



Dynamic Levels Morning Report

Markets Trading In A Range, FII & PRO Are Not Creating Any Significant Position On Either Side

Monday, April 15, 2019

From the start of the April month Expiry, FII & PRO are not providing clear direction in the market. Last week they continued the same trend and market traded in a narrow range of 160 points between 11550-11710. From the below table, we can see that FII & PRO are buying one day and creating short on another day. Thus markets are trading in a range. As we are heading towards the election result month, big players (FII & PRO) are not creating any significant position in the market. Thus, until market comes out of this range on either side, we may not see any clear direction in the market.

Date	FII & PRO (Net Position)	Change from Previous Day
12 th April	7563	11843
11 th April	-4280	99020
10 th April	-103300	-170772
9 th April	51388	101678
8 th April	-50290	-114039
5 th April	63749	36581
4 th April	27168	72772
3 rd April	-45604	-102033
2 nd April	56429	52661

From the above table, it is clearly visible that from 2nd April, FII & PRO combined bought 52661 contracts but sold 102033 contracts on the very next day. This trend continued this whole week and hence the trend is not clear.



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Sectoral Analysis

In the last week, the major performing sectors were Realty, Industrial Manufacturing, IT, Infrastructure and it was up by 1.14%, 0.72%, 0.72% and 0.55% respectively. However, the top weekly gainers in Minor sectors were Gold & Jewellery, Carbon, Paper and Packaging and it has risen by 5.59%, 4.51%, 1.79% and 1.44% respectively. In Realty sector, Indiabulls Real Estate was the major gainer with around 23% and Prestige Estates was the second gainer around 7%. Bhansali Engineering Polymers was the top gainer in Industrial Manufacturing sector and has risen by 13.71%. In IT sector, NIIT, 63 Moons Technologies Limited, First source Solutions was the top three gainers and gained by 20.55%, 19.84%, 11.20% respectively. Shankara Building Products was the top performing stock in Infrastructure sector and was up by 16.53%. JK Paper was also the top performing stock and was up by 6.51% in Paper industry. Essel Propack has gained by 7.70% in Packaging Industry.

Open Interest Analysis

FII & PRO are the major players in the Derivatives segment and have an upper hand in the market and their position provides direction to the market. In the current expiry, they have started with the position of 67472 contracts in Index option (both FII & PRO combined) when Nifty spot was trading at 11570. On 12th April they have created a long position of 11843 contracts and had Net Open Interest position of 7563 contracts in the current expiry.

Instrument	LTP
US 10 Year T-Note Futures	123.13
S&P 500 Futures	2910.88
US Dollar Index Futures	96.477

The US 10 Year T-Note is trading at 123.13. The Bond has broken its important low of 120.03 on 2nd Oct 2018.

The US Dollar Index is trading at 96.477.

Sector Performance as on last week

Major Sector	Weekly
Major Sector	Weekly Chg%
REALTY	1.14%
INDUSTRIAL MANUFACTURING	0.72%
IT	0.72%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	0.55%
FMCG	0.53%
PHARMA	0.28%
FMCG-FOOD	0.25%
ENERGY-OIL & GAS	-0.01%
FERTILISERS	-0.06%
AUTOMOBILES & AUTO PARTS	-0.23%
FINANCIAL SERVICES	-0.45%
BANKS-PRIVATE AND PSU	-0.50%
CEMENT & CEMENT PRODUCTS	-0.64%
POWER	-0.70%
CHEMICALS	-0.73%
TEXTILES AND APPAREL	-1.26%
METALS AND MINING	-1.36%
Minor Sector	Weekly
GOLD & JEWELLERY	5.59%
CARBON	4.51%
PAPER	1.79%
PACKAGING	1.44%
AIRLINES	1.40%
DEFENCE	0.92%
ELECTRICAL EQUIPMENT	0.91%
MEDIA-TV AND NEWSPAPER	0.02%
TRANSPORTATION LOGISTICS	-0.13%
HEALTHCARE SERVICES	-0.78%
FILMS	-0.79%
HOME APPLIANCES	-1.00%
CONSUMER GOODS	-1.08%
BEVERAGES	-1.27%
SERVICES	-1.34%
INTERIOR CONSTRUCTION	-1.43%
TELECOM	-1.46%
HOTELS AND LEISURE	-1.53%
SUGAR	-0.45%

Small Cap Gainers as on last week

Company Name	Sector	LTP	% Change
INDIABULLS REAL ESTATE	REALTY	111	23.03%
PRESTIGE ESTATES PROJECTS	REALTY	273	6.84%
HOUSING DEVELOPMENT AND INFRASTRUCTURE	REALTY	27	4.09%
BHANSALI ENGINEERING POLYMERS	INDUSTRIAL MANUFACTURING	81	13.71%
ELGI EQUIPMENTS	INDUSTRIAL MANUFACTURING	257	3.42%
JAIN IRRIGATION SYSTEMS	INDUSTRIAL MANUFACTURING	58	2.73%
NIIT	IT	115	20.55%
63 MOONS TECHNOLOGIES LIMITED	IT	96	19.84%
FIRSTSOURCE SOLUTIONS	IT	53	11.20%
8K MILES SOFTWARE	IT	112	7%
SHANKARA BUILDING PRODUCTS	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	538	16.53%
RELIANCE INDUSTRIAL INFRASTRUCTURE	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	351	8.26%
MANAPPURAM FINANCE	GOLD & JEWELLERY	127	4.99%
GOA CARBON	CARBON	479	4.26%
JK PAPER	PAPER	152	6.51%
ESSEL PROPACK	PACKAGING	129	7.70%

Large Cap Gainers and Losers as on last week

Gainers		
Company Name	LTP	% Chg
ASHOK LEYLAND	96	9.00%
WIPRO	283	8.13%
BHARAT HEAVY ELECTRICALS	78	6.88%
ICICI LOMBARD GENERAL INSURANCE COMPANY	1096	5.82%
LUPIN	833	5.63%
Losers		
Company Name	LTP	% Chg
DLF	182	-9.80%
INDIABULLS HOUSING FINANCE	830	-8.08%
SUN TV NETWORK	602	-5.65%
ASIAN PAINTS	1439	-5.01%
BHARTI AIRTEL	342	-4.12%

Mid cap Gainers and Losers as on last week

Last Week Gainers		
Company Name	LTP	% Chg
PC JEWELLER	112	28.62%
VAKRANGEE	67	26.06%
TV18 BROADCAST	39	9.66%
OBEROI REALTY	587	9.13%
GILLETTE INDIA	7291	8.12%
MOTILAL OSWAL FINANCIAL SERVICES	689	7.85%
Last Week Losers		
Company Name	LTP	% Chg
PNB HOUSING FINANCE	821	-12.02%
RELIANCE POWER	10	-9.52%
STERLITE TECHNOLOGIES	201	-7.90%
EDELWEISS FINANCIAL SERVICES	178	-7.40%
GODREJ PROPERTIES	908	-6.99%



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Index Options

FII+PRO in combined have sold 59909 contracts in the Index options in the current expiry.

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			FII+PRO in combined have sold 59909 contracts in the Index options in the current expiry.				
12-Apr-19	55135	-47572	7563 (Net OI Till Date)	57209	-64772	11643	29938
11-Apr-19	58155	-62435	-4280	69050	-64770	11597	29786
10-Apr-19	68008	-171308	-103300	168052	-64752	11572	29768
9-Apr-19	69554	-18166	51388	13326	-64714	11671	30114
8-Apr-19	43343	-93633	-50290	114992	-64702	11604	29845
5-Apr-19	63144	605	63749	-327	-63422	11666	30085
4-Apr-19	63315	-36147	27168	36267	-63435	11598	29905
3-Apr-19	39967	-85571	-45604	105719	-60115	11644	30093
2-Apr-19	55225	1204	56429	1566	-57995	11713	30354
1-Apr-19	36736	-32968	3768	53085	-56853	11669	30327
29-Mar-19	43904	534	44438	20425	-64863	11624	30427
28-Mar-19	56533	10939	67472 (Open OI)	-5175	-62297	11570	30421

Cash Market Data

DATES	FII	DII	FII+DII
12-Apr-19	897.45	-15.99	881.46
11-Apr-19	476.51	-16.58	459.93
10-Apr-19	1429.92	461.29	1891.21
9-Apr-19	1212.35	-688.65	523.70
8-Apr-19	329.60	-623.81	-294.21
5-Apr-19	797.90	-325.58	472.32
4-Apr-19	-226.19	1206.16	979.97
3-Apr-19	-1040.48	-80.83	-1121.31
2-Apr-19	543.36	-437.70	105.66
1-Apr-19	898.79	-1032.81	-134.02



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