



Dynamic Levels Morning Report

Markets May Continue Upward Swing On Strong Global Cues Supported By FII & PRO Buying In Index Option

Thursday, March 14, 2019

Markets may continue its upward swing on strong global cues supported by FII & PRO buying in Index option.

Yesterday Nifty went above 11350, registering a fresh 6-month closing high. The market has been moving in one direction since beginning of the month supported by FII & PRO buying with strong momentum as investors bet on Prime Minister's second term in the upcoming general elections and strong global cues.

Yesterday the Nifty Index rose 40 points or 0.36% to settle at 11342, its highest closing level since 19 September 2018. FII+PRO in combined have bought 310775 contracts in Index Options in the current expiry. Stocks regained strength in mid-morning trade. Key indices hovered in positive zone in early afternoon trade. Key equity indices firmed up once again in afternoon trade. Stocks extended gains in mid-afternoon trade. Indices hit fresh intraday high in late trade.

On higher side Nifty may face resistance at 11465 which is its monthly level.

Small cap Index is strongly trading above 6500 level the next weekly level for small cap is 6930.

In the foreign exchange market, the rupee edged higher against the dollar. The rupee was hovering at 69.47, compared with its close of 69.71 during the previous trading session.

Overnight, U.S. markets traded volatile before ending higher as economic reports showed little inflation pressure and rising business investments .S&P 500 climbed around 0.7 percent to reach their best closing levels in four months.

Asian stocks held mostly higher this morning, though Chinese markets slipped ahead of a slew of data due later in the day.

Instrument	LTP
US 10 Year T-Note Futures	122.68
S&P 500 Futures	2815.62
US Dollar Index Futures	96.623

The US 10 Year T-Note is trading at 122.68. The Bond has broken its important low of 120.03 on 2nd Oct 2018.

The US Dollar Index is trading at 96.623.

Sector Performance as on 13th Mar

Major Sector	% change
REALTY	0.77%
BANKS-PRIVATE AND PSU	0.05%
FINANCIAL SERVICES	-0.09%
INDUSTRIAL MANUFACTURING	-0.09%
POWER	-0.43%
AUTOMOBILES & AUTO PARTS	-0.48%
CHEMICALS	-0.51%
IT	-0.53%
ENERGY-OIL & GAS	-0.57%
FERTILISERS	-0.65%
FMCG	-0.65%
TEXTILES AND APPAREL	-0.68%
PHARMA	-0.73%
FMCG-FOOD	-0.79%
CEMENT & CEMENT PRODUCTS	-0.87%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-1.01%
METALS AND MINING	-1.42%
Minor Sector	% change
DEFENCE	1.11%
HOTELS AND LEISURE	0.91%
TRANSPORTATION LOGISTICS	0.77%
AIRLINES	0.43%
GOLD & JEWELLERY	0.23%
SERVICES	-0.04%
HOME APPLIANCES	-0.32%
CARBON	-0.36%
BEVERAGES	-0.41%
INTERIOR CONSTRUCTION	-0.52%
CONSUMER GOODS	-0.53%
PACKAGING	-0.83%
MEDIA-TV AND NEWSPAPER	-0.93%
ELECTRICAL EQUIPMENT	-1.15%
HEALTHCARE SERVICES	-1.22%
PAPER	-1.27%
FILMS	-1.40%
TELECOM	-2.22%
SUGAR	-2.84%

Sector wise Small Cap Gainers as on 13th Mar

Company Name	Sector	LTP	% Change
SUNTECK REALTY	REALTY	448.95	3.16%
INDIABULLS REAL ESTATE	REALTY	83	1.97%
THE KARNATAKA BANK	BANKS-PRIVATE AND PSU	129.3	3.52%
THE JAMMU & KASHMIR BANK	BANKS-PRIVATE AND PSU	48	2.81%
CAPRI GLOBAL CAPITAL	FINANCIAL SERVICES	149.2	9.95%
TOURISM FINANCE CORPORATION OF INDIA	FINANCIAL SERVICES	125.9	2.19%
UJJIVAN FINANCIAL SERVICES LTD	FINANCIAL SERVICES	344	1.91%
BEML	INDUSTRIAL MANUFACTURING	971.65	7.37%
TEXMACO RAIL & ENGINEERING	INDUSTRIAL MANUFACTURING	72.35	5.54%
SCHAEFFLER INDIA LIMITED	INDUSTRIAL MANUFACTURING	5597.05	3.44%
RAMKRISHNA FORGINGS	INDUSTRIAL MANUFACTURING	544.35	3.11%
SHAKTI PUMPS INDIA	INDUSTRIAL MANUFACTURING	397.25	3.07%
KALPATARU POWER TRANSMISSION	POWER	440.45	3.11%
GE T&D INDIA LIMITED	POWER	293.2	2.30%
INDIAN ENERGY EXCHANGE	POWER	164.85	2.14%
KEC INTERNATIONAL	POWER	294.75	2.06%
SETCO AUTOMOTIVE	AUTOMOBILES & AUTO PARTS	34.9	2.95%
AUTOMOTIVE AXLES	AUTOMOBILES & AUTO PARTS	1288.05	2.52%
ALLCARGO LOGISTICS	TRANSPORTATION LOGISTICS	112	3.36%
VRL LOGISTICS	TRANSPORTATION LOGISTICS	283	2.73%
TCI EXPRESS	TRANSPORTATION LOGISTICS	743.6	1.55%

Large Cap Gainers and Losers as on 13th Mar

Daily Gainers		
Company Name	LTP	% Chg
INDUSIND BANK	1636.35	4.29%
PIDILITE INDUSTRIES	1176.40	3.95%
CONTAINER CORPORATION OF INDIA	522.55	3.88%
YES BANK	244.30	3.58%
NESTLE INDIA	10723.30	2.82%
Daily Losers		
Company Name	LTP	% Chg
LUPIN	763.30	-4.66%
STEEL AUTHORITY OF INDIA	52.65	-4.27%
BHARTI AIRTEL	337.75	-3.99%
VEDANTA	171.60	-3.84%
INDIAN OIL CORPORATION	148.75	-3.47%

Mid cap Gainers and Losers as on 13th Mar

Daily Gainers		
Company Name	LTP	% Chg
ABB INDIA	1296.95	3.40%
JM FINANCIAL	84.25	3.18%
INFO EDGE INDIA	1899.45	3.18%
AU SMALL FINANCE BANK	606.60	3.17%
BHARAT FINANCIAL INCLUSION LTD	1019.95	3.17%
Daily Losers		
Company Name	LTP	% Chg
FUTURE CONSUMER LIMITED	46.10	-7.06%
AVANTI FEEDS	424.30	-5.31%
IDBI BANK	43.10	-3.69%
NATIONAL ALUMINIUM COMPANY	52.50	-3.67%
STERLITE TECHNOLOGIES	267.70	-3.48%

Index Options

FII+PRO in combined have bought 310775 contracts in Index Options in the current expiry.

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			FII+PRO in combined have bought 310775 contracts in Index Options in the current expiry.				
13-Mar-19	154291	159916	314207 (Net OI Till Date)	-259207	-55000	11342	28884
12-Mar-19	134604	142521	277125	-222125	-55000	11301	28444
11-Mar-19	77134	84127	161261	-106261	-55000	11168	27967
8-Mar-19	53445	61594	115039	-60839	-54200	11035	27762
7-Mar-19	36905	81707	118612	-64052	-54560	11058	27765
6-Mar-19	10097	128454	138551	-76347	-62204	11053	27626
5-Mar-19	-23167	137019	113852	-52675	-61177	10987	27554
1-Mar-19	-45430	64616	19186	62015	-81201	10864	27044
28-Feb-19	-42525	45957	3432(Open Net OI)	77151	-80583	10792	26790

Cash Market Data

DATES	FII	DII	FII+DII
13-Mar-19	2722.28	-1508.14	1214.14
12-Mar-19	2477.72	-990.48	1487.24
11-Mar-19	3810.60	-1955.55	1855.05
8-Mar-19	1095.06	-470.70	624.36
7-Mar-19	1137.85	-925.46	212.39
6-Mar-19	1130.78	-878.45	252.33
5-Mar-19	751.92	580.86	1332.78
1-Mar-19	198.38	117.05	315.43
28-Feb-19	3210.60	-5240.62	-2030.02
27-Feb-19	423.04	66.81	489.85

In last 10 days, FII has bought shares in cash segment worth Rs. 16958.23 Crore.



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