



Dynamic Levels Morning Report

Market Is Expected To Remain Volatile Ahead Of State Election Results

Friday, December 07, 2018

Indian markets may remain volatile ahead of election results, due on Tuesday 11th December. We suggest being very cautious in the market until the results are out.

As forecasted by Dynamic research team, Madhya Pradesh election results would be suspense for everyone as BJP & INC both might get 113 seats. In Rajasthan, BJP is expected to form Government with 102 seats and INC to get 88 seats. In Chhattisgarh, both BJP & INC are expected to get 38-40 seats. However JCC (Ajit Jogi) party is expected to form government with outside support of the Congress.

The S&P 500 ended slightly negative but well above their lows in volatile trading on Thursday as the arrest of Chinese technology firm executive fanned fears of US-China tensions over trade, while some beaten-up big technology and internet shares posted gains.

Indian shares opened higher today after OPEC decided to delay a final decision on output cuts and reports suggested that the U.S. Federal Reserve might adopt a wait-and-see approach on future rate increases.

Instrument	LTP
US 10 Year T-Note Futures	120.30
S&P 500 Futures	2687.75
US Dollar Index Futures	96.752

The US 10 Year T-Note is trading at 120.30. The US Dollar Index is trading at 96.752.

Sector Performance as on 6th December

Major Sector	% Movement
TEXTILES AND APPAREL	-0.98%
FERTILISERS	-1.09%
POWER	-1.12%
ENERGY-OIL & GAS	-1.15%
METALS AND MINING	-1.20%
INDUSTRIAL MANUFACTURING	-1.23%
FMCG	-1.25%
PHARMA	-1.32%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-1.34%
FMCG-FOOD	-1.46%
AUTOMOBILES & AUTO PARTS	-1.50%
CHEMICALS	-1.50%
IT	-1.62%
BANKS-PRIVATE AND PSU	-1.64%
FINANCIAL SERVICES	-1.66%
CEMENT & CEMENT PRODUCTS	-1.91%
REALTY	-2.03%
Minor Sector	% Movement
SUGAR	-0.34%
BEVERAGES	-0.66%
HOME APPLIANCES	-0.69%
MEDIA-TV AND NEWSPAPER	-0.83%
INTERIOR CONSTRUCTION	-0.99%
DEFENCE	-1.01%
HEALTHCARE SERVICES	-1.08%
HOTELS AND LEISURE	-1.10%
CONSUMER GOODS	-1.31%
PACKAGING	-1.37%
TELECOM	-1.39%
TRANSPORTATION LOGISTICS	-1.48%
CARBON	-1.62%
SERVICES	-1.79%
PAPER	-1.92%
ELECTRICAL EQUIPMENT	-2.00%
AIRLINES	-2.04%
FILMS	-2.33%
GOLD & JEWELLERY	-2.75%

Large Cap Gainers and Losers as on 6th December

Large Cap Gainers		
Company Name	LTP	% Chg
SUN TV NETWORK	590.70	2.94%
SIEMENS	923.25	1.86%
SUN PHARMACEUTICALS INDUSTRIES	420.15	1.74%
ICICI LOMBARD GENERAL INSURANCE COMPANY	902.15	1.30%
GENERAL INSURANCE CORPORATION OF INDIA	277.95	0.80%
Large Cap Losers		
Company Name	LTP	% Chg
INDIABULLS HOUSING FINANCE	733.35	-5.54%
AUROBINDO PHARMA	752.35	-5.53%
DLF	167.40	-5.42%
MARUTI SUZUKI INDIA	7209.70	-4.56%
TECH MAHINDRA	696.40	-4.19%

Mid cap Gainers and Losers as on 6th December

Mid Cap Gainers		
Company Name	LTP	% Chg
VAKRANGEE	39.05	4.97%
PI INDUSTRIES	811.40	2.12%
OBEROI REALTY	475.55	1.86%
MPHASIS	1004.30	1.86%
UNITED BREWERIES	1226.30	1.53%
Mid Cap Losers		
Company Name	LTP	% Chg
MUTHOOT FINANCE	420.65	-5.97%
CENTURY TEXTILES & INDUSTRIES	853.35	-5.67%
SUN PHARMA ADVANCED RESEARCH COMPANY	211.15	-5.27%
RELIANCE POWER	27.70	-4.97%
PC JEWELLER	64.55	-4.93%

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

FII and PRO combined have sold 91742 contracts in the current expiry

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			FII and PRO combined have sold 91742 contracts in the current expiry				
6-Dec-18	-33149	-24020	-57169(Net OI Till Date)	148092	-90923	10601	26198
5-Dec-18	-14962	-87959	-102921	194328	-91407	10783	26520
4-Dec-18	-43627	1229	-42398	133673	-91275	10870	26694
3-Dec-18	-48839	26723	-22116	112388	-90272	10884	26858
30-Nov-18	-56994	39705	-17289	103781	-86492	10877	26863
29-Nov-18	-22673	57246	34573 (Open Net OI)	52069	-86642	10859	26940

Cash Market Data

DATES	FII	DII	FII+DII
6-Dec-18	72.47	-389.78	-317.31
5-Dec-18	-357.82	-791.59	-1149.41
4-Dec-18	-55.89	-521.38	-577.27
3-Dec-18	293.12	-806.45	-513.33
30-Nov-18	-332.62	1489.65	1157.03
29-Nov-18	823.47	973.31	1796.78
28-Nov-18	961.26	-330.29	630.97
27-Nov-18	811.52	31.21	842.73
26-Nov-18	62.74	351.78	414.52
22-Nov-18	446.24	49.68	495.92

In last 10 days, FII and DII in combination have bought shares in cash segment worth Rs. 2780.63 Crore.



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