

Equity	Latest	% Chg	NSE Sect. Indices	Latest	% Chg
Nifty	10482	(0.97)	NIFTY IT	14650.50	0.67
Sensex	34813	(0.98)	NIFTY BANK	25539.75	(0.90)
DowJones	25387	(2.32)	NIFTY 500	8859.25	(0.97)
Nasdaq	7201	(2.78)	NIFTY FMCG	28536.35	(0.68)
Hangseng	25277	(1.39)	NIFTY INFRA	3028.05	(1.38)
Shanghai	2619	(0.43)	NIFTY AUTO	9051.50	(2.44)
Nikkei	21563	(3.18)	NIFTY ENERGY	13849.30	(1.60)
Strait Times	3068	0.00	NIFTY PHARMA	9557.50	(0.90)
Kospi	2047	(1.60)	Advances / Declines	BSE	NSE
Taiwan	9698	(1.36)	Advances	1017	664
FTSE	11325	(0.74)	Declines	1567	1141
CAC	7053	(0.93)	Unchanged	178	83
DAX	43310	(1.77)	Total	2762	1888

Nifty Gainers		
Company	Price(Rs)	Chg(%)
TITAN	898.40	5.99
TECHM	723.95	2.37
TATASTEEL	583.25	1.93
KOTAKBANK	1153.00	1.54
HCLTECH	1039.05	1.08

Nifty Losers		
Company	Price(Rs)	Chg(%)
HINDPETRO	224.00	(7.17)
TATAMOTORS	186.30	(4.58)
IOC	135.20	(4.55)
HEROMOTOCO	2834.00	(4.15)
HINDALCO	229.10	(4.06)

Vol. Shockers	Last Day (Lakh)	2 Wk Avg. (Lakh)	Vol. Ch. (Times)
TVTODAY	1.70	0.3	6
TITAN	11.01	2.4	5
ICRA*	0.49	0.1	4
WOCKPHARMA	8.48	2.1	4
DREDGECORP	1.40	0.4	4

Indian Forex	Closing	Chg	% Chg
USD/INR	72.908	0.173	0.24
GBP/INR	93.995	(0.879)	(0.93)
EUR/INR	82.432	(0.088)	(0.11)
JPY/INR	63.910	0.070	0.11

Precious Metal	Closing	Chg (Rs.)
Gold (Rs/10gm)	31183	(84)
Silver (Rs/1kg)	36965	(760)

Commodities	Price	% Chg.
Crude (US\$/BBL)	59.2	(2.57)
Brent (US\$/BBL)	69.5	(2.18)
Gold (US/oz)	1204.1	(0.64)
Silver (US\$/oz)	14.0	(1.13)
Copper (US\$/MT)	6273.0	0.00
Alum (US\$/MT)	2166.0	4.16
Zinc (US\$/MT)	2632.0	(2.25)

ADR	Cl. Values	% Chg.
ICICI Bank	9.60	0.10
HDFC Bank	92.20	(0.10)
Infosys	9.50	(0.20)
Vedanta Ltd	11.10	0.80
Dr. Deddy's Labs	33.80	(1.50)
Wipro	5.10	0.20
Tata Motors	13.10	0.50

Market Sensor

U.S. market fell 602 points on Monday after a big decline in Apple shares, a rise in the U.S. dollar and lingering worries about global trade weighed on investor sentiment. Dow Jones Industrial Average was down 2.32% or 602.12 points at 25387.18. Nasdaq Composite was down 2.78% or 206.03 points at 7200.87. Standard & Poor's 500 was down 1.97% or 54.79 points at 2726.22.

Indian Equity market failed to hold the early gains and lost nearly a percent, pressurized by weak global cues. Stocks mainly from IT, metals and mining space were the laggards thereby dampening the overall sentiment to a certain extent. The breadth of the market was in favour of gainers, with 1,008 stock rising on the BSE while 930 declining. Nifty ended the previous day with a decline of 0.97% or 103.00 points at 10482.20. On Monday's trading session, FIIs bought Rs.832.15 Cr in cash market and sold Rs.289.94 Cr in derivative segment. Whereas, DII sold net Rs.1073.84 Cr in cash segment.

Global News

❖ India has paid out far more in cotton subsidies than the World Trade Organization allows, with payments "vastly in excess" of what it had officially declared, the United States said in a filing to the trade watchdog on Monday. (Reuters)

❖ China will further open its economy in the face of rising protectionism, Premier Li Keqiang said as he arrived in Singapore on Monday for meetings with Asia-Pacific leaders that will focus on speeding up work on a major new trade pact. (Reuters)

❖ Euro zone growth is merely returning to normal after an exceptional 2017 and the slowdown is primarily due to weaker external demand, European Central Bank Vice President Luis de Guindos said on Monday. (Reuters)

❖ Canada's biggest railroad says it is attracting interest from oil producers in its effort to move crude in solid, puck-like form, as clogged pipelines divert more oil to riskier rail transport. (Reuters)

❖ German Finance Minister Olaf Scholz said he favours getting a binding deal on a European Union digital tax at a meeting of EU finance ministers in December, and that he supports the French model for the move. (Reuters)

Economic News

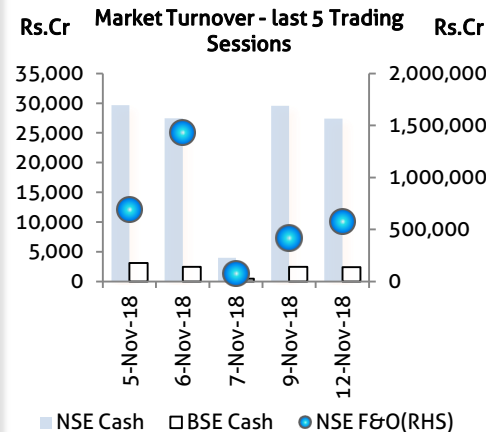
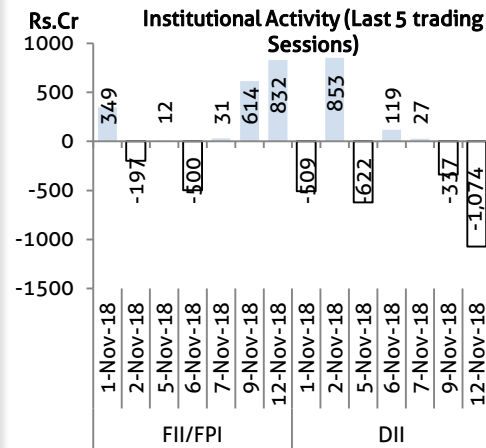
- ❖ Growth in industrial output slowed to 4.5 per cent in September against 4.7 per cent in the same month last year as the festival season started late this year compared to 2017.
- ❖ RBI Governor Urjit Patel is believed to have met Prime Minister Narendra Modi last week in a bid to work out a solution on contentious issues that have been flash point between the central bank and the government during the last few weeks.
- ❖ Prime Minister Narendra Modi on Monday pitched his parliamentary constituency of Varanasi as a potential cruise tourism and cargo handling hub for Eastern India.
- ❖ India and Morocco on Monday signed an agreement to help each other in criminal matters and provide legal assistance wherever required, the Home Ministry said.
- ❖ India Infoline Finance (IIFL) plans to issue non-convertible debentures (NCDs) worth Rs 50 billion, to raise money for the long term.
- ❖ Finance Minister (FM) Arun Jaitley on Sunday called for an enabling environment to improve the credit ability of banks and provide liquidity to the market, at a time when the government has suggested a slew of measures from the Reserve Bank of India (RBI) to improve the cash flow in the economy.
- ❖ Coal sector trade unions opposing the dilution of the government stake in Coal India has urged the employees against participating in the ongoing five per cent offer for sale (OFS) meant for employees.
- ❖ The board of directors of Infrastructure Leasing and Financial Services (IL&FS) has decided to sell the firm's stake in IL&FS Securities Services (ISSL) and ISSL Settlement and Transaction Services (ISTSL).
- ❖ India's government and the central bank have had disagreements, but the relationship has never looked so irretrievably broken as it does now.
- ❖ Slapped with a show-cause notice to its Governor Urjit Patel from the CIC, the Reserve Bank of India has sought time till ovember 26 from the commission, highest adjudicating body in RTI matters, for furnishing its response.

Domestic News

- ❖ India's 2018-19 sugar production has started gaining momentum across the country as one-fourth of the sugar mills from Uttar Pradesh and 45% from Maharashtra having already started crushing sugarcane.
- ❖ The National Companies Law Appellate Tribunal (NCLAT) will hear the government's plea seeking moratorium on recovery of 90 days on loans by IL&FS and subsidiaries, recovery by third parties and will also hear five large creditors on November 13. IndusInd Bank, which is one of the large five, is likely to vote against the moratorium.
- ❖ Buyout firms Bain Capital, Baring Asia, Centrum, Chrys Capital and KKR are among the investors bidding for a majority stake in affordable housing lender Aadhaar Housing Finance owned by Wadhwan Group, multiple sources familiar with the matter told ET.
- ❖ Oil India's board to consider buyback on Nov. 19. Company has gross cash and cash equivalents worth Rs 5,253 crore.
- ❖ Shree Cements to add capacity in two plants located in Jharkhand and Odisha. The combined capacity addition will be 5.5 MTPA with a total investment of Rs 903 crore.

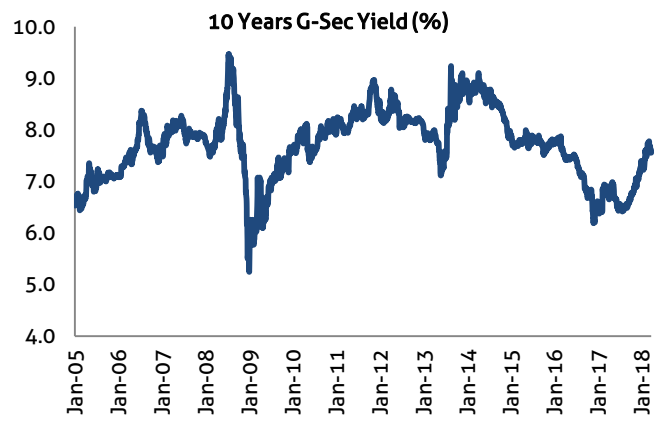
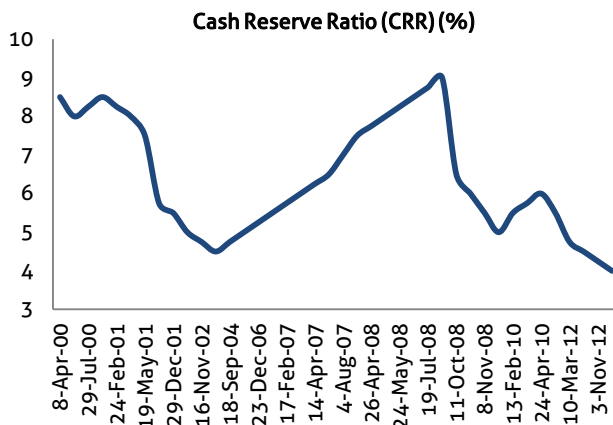
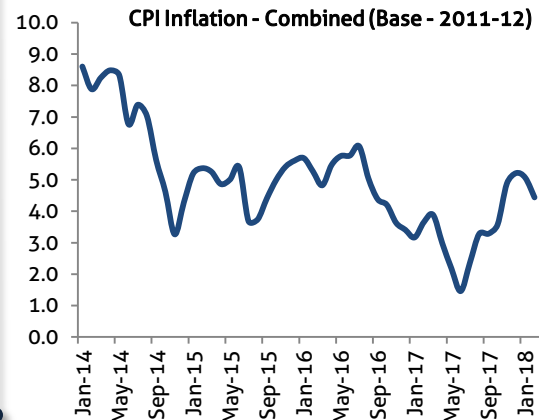
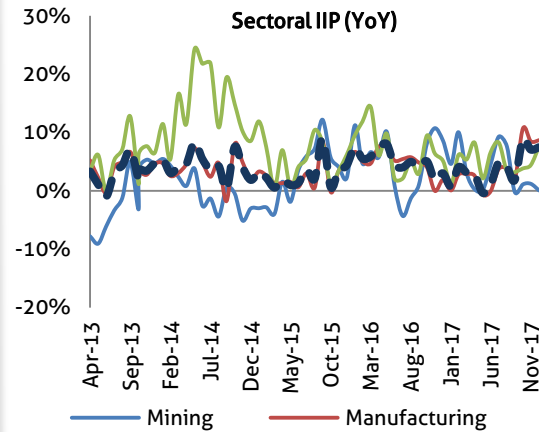
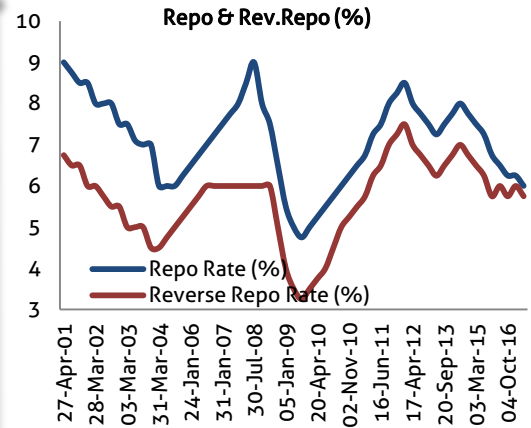
Global Forex	Closing	Chg	% Chg
EUR-USD	1.1236	0.0017	0.15
GBP-USD	113.73	(0.1000)	(0.09)
USD-JPY	1.2866	0.0019	0.15

Bond Markets	Closing	Chg
10-yr bond	7.85	2.40 bps
Interbank call	6.46	-0.42 bps



Domestic News (Cont...)

- ❖ Vedanta Resources plans to inject Rs 15,000 crore to raise the alumina refinery capacity at Lanjigarh three-fold to six mtpa and firm up downstream sector in Odisha in three years.
- ❖ The expansion of Tata Steel's Kalinganagar plant to 8 million tons per annum capacity from 3 mtpa will incur a cost of Rs 23,500 crore and take 48 months to complete.
- ❖ Jindal Steel & Power will increase investment in Odisha from Rs 45,000 crore to Rs 100,000 crore by 2030.
- ❖ Cipla has received final approval for its ANDA for Valganciclovir tablets from US FDA.
- ❖ Lupin receives EIR post the completion of a pre-approval inspection for its phenytoin sodium, carried out by the US FDA at its Nagpur facility in Maharashtra.
- ❖ Lupin has announced the launch of Atovane oral suspension USP in the US after having received approval from the US FDA earlier.
- ❖ Aurobindo Pharma entered into an agreement to purchase research and development assets from Australia based Advent Pharma, which deals in complex specialty generics. The total investment for this acquisition is pegged at \$12.5 million.
- ❖ HCL Technologies announced partnership with NetBrain Technologies to offer network visibility and network automation capabilities for enterprise IT teams.
- ❖ NBCC received order for construction of Ayurveda Institute in Goa for Rs 260 cr. The company also reported that it had secured a total business of Rs 1,854 crores for the month of October.
- ❖ PNB Housing Finance Ltd. has secured refinance sanction of Rs. 3,500 crore from the National Housing Bank (NHB).
- ❖ The Tata Motors group global wholesales in October 2018, including Jaguar Land Rover, were 1,09,597, higher by 6 per cent as compared to October 2017.
- ❖ Subex is looking at a rebound by betting on security products for internet of things after it cleared most of its debt that had dragged the company's growth over the past five years.
- ❖ TVS Motor has launched the new TVS Apache RTR 160 4V in Bangladesh.
- ❖ Piramal Enterprises said it was considering raising capital via issue of non-convertible debentures on Nov. 15.



Bulk Deal - NSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Nov-18	Jet Airways (India) Ltd.	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	1057404	245.5
12-Nov-18	PC Jeweller Ltd	SHAASTRA SECURITIES TRADING PRIVATE LIMITED	SELL	2515993	92.1
12-Nov-18	Usha Martin Limited	SOCIETE GENERALE	BUY	1892753	44.9
12-Nov-18	MIC Electronics Limited	MALAXMI INFRA VENTURES (INDIA) PRIVATE LIMITED	SELL	14089347	2.2
12-Nov-18	Saketh Exim Limited	JHAVERI TRADING AND INVESTMENT PVT LTD	BUY	54000	71.4

Bulk Deal - BSE

Date	Security Name	Client Name	Buy/Sell	Traded Qty.	Price
12-Nov-18	APOLLOTRI	SHRI LAKSHMI METAL UDYOG LIMITED	B	275,000	134.0
12-Nov-18	GOPALA	RTL LOGISTICS LIMITED	S	89,000	71.4
12-Nov-18	WOMENSNEXT	UPSURGE INVESTMENT AND FINANCE LTD	S	94,000	27.4
12-Nov-18	TRCFIN	SHAILESH GHISULAL HINGARH .	S	37,622	19.7
12-Nov-18	ORIENTTR	SANGEETA SULTANIA	S	63,745	10.3

Corporate Actions

Scrip Code	Scrip Name	Ex-Date	Purpose	Record Date
539151	ARFIN	13-Nov-18	Bonus issue 1:5	14-Nov-18
526433	ASMTEC	13-Nov-18	Interim Dividend - Rs. - 3.0000	14-Nov-18
532424	GODREJCP	13-Nov-18	Interim Dividend - Rs. - 4.0000	14-Nov-18
533248	GPPL	13-Nov-18	Interim Dividend - Rs. - 1.7000	14-Nov-18
541336	INDOSTAR	13-Nov-18	Interim Dividend - Rs. - 1.0000	14-Nov-18
532221	SONATSOFTW	13-Nov-18	Interim Dividend - Rs. - 4.7500	14-Nov-18
532349	TCI	13-Nov-18	Interim Dividend - Rs. - 0.8000	14-Nov-18
540212	TCIEXP	13-Nov-18	Interim Dividend - Rs. - 1.2000	14-Nov-18
502355	BALKRISIND	14-Nov-18	Interim Dividend - Rs. - 2.0000	15-Nov-18
506390	CLNINDIA	14-Nov-18	Interim Dividend - Rs. - 5.0000	15-Nov-18
523586	INDTONER	14-Nov-18	Interim Dividend - Rs. - 1.5000	15-Nov-18
532504	NAVINFLUOR	14-Nov-18	Interim Dividend - Rs. - 3.8000	15-Nov-18
531859	ORVENPR	14-Nov-18	Stock Split From Rs.10/- to Rs.1/-	15-Nov-18
532733	SUNTV	14-Nov-18	Interim Dividend - Rs. - 2.5000	15-Nov-18
540879	APOLLO	15-Nov-18	Interim Dividend - Rs. - 1.0000	16-Nov-18
500493	BHARATFORG	15-Nov-18	Interim Dividend - Rs. - 2.5000	16-Nov-18
532113	BRIJLEAS	15-Nov-18	Consolidation of Shares	17-Nov-18
534804	CARERATING	15-Nov-18	Interim Dividend - Rs. - 6.0000	16-Nov-18
539986	COMSYN	15-Nov-18	Interim Dividend - Rs. - 0.7000	16-Nov-18
500086	EXIDEIND	15-Nov-18	Interim Dividend - Rs. - 1.6000	17-Nov-18
505714	GABRIEL	15-Nov-18	Consolidation of Shares	16-Nov-18
509488	GRAPHITE	15-Nov-18	Interim Dividend - Rs. - 6.0000	16-Nov-18

Global Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
13-Nov-18	CNY	Outstanding Loan Growth (YoY)		13.30%	13.20%
13-Nov-18	GBP	Unemployment Rate (Sep)		4.00%	4.00%
13-Nov-18	EUR	Eurogroup Meetings			
14-Nov-18	USD	Federal Budget Balance (Oct)		107.5B	119.0B
14-Nov-18	CNY	Industrial Production (YoY) (Oct)		5.70%	5.80%
14-Nov-18	CNY	Chinese Unemployment Rate			4.90%
14-Nov-18	CNY	FDI			2.90%
14-Nov-18	GBP	CPI (YoY) (Oct)		2.50%	2.40%
14-Nov-18	EUR	Employment Change (YoY) (Q3)			1.50%
14-Nov-18	EUR	GDP (YoY) (Q3)		1.70%	1.70%
14-Nov-18	EUR	Industrial Production (YoY) (Sep)		0.50%	0.90%
14-Nov-18	USD	MBA Mortgage Applications (WoW)			-4.00%
14-Nov-18	USD	CPI (YoY) (Oct)		2.40%	2.30%
14-Nov-18	USD	Crude Oil Inventories			5.783M
15-Nov-18	USD	API Weekly Crude Oil Stock			7.830M
15-Nov-18	GBP	Retail Sales (YoY) (Oct)		2.70%	3.00%
15-Nov-18	EUR	Trade Balance (Sep)			11.7B
15-Nov-18	USD	Initial Jobless Claims			
15-Nov-18	USD	Business Inventories (MoM) (Sep)		0.30%	0.50%
16-Nov-18	EUR	CPI (YoY) (Oct)		2.20%	2.20%
16-Nov-18	USD	Capacity Utilization Rate (Oct)		78.10%	78.10%
16-Nov-18	USD	Industrial Production (YoY)			5.10%

Indian Economic Calendar

Date	Curr.	Event	Actual	Forecast	Previous
12-Nov-18	INR	CPI (YoY) (Oct)		3.67%	3.77%
12-Nov-18	INR	Industrial Production (YoY) (Sep)		4.30%	4.30%
12-Nov-18	INR	Manufacturing Output (MoM) (Sep)			4.60%
14-Nov-18	INR	WPI Inflation (YoY) (Oct)		5.00%	5.13%
15-Nov-18	INR	Trade Balance			-13.98B
16-Nov-18	INR	FX Reserves, USD			

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