



Dynamic Levels Morning Report

Market May Remain Weak As Trump Threatened To Raise Tariffs On China Again If President Xi Jinping Doesn't Meet With Him At The Group Of 20 Summit

Tuesday, June 11, 2019

Market may remain weak as Trump threatened to raise tariffs on China again, if President Xi Jinping doesn't meet with him at the Group of 20 Summit. However Asian markets made modest gains on Tuesday after the Trump administration shelved plans for tariffs against Mexico.

Yesterday, Indian markets also opened higher as the Trump administration "indefinitely suspended" tariffs on all Mexican goods. However the upward movement remained subdued as fresh US trade threats against China limited any major investor sentiment boost.

Sector Analysis:

Yesterday, market remained flat with most of the sectors ended in red while FMCG and Pharma managed to stay in green in major sectors. Healthcare Services, Interior Construction, Interior Construction, Consumer Goods, Beverages, Defence, Sugar, Electrical Equipment has risen by few points in minor sectors.

The following companies have performed well in the flat market :
Mahanagar Gas (Energy -Oil & Gas) By 4.23%, Greenply Industries (Interior Construction) By 4.35%, Cox & Kings (Hotels & Leisure) by 4.95%, Manappuram Finance (Gold & Jewellery) by 4.54% and Himadri Speciality Chemical Limited (Carbon) by 3.08%.



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Instrument	LTP
US 10 Year T-Note Futures	126.70
S&P 500 Futures	2894.62
US Dollar Index Futures	96.757

The US 10 Year T-Note is trading at 126.70. The Bond has crucial support at 117.42 made on 5th Nov 2018.

The US Dollar Index is trading at 96.757.

Open Interest Analysis

FII & PRO are the major players in the Derivatives segment and have an upper hand in the market and their position provides direction to the market. In the June month expiry, they have started with the position of (-30212) contracts in Index option (both FII & PRO combined) when Nifty spot was trading at 11946. Till yesterday they had Net Open Interest position of (-117509) contracts for the June expiry. Thus, if we calculate from expiry till yesterday they have created sell position, they have sold 87297 contracts in the June month Expiry. For further detail check the Open Interest table below:

Index Options

FII+PRO in combined have sold 87297 contracts in the Current Expiry in Index Options.

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			FII+PRO in combined have sold 87297 contracts in the Current June Expiry in Index Options				
10-Jun-19	-52102	-65407	-117509(Net OI Till Date)	172611	-55102	11923	31034
7-Jun-19	-50106	-51883	-101989	156950	-54961	11871	31067
6-Jun-19	-58630	-64029	-122659	176020	-53361	11844	30857
4-Jun-19	-55633	8755	-46878	100486	-53608	12022	31589
3-Jun-19	-34559	73116	38557	14246	-52803	12089	31654
31-May-19	-62910	-18550	-81460	138899	-57439	11923	31375
30-May-19	-48838	18626	-30212(Open OI)	87686	-57474	11946	31537

Cash Market Data

DATES	FII	DII	FII+DII
10-Jun-19	216.20	170.62	386.82
7-Jun-19	-478.84	179.79	-299.05
6-Jun-19	-1448.99	-650.84	-2099.83
4-Jun-19	-416.08	-355.42	-771.50
3-Jun-19	3068.88	-462.69	2606.19
31-May-19	676.15	394.09	1070.24
30-May-19	1664.74	-1122.60	542.14
29-May-19	-304.27	-189.58	-493.85
28-May-19	-501.11	269.22	-231.89
27-May-19	1215.36	-327.86	887.50

In last 10 days, FII and DII in combined have bought stocks in cash segment worth Rs.1596.77 Crores.

Sector Performance as on 10th June, 2019

Major Sector	Daily % Chg
FMCG	0.40%
PHARMA	0.02%
TEXTILES AND APPAREL	-0.14%
ENERGY-OIL & GAS	-0.26%
FMCG-FOOD	-0.29%
REALTY	-0.43%
CEMENT & CEMENT PRODUCTS	-0.45%
FINANCIAL SERVICES	-0.57%
AUTOMOBILES & AUTO PARTS	-0.58%
IT	-0.58%
METALS AND MINING	-0.59%
POWER	-0.61%
FERTILISERS	-0.97%
INDUSTRIAL MANUFACTURING	-0.98%
BANKS-PRIVATE AND PSU	-1.15%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-1.39%
CHEMICAL	-1.43%
Minor Sector	Daily % Chg
HEALTHCARE SERVICES	0.94%
INTERIOR CONSTRUCTION	0.84%
CONSUMER GOODS	0.64%
BEVERAGES	0.37%
DEFENCE	0.33%
SUGAR	0.17%
ELECTRICAL EQUIPMENT	0.05%
AIRLINES	-0.25%
TRANSPORTATION LOGISTICS	-0.55%
HOTELS AND LEISURE	-0.58%
SERVICES	-0.60%
GOLD & JEWELLERY	-0.80%
TELECOM	-0.80%
HOME APPLIANCES	-0.81%
PACKAGING	-1.05%
CARBON	-1.15%
PAPER	-1.48%
MEDIA-TV AND NEWSPAPER	-1.63%
FILMS	-2.79%

Sector wise Small Cap gainers as on 10th June

Company Name	Sector	LTP	Daily % Chg
STRIDES SHASUN	PHARMA	429.10	3.68%
KPR MILL	TEXTILES AND APPAREL	627.40	2.42%
SEAMEC	ENERGY-OIL & GAS	476.85	4.35%
MAHANAGAR GAS	ENERGY-OIL & GAS	887	4.23%
VENKYS INDIA	FMCG-FOOD	1933.45	2.97%
LT FOODS	FMCG-FOOD	30	2.60%
NAVA BHARAT VENTURES	POWER	94.90	3.26%
FINOLEX CABLES	INDUSTRIAL MANUFACTURING	463	2.65%
NAVIN FLUORINE INTERNATIONAL	CHEMICAL	718	2.58%
DR LAL PATH LABS	HEALTHCARE SERVICES	1061.65	2.87%
GREENPLY INDUSTRIES	INTERIOR CONSTRUCTION	165.55	4.35%
CERA SANITARYWARE	INTERIOR CONSTRUCTION	3035	2.49%
ASIAN GRANITO INDIA	INTERIOR CONSTRUCTION	260	2.24%
EVEREADY INDUSTRIES INDIA	CONSUMER GOODS	91.10	2.94%
GLOBUS SPIRITS	BEVERAGES	143	3.13%
ASTRA MICROWAVE PRODUCTS	DEFENCE	91	2.60%
COX & KINGS	HOTELS AND LEISURE	80	4.56%
MANAPPURAM FINANCE	GOLD & JEWELLERY	138	4.54%
HIMADRI SPECIALITY CHEMICAL LIMITED	CARBON	113.70	3.08%

Mid cap Gainers & Losers as on 10th June 2019

Gainers			
Company Name	LTP	% Chg	
DEWAN HOUSING FINANCE CORPORATION	89.55	7.50%	
MUTHOOT FINANCE	641.70	4.26%	
ABBOTT INDIA	8282.45	3.98%	
WHIRLPOOL OF INDIA	1573.20	3.53%	
THERMAX	1069.25	3.48%	
Losers			
Company Name	LTP	% Chg	
RELIANCE INFRASTRUCTURE	64.05	-13.39%	
PC JEWELLER	55.70	-10.74%	
RELIANCE CAPITAL	91.70	-8.25%	
DILIP BUILDCON	459.85	-8.01%	
RELIANCE POWER	5.75	-6.50%	

Large cap Gainers & Losers as on 10th June, 2019

Gainers			
Company Name	LTP	% Chg	
MOTHERSON SUMI SYSTEMS	119.05	3.93%	
BRITANNIA INDUSTRIES	2994.30	3.28%	
TECH MAHINDRA	768.20	2.32%	
TATA CONSULTANCY SERVICES	2231.50	2.28%	
UNITED SPIRITS	563.65	2.24%	
Losers			
Company Name	LTP	% Chg	
TATA MOTORS	166.20	-1.95%	
INDIAN OIL CORPORATION	160.65	-1.92%	
HINDUSTAN PETROLEUM CORPORATION	305.60	-1.86%	
HINDUSTAN AERONAUTICS	701.15	-1.75%	
OIL & NATURAL GAS CORPORATION	164.65	-1.70%	

Upcoming Results

Company Name	Result Date
Raj Rayon Industries Limited	13-Jun-19
Alok Industries Limited	14-Jun-19
Pricol Limited	15-Jun-19
Pricol Limited	15-Jun-19
Reliance Capital Limited	28-Jun-19
Reliance Home Finance Limited	28-Jun-19

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