

sactions (Rs. Cr) Open Interest (OI)

Contract

186160

979108

881997

86309

2133574

Wipro introduces Open Banking platform for BFSI clients

Software major Wipro Ltd said that it launched Open Banking API (application programming interface), platform for its clients in the banking and financial services vertical. API-enabled services are used by banks and financial institutions to simplify transactions for customers. (BS)

OI(Previous day)

Value

13576

62622

55415

5388

137000

Contract

205965

970646

888035

81865

2146511

Future Group acquires AP CM Heritage retail businesses

Future Retail has signed a definitive agreement to acquire the retail, agriculture, and bakery businesses of Heritage Foods in an all-stock deal. Heritage Foods, owned by Andhra Pradesh Chief Minister N Chandrababu Naidu, will get 3.65% stake in Future Retail worth of Rs 295 cr. (BS)

ONGC seeks full autonomy on gas pricing

ONGC is seeking total pricing freedom for natural gas produced in the country, arguing it would help boost local output and develop India into a vibrant gas market. "We are making the case before the government that the gas prices could be deregulated," Chairman Dinesh Sarraf told.(BS)

Axis Bank launches a new credit card for online shoppers

Axis Bank in partnership with Flipkart has launched 'Buzz Credit Card'. Through this contactless card, the bank will offer benefits like welcome benefit of Rs 1000 worth Flipkart Voucher, exclusive discount of 5 per cent at Flipkart throughout the year and accelerated reward points. (BS)

Maruti Suzuki accelerates on Gujarat unit

MSIL set to start production from its Gujarat plant in early 2017, is also preparing for a second assembly line at the site by 2019. Sources say the company is likely to make its upcoming compact crossover, the Ignis, in the Gujarat plant, and also its Baleno hatchback. (BS)

Delhi High Court asks Hotel Leela Venture to pay Rs 258 crore royalty to AAI

Delhi HC upheld its single judge decision asking Hotel Leela Venture Ltd to pay Rs 258 crore to Airports Authority of India (AAI) as royalty for possession of its property near Mumbai International Airport. "We affirm the destination reached by the single judge notwithstanding the route taken not being reflective of the journey undertaken by the parties before the single judge. (FE)

Bajaj Electricals Ltd. launches Corona, a 3 step LED dimmer bulb

Bajaj Electricals Ltd, one of country's trusted names in terms of electrical home and kitchen appliances have come up with its all new Bajaj Corona 3 step LED dimmer bulbs. The product is innovative in the sense that it allows the consumer to enjoy 3 stages of ambient lighting by adjusting its wattage which operates with a simple on-off switch. Bajaj Corona LED bulbs come in Cool Day lights with 2 variants of 8W and 12 W. (FE)





C	Comment	Burni aura	1//0/)
Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	66.74	66.71	0.04%
Rs./ Euro	73.84	74.05	-0.29%
Rs./Chinese Yuan	9.84	9.85	-0.04%
Yen /\$ rate	104.37	104.46	-0.09%
\$ US/Euro	1.10	1.10	-0.05%
Dollar Index	Current	Previous	Var(%)
Dollar Index	97.81	97.78	0.03%
NSE USD Futures	07-Nov	04-Nov	Var (%)
Nov Expiry (Rs./\$)	66.94	66.92	0.03%
Dec Expiry (Rs./\$)	67.24	67.21	0.04%
Total Turnover (Rs. Crore)	4541.2	4678.0	-2.92%
10 year G-Sec Yield	Current	Previous	
US		1.82%	1.83%
Japan		-0.04%	-0.05%
India		6.84%	6.84%
UK		1.20%	1.13%
Libor 3 Mths		0.88%	0.88%
India Economic Data	Current	Previous	Var(%)
Forex Reserve US \$ in bn	370.77	367.14	0.988%
Inflation - WPI	3.57%	3.74%	-17bps
Inflation - CPI	4.31%	5.05%	-74bps
India GDP	Q2FY17	Q4FY16	FY16
Growth	7.1%	7.9%	7.6%
Monetary Policy	Current	Previous	Change
Repo Rate	6.25%	6.50%	-25bps
Reverse Repo Rate	5.75%	6.00%	-25bps
CRR	4.00%	4.00%	Unch
Net Liquidity Position (Rs bn)	-126.73	13.90	-140.63
Net Liquidity Position (Rs bn) Index of Industrial Production	-126.73	13.90	-140.63
Net Liquidity Position (Rs bn) Index of Industrial Production Growth -%			
Index of Industrial Production	-126.73 Aug-16 -0.7	13.90 Aug-15 6.3	-140.63 Apr - Aug -0.3
Index of Industrial Production Growth -%	Aug-16	Aug-15	Apr - Aug
Index of Industrial Production Growth -% IIP Capital Goods	Aug-16 -0.7	Aug-15 6.3	Apr - Aug -0.3
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing	Aug-16 -0.7 -22.2	Aug-15 6.3 10.1	Apr - Aug -0.3 -21.1
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity	Aug-16 -0.7 -22.2 -0.3 0.1	Aug-15 6.3 10.1 6.6 5.6	Apr - Aug -0.3 -21.1 -1.2 5.8
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data	Aug-16 -0.7 -22.2 -0.3 0.1 Current	Aug-15 6.3 10.1 6.6 5.6	Apr - Aug -0.3 -21.1 -1.2 5.8 revious
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY)	Aug-16 -0.7 -22.2 -0.3 0.1	Aug-15 6.3 10.1 6.6 5.6	Apr - Aug -0.3 -21.1 -1.2 5.8
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%)	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9%	Aug-15 6.3 10.1 6.6 5.6	Apr - Aug -0.3 -21.1 -1.2 5.8 revious 1.1% 5.0%
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%)	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current	Aug-15 6.3 10.1 6.6 5.6 Pr	Apr - Aug -0.3 -21.1 -1.2 5.8 revious 1.1% 5.0% revious
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25%	Aug-15 6.3 10.1 6.6 5.6 Pr	Apr - Aug -0.3 -21.1 -1.2 5.8 revious 1.1% 5.0% revious %-0.25%
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05%	Aug-15 6.3 10.1 6.6 5.6 Pi Pi 0.0	Apr - Aug -0.3 -21.1 -1.2 5.8 revious 1.1% 5.0% revious %-0.25% 0.15%
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16	Aug-15 6.3 10.1 6.6 5.6 Pi Pi 0.0	Apr - Aug -0.3 -21.1 -1.2 5.8 revious 1.1% 5.0% revious %-0.25% 0.15%
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized)	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4%	Aug-15 6.3 10.1 6.6 5.6 Pi O.00	Apr - Aug -0.3 -21.1 -1.2 5.8 revious 1.1% 5.0% revious %-0.25% 0.15% (1CY16 1.1%
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current	Aug-15 6.3 10.1 6.6 5.6 Pi O.0	Apr - Aug -0.3 -21.1 -1.2 5.8 revious 1.1% 5.0% revious %-0.25% 0.15% (1CY16 1.1% revious
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current 6.70%	Aug-15 6.3 10.1 6.6 5.6 Pi O.0	Apr - Aug -0.3 -21.1 -1.2 5.8 revious 1.1% 5.0% revious %-0.25% 0.15% 0.15% 1.1CY16 1.1% revious 5.70%
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP Inflation – CPI (%)	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current	Aug-15 6.3 10.1 6.6 5.6 Pi O.0	Apr - Aug
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP Inflation – CPI (%) Schedule	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current 6.70%	Aug-15 6.3 10.1 6.6 5.6 Pi O.0	Apr - Aug -0.3 -21.1 -1.2 5.8 revious 1.1% 5.0% revious %-0.25% 0.15% 0.15% 1.1CY16 1.1% revious 5.70% 1.3% Date
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP Inflation – CPI (%) Schedule Indian GDP Data	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current 6.70%	Aug-15 6.3 10.1 6.6 5.6 Pi O.0	Apr - Aug
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP Inflation – CPI (%) Schedule Indian GDP Data Indian Inflation Data CPI	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current 6.70%	Aug-15 6.3 10.1 6.6 5.6 Pi O.0	Apr - Aug
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP Inflation – CPI (%) Schedule Indian GDP Data	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current 6.70%	Aug-15 6.3 10.1 6.6 5.6 Pi O.0	Apr - Aug
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP Inflation – CPI (%) Schedule Indian GDP Data Indian Inflation Data CPI	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current 6.70%	Aug-15 6.3 10.1 6.6 5.6 Pi O Pi O O	Apr - Aug
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP Inflation – CPI (%) Schedule Indian GDP Data Indian Inflation Data CPI Indian Inflation Data WPI	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current 6.70% 1.9%	Aug-15 6.3 10.1 6.6 5.6 Pi O Pi O O	Apr - Aug
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP Inflation – CPI (%) Schedule Indian GDP Data Indian Inflation Data CPI Indian Inflation Data WPI Indian Monetary Policy	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current 6.70% 1.9%	Aug-15 6.3 10.1 6.6 5.6 Pi Pi To E	Apr - Aug
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP Inflation – CPI (%) Schedule Indian Inflation Data CPI Indian Inflation Data WPI Indian Monetary Policy India's Industrial Production (IIF	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current 6.70% 1.9%	Aug-15 6.3 10.1 6.6 5.6 Pi Pi To E	Apr - Aug
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP Inflation – CPI (%) Schedule Indian Inflation Data CPI Indian Inflation Data WPI Indian Monetary Policy India's Industrial Production (IIF US Inflation Data	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current 6.70% 1.9%	Aug-15 6.3 10.1 6.6 5.6 Pi O.0 O To E	Apr - Aug
Index of Industrial Production Growth -% IIP Capital Goods Manufacturing Electricity US Economy Data Inflation (%)(YoY) Unemployment (%) Interest Rate (%) Fed Rate ECB rate US GDP Growth (QoQ Annualized) China Economy Data GDP Inflation – CPI (%) Schedule Indian GDP Data Indian Inflation Data CPI Indian Inflation Data WPI Indian Monetary Policy India's Industrial Production (IIF US Inflation Data US GDP	Aug-16 -0.7 -22.2 -0.3 0.1 Current 1.5% 4.9% Current 0.0%-0.25% 0.05% Q2CY16 1.4% Current 6.70% 1.9%	Aug-15 6.3 10.1 6.6 5.6 Pi O.0 O To E	Apr - Aug

OVL to provide \$318 mn financing guarantee to Venezuela

ONGC Videsh Ltd will provide USD 318 million financing to help raise output at a Venezuelan oilfield after the Latin American nation signed pact to supply 17,000 barrels per day of crude oil to India to clear past dues.OVL, the overseas arm of stateowned ONGC, owns 40 per cent of Venezuela's San Cristobal oilfield and had invested about USD 190 million in the project in 2008. (FE)

L&T-MHPS Boilers signs technology licence pact with Mitsubishi Hitachi Power Systems Ltd.

L&T-MHPS Boilers Pvt Ltd has signed a technology licence agreement for selective catalytic reduction systems with Mitsubishi Hitachi Power Systems Ltd. The technology licensing agreement is for design, engineering, manufacture, installation, commissioning, and sale of new boilers under BTG, EPC or SG packages or standalone SCR systems, and for existing and under construction boilers on exclusive basis in India, a press statement said. (FE)

ECONOMY

RBI appoints M Rajeshwar Rao as new Executive Director

Reserve Bank has appointed M Rajeshwar Rao as Executive Director following G Mahalingam's taking voluntary retirement from the central bank. (ET)

All ministries to get Swachh Bharat funds in Budget 2017-18

The government plans to allocate dedicated funds to each ministry in the budget for 2017-18 as part of a big push to the Swachh Bharat Abhiyan or Clean India Mission. All government departments will have to make a special mention of Swachh Bharat Abhiyan in their budget proposals and all ministries have been asked to finalise their 'Swachhta Action Plan' for the next two years in the next four six weeks (ET)

Free LPG connections under Pradhan Mantri Ujjwala Yojana cross 1 cr mark; 5 cr smoke-free kitchens the target

Till November 6, PMUY connections touched 99.46 lakh and on Monday it crossed the one crore mark," said a source privy to the development. The NDA government's flagship programme aims to make 5 crore rural households smoke-free during its tenure by offering clean cooking gas, at a cost of R8,000 crore (R1,600 per household) to the exchequer. (FE)

MP to seek metro rail loan from ADB

Madhya Pradesh government will soon approach Asian Development Bank and other funding agencies to seek funds for its Bhopal and Indore metro rail project.. (BS)

UK no more preferred destination for Indian students

Nirmala Sitharaman said the UK visa regime "discourages" a lot of Indian students from going to Britain and they are now preferring other destinations like the US, Australia or New Zealand. (FE)

Maharshtra expects GST to boost manufac& logistics sectors

BJP led govt in Maharashtra hopes that 4 tier GST rate slabs will help state to further consolidate its position as leading hub for manufacturing and logistics. At present manufacturing, engineering, construction and logistics together constitute 33% of the gross state domestic product. Besides, the government hopes the gain in services tax will be much higher. (BS)

Equity Research



ADR Price Movement									
Company	Price	Volume	Previous	Volume	Change	No. of Share	ADR Price	BSE	Variance
	(US\$)		Day Price		(%)	Per ADR	(Rs.)	Price	(%)
Infosys Tech	15.24	4380202	15.04	5594060	1.33%	1	1017.08	977.95	4.00%
Tata Motors	39.10	1708925	37.81	616204	3.41%	1	2609.44	506.35	415.34%
Wipro	9.67	1516182	9.47	645790	2.11%	1	645.35	450.00	43.41%
Dr.Reddy's	46.50	345757	46.07	861736	0.93%	1	3103.29	3106.65	-0.11%
ICICI Bank	8.62	16796912	8.09	5365236	6.55%	1	575.28	278.70	106.41%
HDFC Bank	69.72	450643	69.22	340303	0.72%	1	4652.94	1249.45	272.40%

GDR's (US\$)						
	Prices	Previous	Change	Variance		
L&T	20.90	21.10	-0.20	-0.95%		
RIL	30.30	30.25	0.05	0.17%		
SBI	37.75	36.15	1.60	4.43%		

FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
28-Oct-16	732	1837	(1105)
1-Nov-16	1323	1011	312
2-Nov-16	723	603	120
3-Nov-16	1225	1048	177
4-Nov-16	828	345	483
Month to date-Nov	4098	3007	1092

Sector Price Earning Detail				
Sectors	TTM PE			
Auto	33.99			
Auto Ancillary	38.23			
Banking	21.02			
Engineering	28.57			
Cement	39.88			
Diamonds & Jewellery	31.13			
Entertain. Elec. Media	-			
Housing Finance	22.80			
Infrastructure & Const	21.61			
Metals-Aluminium	17.93			
Metal - Steel	12.22			
Oil & Gas	-			
Oil Expl.	16.36			
Pharma	29.23			
Power – Gen. Supp.	13.25			
Power - Transmission	-			
Information Tech.	17.57			
Sugar	8.82			
Telecom Serv. Prov.	19.26			
Tyres	12.71			

INTERNATIONAL

Samsung apologizes for Galaxy Note phones in US ads

Samsung took out advertisements Monday in major US newspapers to apologize for the Galaxy Note 7 scandal in which fire-prone batteries forced a global recall of the popular smartphones. (ET)

HSBC investors fear timetable to find new bosses is slipping

Some major shareholders in HSBC want the bank to give greater reassurance on succession-planning for its chairman and chief executive, concerned that a timetable for replacing veterans Douglas Flint and Stuart Gulliver may be slipping. (ET)

Tesco Bank stops online transactions after 20,000 hit by fraud

The bank, wholly owned by supermarket chain Tesco, said it had discovered there had been "significant" fraudulent criminal activity on customers' current accounts late on Saturday and early Sunday morning. (BS)

CBS Taps Moelis, Goldman to Advise on Possible Viacom Merger CBS Corp. has retained banks Moelis & Co. and Goldman Sachs to advise the company on a possible merger with Viacom Inc. National Amusements Inc., which controls both Viacom and CBS. Viacom and CBS merged in 2000 and split in 2006. (BS)

Petrobras, Bolivia to invest \$1.2B in gas exploration

Petrobras' subsidiary in Bolivia and the country's state-run YPFB Chaco have signed a \$1.2B agreement to explore two natural gas fields with potential reserves of 4T cf. Both fields are expected to begin producing gas in 2022. (Investing)

Zayo Group closes on \$12.8M Silicon Valley data center

The deal for a facility in Santa Clara marks an entry into one of the company's biggest metro dark fiber footprints (1,500 route miles in the Bay Area). It's expected to contribute more than \$1M in incremental annualized adjusted EBITDA. (Investing)

Accounting change could boost AT&T/Time Warner synergies

The new standard affects recognizing revenues from customer contracts, creating issues for companies that feature factors like tiered pricing, volume discounts and other marketing offers, and contract modifications along with other contract terms. (Investing)





Season Event Update			
Company Name	Record Date	Purpose	
Lakshmi Machine Works Ltd.	08/11/2016	Buy Back of Shares	
Inani Marbles & Industries Ltd.	11/11/2016	Stock Split	
Indo Count Industries Ltd.	15/11/2016	Stock Split	

Company Name	Board Meeting Date	Purpose
Allcargo Logistics Limited	07/11/2016	Buyback
Apollo Hospitals Enterprise Limited	07/11/2016	Issue of Securities
Bhageria Industries Limited	07/11/2016	Amalgamation/Merger

NOTES

Securities in ban period for 8th Nov, 2016- F&O segment
CENTURYTEX
DISHTV
IBREALEST
JINDALSTEL

Equity Research



BULK DEAL 07/11/2016

BSE BSE						
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price	
539544	ABHIINFRA	SYKES AND RAY EQUITIES (INDIA) LIMITED	S	22453	42.56	
524412	AREYDRG	ANTARA INDIA EVERGREEN FUND LTD	S	94274	50.25	
524412	AREYDRG	NOMURA SINGAPORE LIMITED	В	94274	50.25	
536820	BOSTONTEK	GENUINE TRADE SOLUTIONS	В	49500	14.82	
536820	BOSTONTEK	RAJIV KUMARBHUTARA	S	49500	14.82	
538546	BRPL	HEM SEC LTD	S	12000	42.87	
517330	CMI	RIKEEN PRADIP DALAL	S	100000	135.95	
505744	FMGOETZE	BHA VOOK TRIPATHI	S	280000	483.54	
534757	FOCUSIRL	MAKSUD KHAN MAKSUD	В	73419	2.02	
534757	FOCUSIRL	SWARNAYUG ENGINEERING LIMITED	S	65000	2.01	
535917	GCMCOMM	YOGYA VYAPAAR PRIVATE LIMITED	S	48000	2.62	
539853	GOLDENCAP	ARVIND SHANTILAL SHAH	В	25000	26.85	
539853	GOLDENCAP	MEETA PRADEEPKUMAR KAPOOR	S	42500	26.85	
539853	GOLDENCAP	PRA DEEP VAISHNA V DAS KA POOR	S	30500	26.85	
531410	GUJFOIL	MASTER PORTFOLIO SERVICES LTD	S	53974	24.96	
512455	LLOYDSME	LLOYDS METALS AND MINERALS TRADING LLP	В	4000000	17.15	
512455	LLOYDSME	UTTAM EXPORTS PRIVATE LIMITED	S	4000000	17.15	
507836	MCCHRLS-B	RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED	В	85938	639.88	
540150	MHEL	AJITASINGH AJITASINGH	В	24000	20.95	
540150	MHEL	PRAVEEN DANGI	В	24000	20.25	
540150	MHEL	RAJ GUPTA	S	24000	20.04	
512217	PRISMMEDI	BALLEPU KALYAN CHAKRAVARTHY	В	11403	36.3	
512217	PRISMMEDI	PRATIK MADHUKAR SHETH	S	10000	36.3	
531437	PWASML	DHEERAJ KUMAR LOHIA HUF	В	66072	24.24	
531437	PWASML	DIVYA JAIN	S	200034	24	
511463	RUDRAKSH	ANIRUDH PRADUMAN SETHI	S	6593	111.58	
511463	RUDRAKSH	ANIRUDH PRADUMAN SETHI	В	52985	115.92	
511463	RUDRAKSH	BP FINTRADE PRIVATE LIMITED	S	27677	116.47	
511463	RUDRAKSH	BP FINTRADE PRIVATE LIMITED	В	2382	111.58	
534618	SAL	THAR COMMERCIAL FINANCE PRIVATE LIMITED	В	100000	23	
530953	SUNILAGR	NILESH JAGETIA	S	23343	43.13	
	SUNILAGR	NILESH JAGETIA	В	2	51.6	
514138	SURYALA	A NIRUDH MOHTA	В	40000	170.11	
514138	SURYALA	PRABHA MOHTA	В	35000	175.19	
	SURYALA	TRUNKEY DEALERS PRIVATE LIMITED	S	75000	172.41	
539428	TEJNAKSH	ALACRITY SECURITIES LIMITED	S	6400	249.53	
	TEJNAKSH	ALACRITY SECURITIES LIMITED	В	800	259.55	
	TRILOGIC	ARVIND PRADHAN BHANUSHALI	S	125693	5.57	
	TRILOGIC	ARVIND PRADHAN BHANUSHALI	В	693	5.81	
	TRIVENIGQ	JMP SECURITIES PVT LTD	S	100000	29.8	
	TRIVENIGQ	JMP SECURITIES PVT LTD	В	5000	29.5	
539040		AFTAB GULAMABBAS KHAN	S	51420	16.91	
539040		AFTAB GULAMABBAS KHAN	В	18000	18.65	
511642		ARUN KOCHAR	S	45192	7.39	
511642		ARUN KOCHAR	В	29929	7.2	
	WISEC	URVI JATIN PAREKH	В	40000	7.37	





	NSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price	
IBWSL	Indiabulls Wholesale Ser	MURUGU SELVAN K	SELL	271945	22.66	
NANDANI	Nandani Creation Limited	ARVIND SHANTILAL SHAH	BUY	32000	36.22	
NEULA NDLA B	Neuland Laboratories Ltd	NOMURA ASSET MNGT SINGAPORE LTD ACCOUNT NOMURA FUNDS IRELA	BUY	58262	1023.71	
PNBHOUSING	PNB Housing Fin Ltd.	GA GLOBAL INVESTMENTS LIMITED	BUY	3100000	888.41	
PNBHOUSING	PNB Housing Fin Ltd.	GENERAL ATLANTIC SINGAPORE FUND FII PTE LTD	BUY	2552000	886.84	
SITASHREE	Sita Shree Food Products	ARPIT JAIN HUF	BUY	115600	11.71	
SITASHREE	Sita Shree Food Products	ARPIT JAIN HUF	SELL	60600	11.43	
SITASHREE	Sita Shree Food Products	JIGNESH PRABHUDAS PATEL	BUY	200000	11.85	
SITASHREE	Sita Shree Food Products	KAILASH PRASAD SANGHAI	SELL	218121	11.54	
SITASHREE	Sita Shree Food Products	MANISH AGRAWAL	SELL	723000	11.1	
SITASHREE	Sita Shree Food Products	MARFATIA NISHIL SURENDRA	BUY	738205	11.13	
SITASHREE	Sita Shree Food Products	MARFATIA NISHIL SURENDRA	SELL	56415	11.2	
SITASHREE	Sita Shree Food Products	MINA MUKESH PARIKH	BUY	500000	11.1	
SITASHREE	Sita Shree Food Products	PARIKH MUKESH RAMANLAL	BUY	600000	11.1	
SITASHREE	Sita Shree Food Products	PRASHANT SETHI	SELL	275000	11	
SITASHREE	Sita Shree Food Products	RAJABABU AGRAWAL HUF	SELL	211000	11.1	
SITASHREE	Sita Shree Food Products	RUPESH AGRAWAL	SELL	500000	11.1	
SITASHREE	Sita Shree Food Products	SANDEEP MITTAL HUF	BUY	1485263	11.29	
SITASHREE	Sita Shree Food Products	SANDEEP MITTAL HUF	SELL	1006907	11.77	
SITASHREE	Sita Shree Food Products	U K DOSHI	SELL	200000	11.2	
SITASHREE	Sita Shree Food Products	USHA DEVIAGRAWAL	SELL	266000	11.1	
SITASHREE	Sita Shree Food Products	VIRAL DINESH SHAH	BUY	204161	11.83	
SITASHREE	Sita Shree Food Products	VIRAL DINESH SHAH	SELL	4000	11.05	
SUNILHITEC	Sunil Hitech Engr Ltd	BHAT PRAFULLA S	SELL	109749	364.57	
SUNILHITEC	Sunil Hitech Engr Ltd	SIRWANI NIDHI HARISH	BUY	108911	341.5	
SUNILHITEC	Sunil Hitech Engr Ltd	SIRWANI NIDHI HARISH	SELL	12801	398.15	





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