





World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	18589.7	18332.7	256.95	1.40%
Dow Futures	18504.0	18532.0	-28.00	-0.15%
Nasdaq	5251.1	5193.5	57.58	1.11%
FTSE	6911.8	6843.1	68.71	1.00%
Nikkei	17178.9	16251.5	927.33	5.71%
Hang Seng	22865.3	22415.2	450.06	2.01%
SGX CNX Nifty	8504.5	8454.0	50.50	0.60%
Straits Singapore	2827.5	2789.9	37.58	1.35%
South Korea	1995.6	1958.4	37.18	1.90%
Taiwan	9175.7	8943.2	232.47	2.60%
Shanghai	3162.6	3128.4	34.26	1.10%

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Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	5413.0	5235.5	177.50	3.39%
Alumin (\$/MT)	1753.0	1731.0	22.00	1.27%
Zinc (\$/MT)	2490.0	2478.0	12.00	0.48%
Brent Crude (\$/bbl)	46.3	46.4	-0.10	-0.22%
Gold (\$/Ounce)	1287.7	1278.0	9.69	0.76%
Silver (\$/Ounce)	18.6	18.5	0.14	0.76%
Light Crude (\$/bbl)	45.1	45.3	-0.20	-0.44%
N G (\$/mmbtu)	2.7	2.7	0.01	0.48%
Sugar (\$/MT)	577.7	574.0	3.70	0.64%
Rubber (Rs./kg)	117.0	117.3	-0.25	-0.21%
Baltic Dry Index	954.0	911.0	43.00	4.72%

FII All Activity - BBG (Rs Cr)	Buy	Sell	Net
2-Nov-16	3695	4309	(614)
3-Nov-16	3827	3754	73
4-Nov-16	5125	4633	493
7-Nov-16	4282	4090	192
8-Nov-16	3848	3528	320
Month to date-Nov	25708	25341	367
FII (Prov.) (Rs Cr)	Buy	Sell	Net
3-Nov-16	3060	3767	(707)
4-Nov-16	4277	4620	(343)
7-Nov-16	4408	4096	311
8-Nov-16	3613	3526	87
9-Nov-16	5108	7203	(2095)
Month to date-Nov	28988	32527	(3539)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
3-Nov-16	2775	2240	535
4-Nov-16	5115	4026	1090
7-Nov-16	3531	2751	780
8-Nov-16	2352	2058	294
9-Nov-16	4754	3637	1116
Month to date-Nov	23130	18716	4414

MARKET PREVIEW

US: U.S. equities were higher at the close on Wednesday, as gains in the Healthcare, Financials and Basic Materials sectors propelled shares higher. At the close in NYSE, the Dow Jones Industrial Average added 1.40% to hit a new 1-month high, while the S&P 500 index added 1.11%, and the NASDAQ Composite index added 1.11%.

Asia: Asian shares rebounded on Thursday and the dollar firmed in a remarkable snapback from the shock of Republican Donald Trump's presidential victory, though the speed of the reversal left some market watchers scratching their heads.

India: Markets went off the rails as Sensex crashed 1,689 points and Nifty over 541 points in early session after a surprise Donald Trump win and the govt's move to withdraw high value notes.. However, value-buying in key bluechips helped the index recover before closing the session 338.61 points, or 1.23% down. Nifty, which dipped below the 8,100-mark, settled 111.55 points, or 1.31%, down at 8,432. Market is expected to open on positive note and likely to witness range bound session.

Economy: China is disappointed that the EU hasn't completely recognized its market economy status, commerce ministry said. The EU and many of China's other trading partners have been debating whether to grant China "market economy status" from mid-December, which Beijing says is its right 15 years after it joined the World Trade Organization. The United States has said China has not done enough to qualify.

Hedge fund closures globally are likely to outpace launches this year for the first time in more than 16 years' of data.

U.S. crude oil inventories rose more-than-expected last month to a seasonally adjusted annual rate of 2.432M, from 14.420M in the preceding month.

Commodities: Oil prices dipped early on Thursday pulled down by rising U.S. crude inventories and as markets tried to interpret U.S. President-elect Donald Trump's surprise victory. Gold held steady early on Thursday after briefly surging to a sixweek high in the previous session, as global markets and the U.S. dollar showed surprise gains in the wake of Republican Donald Trump's presidential victory.

Currency: The dollar extended gains in Asian trading on Thursday, rebounding on a rise in U.S. Treasury yields on higher inflation expectations following Republican candidate Donald Trump's victory in the presidential election.



Change

Value

421

2786

-766

412

2853

Contract

7452

55408

1180

7531

71571

	FII Derivative Transactions (Rs. Cr)								
Contracts		Purch	ase		Sell		Net	Open Inte	rest (OI)
	Co	ntract	Value	Contract	Valu	е	Value	Contract	Value
Index Future	9.	5158	6245	83890	5536	6	709	194485	12899
Index Option	19	91209	133585	1983355	13312	24	461	1079050	69949
Stock Future	21	.7829	13525	200321	1275	5	770	878695	54954
Stock Option	15	9130	10609	160841	1074	8	-139	101147	6683
Total	24	63326	163964	2428407	16216	53	1800	2253377	14448
BSE Index Wa	tch	Last	1 day	1 wk	1 mth		1 yr	CORPORAT	Έ
SENSEX		27,253	3 -1.227%	-1.00%	-2.95%	5	.86%	Tata Steel t	to close
MIDCAP		12,722	-1.85%	-3.58%	-5.87%	19	9.02%	Tata Steel	might
SMLCAP		12,704	-2.66%	-4.53%	-4.16%	14	4.99%	pension fu	_
AUTO		21,693	-2.52%	-1.54%	-4.99%	17	7.19%	media rep	
BANKEX		22,374	0.18%	1.73%	1.14%	16	5.38%	people brie	
Capital Goods		14,172	2 -1.20%	-3.33%	-4.31%	-(0.61%	close the	
FMCG		8,409	-2.112%	0.36%	-1.54%	6	.94%	contributio	
Health Care		15,472	1.48%	-3.20%	-5.22%	-5	5.22%		
IT		9,525	-3.28%	-2.84%	-6.51%	-1	3.65%	31, 2017, ir	i oruer t
METAL		10,378	3 -1.09%	-1.89%	-0.31%	49	9.36%	POSCO an	d SAIL
Oil & Gas		11,906	0.02%	-0.58%	-0.87%	35	5.82%	operationa	l improv
Power		1,964	-1.25%	-1.85%	-2.48%	7	.00%	POSCO and	Steel A
Realty		1,325	-10.23%	-12.4%	-14.78%	3	.21%	of Unders	tanding

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	610	21%	243	14%
Decline	2157	75%	1401	83%
Unchanged	97	3%	38	2%

Market Turnover	09-Nov	08-Nov	Var (%)
BSE Cash	5466	3143	73.9%
NSE Cash	34065	19451	75.1%
NSE Futures	102538	48078	113.3%
NSE Options	680147	215790	215.2%
Total (Rs.Cr)	822215	263868	211.6%
Index PE – TTM	09-Nov	Yr. High	Yr. Low
Sensex	20.71	21.85	16.82
Nifty	22.48	24.54	18.65

Support/ Resistance	Nifty	Sensex
Support 1	8340	26900
Support 2	8270	26550
Resistance	8520	27500
Volatility Index	09-Nov	08-Nov
Volatility Index	16.62	16.77

Top 5 Nifty Gainers	09-Nov	08-Nov	Var(%)
DRREDDY	3283	3119	5.24%
SUNPHARMA	661	635	3.99%
SBIN	260	253	2.91%
POWERGRID	180	177	1.81%
GAIL	447	439	1.69%
Top 5 Nifty Losers	09-Nov	08-Nov	Var(%)
AMBUJACEM	231	245	-5.66%
TCS	2170	2283	-4.96%
TCS ULTRACEMCO	2170 3766	2283 3959	-4.96% -4.88%

2253377 **CORPORATE**

Tata Steel to close pension fund

144486

Tata Steel might be planning to close down the deficit-hit pension fund at the heart of its UK steel crisis, according to a media report on Wednesday. The Financial Times quoted people briefed on the issue as saying that Tata Steel intends to close the £15-billion British Steel Pension Scheme to future contributions before a £60-million payment deadline on March 31, 2017, in order to plug the mounting deficit. (BS)

OI(Previous day)

Value

12479

67163

55720

6271

141633

Contract

187033

1023642

877515

93616

2181806

POSCO and SAIL sign MoU on technical collaboration for operational improvements & HR development

POSCO and Steel Authority of India have signed a Memorandum of Understanding (MoU) on technical collaboration for operational improvements and human resource development. (ET)

Apollo Tyres plans Rs.500-cr factory in Andhra Pradesh

Apollo Tyres is planning to set up a new factory in Andhra Pradesh to manufacture tyres for two-wheelers and pick up trucks. Along with Q2 accounts, we have taken our board's approval to acquire lands in Andhra Pradesh. (BL)

TAFE plans to invest Rs.970 cr in Rajasthan

Tractors and Farm Equipment Ltd (TAFE) has committed an investment of about 2 970 crore for two initiatives relating to farm productivity in Rajasthan. The company is setting up a Centre of Excellence-JFarm an advanced agri-research centre in collaboration with Rajasthan Government. (BL)

World Bank probe into Tata tea project finds it failed to protect workers

A World Bank investigation into a tea plantation project in India that it jointly finances with tea giant Tata Global Beverages has found that it has failed to tackle alleged abuses of impoverished workers, the group said on Wednesday. (FE)

Carnival Cinemas in early talks with Edelweiss to raise Rs400-460 crore in debt

Carnival Cinemas Ltd, the third largest multiplex operator in India, is in early talks with Edelweiss Alternative Asset Advisors Ltd to raise about Rs400-460 crore through a structured debt transaction, according to two people with knowledge of the matter. The money will be used to refinance some of Carnival's existing loans and expansion into new markets, one of the two people said on condition of anonymity. (Mint)

Aim to achieve 10% revenue growth in FY17: KEC International KEC International said the revenue growth in first half was muted due to low commodity prices and delay in converting L1 positions into orders but the 10% revenue growth guidance still remains intact on back of good orders. (MC)



Currency Exchange Rate	Current	Previous	Var(%)	
Rs./\$ rate	66.44	66.62	-0.28%	
Rs./ Euro	73.78	73.61	0.23%	
Rs./Chinese Yuan	9.78	9.78	0.00%	
Yen /\$ rate	105.28	105.67	-0.37%	
\$ US/Euro	1.09	1.09	0.27%	
Dollar Index	Current	Previous	Var(%)	
Dollar Index	98.44	98.50	-0.06%	
NSE USD Futures	09-Nov	08-Nov	Var (%)	
Nov Expiry (Rs./\$)	66.69	66.81	-0.18%	
Dec Expiry (Rs./\$)	66.87	67.10	-0.35%	
Total Turnover (Rs. Crore)	NA	5127.3		
10 year G-Sec Yield		Current	Previous	
US		1.99%	2.06%	
Japan		-0.04%	-0.07%	
India		6.67%	6.80%	
UK		1.26%	1.24%	
Libor 3 Mths	T	0.88%	0.89%	
India Economic Data	Current	Previous	Var(%)	
Forex Reserve US \$ in bn	370.77	367.14	0.988%	
Inflation - WPI	3.57%	3.74%	-17bps	
Inflation - CPI	4.31%	5.05%	-74bps	
India GDP	Q2FY17	Q4FY16	FY16	
Growth	7.1%	7.9%	7.6%	
Monetary Policy	Current	Previous	Change	
Repo Rate	6.25%	6.50%	-25bps	
Reverse Repo Rate CRR	5.75% 4.00%	6.00%	-25bps Unch	
Net Liquidity Position (Rs bn)	-151.24	4.00% -83.60	-67.64	
Index of Industrial Production	-131.24	-63.00	-07.04	
Growth -%	Aug-16	Aug-15	Apr - Aug	
IIP	-0.7	6.3	-0.3	
Capital Goods	-22.2	10.1	-21.1	
Manufacturing	-0.3	6.6	-1.2	
Electricity	0.1	5.6	5.8	
US Economy Data	Current	P	revious	
Inflation (%)(YoY)	1.5%		1.1%	
Unemployment (%)	4.9%		5.0%	
Interest Rate (%)	Current	P	revious	
Fed Rate	0.0%-0.25%	0.0	0%-0.25%	
ECB rate	0.05%		0.15%	
US GDP	Q2CY16	(Q1CY16	
Growth (QoQ Annualized)	1.4%		1.1%	
China Economy Data	Current		revious	
GDP	6.70%		6.70%	
Inflation – CPI (%)	1.9%		1.3%	
Schedule			Date 30 th Nov	
	Indian GDP Data			
Indian Inflation Data CPI		14 th Nov		
Indian Inflation Data WPI	_	14 th Nov		
Indian Monetary Policy	То	Be Announced		
India's Industrial Production (III	۲)	_	11 th Nov	
US Inflation Data		То	Be Announced	
US GDP		-	29 th Nov	
US Unemployment Data China GDP			Be Announced	
			Be Announced	
China Inflation	10	Be Announced		

Black money crackdown to impact secondary market: DLF

Ashok Tyagi, Group CFO, DLF said that the government's move to demonetise Rs 500 and Rs 1000 notes is a bold and disruptive move. The suddenness was brilliant, he said. He believes the impact will be felt, if at all, in the secondary property market. There has been a downward pricing in secondary markets in Delhi over the last 3-4 years. (MC)

DCM Shriram commissions additional captive power generation capacity at Bharuch unit

DCM Shriram Ltd says co commissioned additional captive power generation capacity at chlor-alkali unit in Bharuch. DCM Shriram Ltd says total coal based captive power generation at Bharuch unit stands at 115 MW. (Reuters.)

ECONOMY

April-Oct indirect tax mop-up grows 26.7%, direct tax 10.6%

Government's revenue collection in April to October saw indirect tax-mop up growing at an impressive 26.7 % while that of direct tax came in at 10.6 %. The total direct and indirect tax collections at the end of October stood at Rs 8.62 lakh crore, more than half the Rs 16.26 lakh crore target for 2016-17. The government is eyeing 12.64 per cent growth in direct tax at Rs 8.47 lakh crore for the current fiscal and 10.8 per cent in indirect tax at Rs 7.79 lakh crore. (ET)

Rs 1L crore port work on, govt to use IT for efficiency: Nitin Gadkari

Massive work is under way to transform India's port sector with ongoing projects worth Rs 1 lakh crore while steps are on to use information technology to enhance efficiency, Union Minister Nitin Gadkari said. The minister said concerted efforts in this direction has resulted in better performance by major ports in comparison to private ones. (ET)

Productivity enhancement a must to boost Indian exports: World Bank

India needs to enhance productivity of its firms and bring about policy action to become one of the key exporting countries from the South Asian region, a World Bank report said. (BS)

Toll tax across all National Highways suspended till November 11: Nitin Gadkari

In wake of decision to ban Rs. 500 and Rs. 1000 bank notes, Government has suspended the payment of Toll Taxes across all National Highways to ensure smooth passage of traffic. Union Minister of Road Transport & Highways Nitin Gadkari said that toll taxes have been suspended across all National Highways till midnight of November 11.. (FE)

Govt may curb on use of cash for high-value deals: Revenue secretary

The Centre is likely to unveil more steps to control the black money menace, including restrictions on the use of cash for high-value transactions, a top official has said. (FE)



ADR Price Movement									
Company	Price	Volume	Previous	Volume	Change	No. of Share	ADR Price	BSE	Variance
	(US\$)		Day Price		(%)	Per ADR	(Rs.)	Price	(%)
Infosys Tech	14.54	17091179	15.16	4298362	-4.09%	1	965.96	958.30	0.80%
Tata Motors	39.81	1228201	40.31	1628715	-1.24%	1	2644.78	533.50	395.74%
Wipro	9.44	831694	9.54	817288	-1.05%	1	627.15	446.90	40.33%
Dr.Reddy's	49.57	272479	46.53	258971	6.53%	1	3293.18	3282.55	0.32%
ICICI Bank	8.58	11540119	8.20	19792889	4.63%	1	570.01	281.45	102.53%
HDFC Bank	70.16	811280	68.84	633107	1.92%	1	4661.08	1251.25	272.51%

GDR's (US\$)					
	Prices	Previous	Change	Variance	
L&T	21.15	21.00	0.15	0.71%	
RIL	30.15	29.95	0.20	0.67%	
SBI	38.35	37.40	0.95	2.54%	

FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
2-Nov-16	723	603	120
3-Nov-16	1225	1048	177
4-Nov-16	828	345	483
7-Nov-16	768	650	118
8-Nov-16	1063	811	252
Month to date-Nov	5929	4468	1461

Sector Price Earning Detail				
Sectors	TTM PE			
Auto	33.99			
Auto Ancillary	38.23			
Banking	21.02			
Engineering	28.57			
Cement	39.88			
Diamonds & Jewellery	31.13			
Entertain.Elec.Media	-			
Housing Finance	22.80			
Infrastructure & Const	21.61			
Metals-Aluminium	17.93			
Metal - Steel	12.22			
Oil & Gas	-			
Oil Expl.	16.36			
Pharma	29.23			
Power – Gen. Supp.	13.25			
Power - Transmission	-			
Information Tech.	17.57			
Sugar	8.82			
Telecom Serv. Prov.	19.26			
Tyres	12.71			

INTERNATIONAL

GM job cuts the latest ramification of sluggish car sales

General Motors on Wednesday became the latest firm to cut jobs and production amid a slowdown in car sales. The automaker is permanently laying off 2,000 workers and cutting third-shift production at assembly plants in Lordstown, Ohio, and Lansing, Michigan. (CNBC)

Valeant gets investigative subpoena over former ties with Philidor

Canadian drugmaker Valeant Pharmaceuticals International Inc has received an investigative subpoena from the California Department of Insurance in September over its ties to pharmacies and marketing. The request follows allegations against Valeant that it used speciality pharmacy Philidor Rx Services Llc to force customers to pay higher prices for its drugs. (Investing)

JPMorgan Chase to drop commissions-paying retirement accounts

As Wall Street's wealth management firms scramble to comply with a new U.S. Department of Labor rule, JPMorgan Chase & Co said it will stop offering commissions-paying retirement accounts. (Investing)

Novavax axes about 1/3 of workforce

On the heels of the failed Phase 3 Resolve study of its RSV F-Protein nanoparticle vaccine candidate, Novavax cuts about 30% of its employees. It has also instituted cost-saving measures in R&D, administration, capex and pre-commercialization activities. Management says it expects to reduce cash burn by \$70M - 100M next year compared to this year. (Investing)

FDA lifts partial clinical hold on Adaptimmune's study of T-cell therapy in rare type of connective tissue cancer

The FDA removes the partial clinical hold on Adaptimmune Therapeutics plc's planned study of its NY-ESO SPEAR T-cell therapy in patients with a rare type of connective tissue cancer called myxoid/round cell liposarcoma. (Investing)

PHH to pay \$28 million fine to end New York mortgage probe

PHH Corp will pay a \$28 million fine after examiners uncovered "persistent shortcomings" in its mortgage origination and servicing practices. (Investing)





Season Event Update			
Company Name	Record Date	Purpose	
Inani Marbles & Industries Ltd.	11/11/2016	Stock Split	
Indo Count Industries Ltd.	15/11/2016	Stock Split	

Company Name	Board Meeting Date	Purpose
Balmer Lawrie & Company Limited	10-11-2016	Bonus Issue
Balmer Lawrie & Company Ltd.	10-11-2016	Bonus issue
Sun Pharmaceutical Industries Ltd.	10-11-2016	Proposal for the merger/amalgamation

NOTES

Securities in ban period for 10th Nov, 2016- F&O segment DISHTV IBREALEST JINDALSTEL



BSE					
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
531761	AMULEAS	RIKEEN PRADIP DALAL	В	39733	364.46
511611	DCMFINSERV	LENUS FINVEST PRIVATE LIMITED	В	100000	3.02
500319	INDSUCR	HEMANT GUPTA	В	117338	27.65
500319	INDSUCR	VINODCHANDRA MANSUKHLAL PAREKH	S	119673	27.65
539216	JUNCTION	DARSHAN TRADING COMPANY	В	40000	24.74
539216	JUNCTION	HEM SEC LTD	S	24000	23.9
539216	JUNCTION	HEM SEC LTD	В	8000	23.6
507759	LIMECHM	AMIT DUJARI	S	25000	16.73
538772	M3GLOBAL	BP FINTRADE PRIVATE LIMITED	В	19826	12.01
540150	MHEL	RIKHAV SECURITIES LIMITED	S	48000	18.96
540150	MHEL	RIKHAV SECURITIES LIMITED	В	30000	19
532340	OMNIAX	ARYAMAN BROKING LIMITED	В	495500	0.98
532340	OMNIAX	INDIA SECURITIES BROKING PVT LTD	S	450000	0.98
532340	OMNIAX	SAJANKUMAR RAMESHWARLAL BAJAJ	В	641779	0.99
532340	OMNIAX	VAB VENTURES LIMITED	S	685279	0.99
538731	POWERGYM	VISAGAR FINANCIAL SERVICES LIMITED	S	36000	9.37
531437	PWASML	DHEERAJ KUMAR LOHIA	В	70230	25.97
531437	PWASML	R K GUPTA & SONS (HUF)	S	100000	26.16
532692	RMCL	SAVITA KHAITAN	В	461000	15.64
537068	SATYA	LAGAN DEALTRADE PRIVATE LIMITED	S	37360	7
540147	SHASHUIT	PANTOMATH STOCK BROKINGS PRIVATE LIMITED	В	56000	15.01
532348	SUBEX	UNO METALS LIMITED	S	5925000	9.96
532711	SUNILHITEC	ADJUVANT TECHNOLOGIES PRIVATE LIMITED.	S	175864	297.39
532711	SUNILHITEC	ADJUVANT TECHNOLOGIES PRIVATE LIMITED.	В	164024	298.87
531712	TRILOGIC	ARVIND PRADHAN BHANUSHALI	S	181653	4.81
531712	TRILOGIC	ARVIND PRADHAN BHANUSHALI	В	31653	5.1
539040	TTIL	MOHAMMAD ASIF RAFIQ TOLE	S	33000	13.85
539040	TTIL	SAMSEERHUSAIN KASIMHUSAIN KHAN	S	25000	13.85
526957	UVBOARDS	MONA LAROIA	S	97793	19.55
512175	VAMA	G K PROPERTIES PRIVATE LIMITED	В	299000	15.88
512175	VAMA	NITIN SIDDAMSETTY	S	299000	15.88

NSE						
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price	
DWARKESH	Dw arikesh Sugar Industrie	ANIL KUMAR GOEL	BUY	98078	235.15	
DWARKESH	Dw arikesh Sugar Industrie	IVORY CONSULTANTS PVT LTD.	SELL	105854	239.12	
LAKSHMIEFL	Lakshmi Energy and Foods	PRERNA SETHI	SELL	490591	53.34	
NITCO	Nitco Limited	BRIGHT STAR EQUITIES PRIVATE LIMITED	SELL	325160	53.88	
ORTINLABSS	Ortin Laboratories Ltd	V ENKAT RAM TADDI	SELL	106985	22.05	
RMCL	Radha Madhav Corporation	SAVITA KHAITAN	SELL	714500	15.31	
SITASHREE	Sita Shree Food Products	MINA MUKESH PARIKH	SELL	350000	9.04	
SITASHREE	Sita Shree Food Products	PARIKH MUKESH RAMANLAL	SELL	150000	9.01	
SITASHREE	Sita Shree Food Products	SANDEEP MITTAL HUF	SELL	270233	8.9	
SUNILHITEC	Sunil Hitech Engr Ltd	VIGRAH TRADING PRIVATE LIMITED	SELL	90000	290	





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