



Dynamic Levels Morning Report

Market To See Profit Booking On Weak Global Scenario

Thursday, August 16, 2018

US President Donald Trump has signed a bill imposing a ban on government and government contractors' use of technology from Chinese firms Huawei and ZTE.

Hangseng fell 600 points and Nikkei was down by 450 points yesterday.

Turkish Index was down by 5000 points yesterday however did not break its recent low.

Nifty is expected to remain volatile with profit booking at current level taking cues from Asian market.

Nifty is opening gap down by 57 points from previous day close of 11463. Currently, Nifty trading at 11406 as per SGX Nifty.

Instrument	LTP
US 10 Year T-Note Futures	120.27
S&P 500 Futures	2827.50
US Dollar Index Futures	96.48

The US 10 Year T-Note is trading at 120.27. The Bond has broken its important low of 120.03 on 28th Feb 2018. The next support level is at 117.69 which is the low of Jan 2011.

The US Dollar Index is trading at 96.48.

Sector Performance as on 14th Aug

Major Sector	% Chg
CEMENT & CEMENT PRODUCTS	1.05%
AUTOMOBILES & AUTO PARTS	0.86%
PHARMA	0.70%
BANKS-PRIVATE AND PSU	0.58%
POWER	0.58%
REALTY	0.56%
INDUSTRIAL MANUFACTURING	0.54%
FMCG	0.44%
FINANCIAL SERVICES	0.29%
ENERGY-OIL & GAS	0.07%
METALS AND MINING	-0.30%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-0.34%
FMCG-FOOD	-0.41%
IT	-0.55%
FERTILISERS	-0.99%
TEXTILES AND APPAREL	-1.14%
CHEMICALS	-2.91%
Minor Sector	% Chg
HEALTHCARE SERVICES	1.62%
SUGAR	0.90%
MEDIA-TV AND NEWSPAPER	0.80%
CONSUMER GOODS	0.54%
HOME APPLIANCES	0.42%
ELECTRICAL EQUIPMENT	0.39%
BEVERAGES	0.30%
PACKAGING	0.20%
TRANSPORTATION LOGISTICS	0.08%
SERVICES	0.07%
AIRLINES	-0.22%
FILMS	-0.22%
PAPER	-0.43%
HOTELS AND LEISURE	-0.69%
INTERIOR CONSTRUCTION	-0.88%
CARBON	-1.02%
DEFENCE	-1.24%
GOLD & JEWELLERY	-1.49%
TELECOM	-3.51%

Sector wise Small Cap Gainers on 14th Aug

Company Name	Sector	LTP	% Change
JK CEMENT	CEMENT & CEMENT PRODUCTS	779.4	3.64%
HEIDELBERGCEMENT INDIA	CEMENT & CEMENT PRODUCTS	160.05	1.27%
OMAX AUTOS	AUTOMOBILES & AUTO PARTS	121.95	13.49%
PPAP AUTOMOTIVE	AUTOMOBILES & AUTO PARTS	517.6	8.53%
LUMAX AUTO TECHNOLOGIES	AUTOMOBILES & AUTO PARTS	213.55	5.43%
RANE BRAKE LINING	AUTOMOBILES & AUTO PARTS	767.85	3.57%
SUNDARAM CLAYTON	AUTOMOBILES & AUTO PARTS	4155.2	3.32%
TALBROS AUTOMOTIVE COMPONENTS	AUTOMOBILES & AUTO PARTS	291.2	3.10%
LINCOLN PHARMACEUTICALS	PHARMA	270	13.92%
ALEMBIC PHARMACEUTICALS	PHARMA	580.6	3.93%
CAPLIN POINT LABORATORIES	PHARMA	404.25	2.24%
ALEMBIC	PHARMA	43.55	2.23%
HIKAL	PHARMA	140.2	2.19%
THE JAMMU & KASHMIR BANK	BANKS-PRIVATE AND PSU	59	2.79%
THE KARNATAKA BANK	BANKS-PRIVATE AND PSU	119.15	1.53%
GUJARAT FLUOROCEMICALS	POWER	774.35	2.61%
PTC INDIA	POWER	83.2	1.53%
DR LAL PATH LABS	HEALTHCARE SERVICES	965.75	2.29%
THYROCARE TECHNOLOGIES LTD	HEALTHCARE SERVICES	610.55	1.73%
DCM SHRIRAM	SUGAR	376.7	1.66%
BALRAMPUR CHINI MILLS	SUGAR	72.25	1.62%

Large Cap Gainers and Losers as on 14th Aug

Gainers		
Company Name	LTP	% Chg
SUN PHARMACEUTICALS INDUSTRIES	601.8	6.72%
DLF	202.8	4.46%
YES BANK	382.5	3.18%
BIOCON	589.4	3.10%
LUPIN	836.75	3.05%
Losers		
Company Name	LTP	% Chg
CADILA HEALTHCARE	340	-4.05%
UPL	610.45	-2.39%
HINDUSTAN AERONAUTICS	962.7	-2.15%
SHRIRAM TRANSPORT FINANCE COMPANY	1320.1	-2.14%
THE NEW INDIA ASSURANCE COMPANY	265.95	-2.01%

Mid cap Gainers and Losers as on 14th Aug

Midcap Gainers		
Company Name	LTP	% Chg
BALKRISHNA INDUSTRIES	1334.65	8.72%
ADITYA BIRLA FASHION AND RETAIL	193.30	7.96%
SUN PHARMA ADVANCED RESEARCH COMPANY	384.65	6.30%
APOLLO HOSPITALS ENTERPRISE	1131.20	5.86%
DEWAN HOUSING FINANCE CORPORATION	658.20	5.78%
Midcap Losers		
Company Name	LTP	% Chg
VAKRANGEE	41.85	-16.63%
PC JEWELLER	101.05	-3.72%
ABBOTT INDIA	7634.90	-3.25%
KANSAI NEROLAC PAINTS	509.90	-3.00%
MAX FINANCIAL SERVICES	467.50	-2.85%

Cash Market Data

DATES	FII	DII	FII+DII
14-Aug-18	-378.84	391.47	12.63
13-Aug-18	-971.86	216.29	-755.57
10-Aug-18	-510.66	457.83	-52.83
9-Aug-18	370.68	-85.39	285.29
8-Aug-18	568.63	30.25	598.88
7-Aug-18	314.83	-319.90	-5.07
6-Aug-18	248.70	218.64	467.34
3-Aug-18	-5.87	87.08	81.21
2-Aug-18	-639.87	-340.30	-980.17
1-Aug-18	-95.94	-562.33	-658.27

In last 10 days, DII have bought stocks in cash segment worth Rs. 93.64 Crore.

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

FII and PRO in combined have booked profit in 76407 contracts from their buy position in Index Options.

	FII	PRO	FII+PRO	Client	DII	Nifty	Bank Nifty
Date	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
			FII and PRO have High Net OI 225544 on 8th Aug FII and PRO have current OI 149137 on 14th Aug Thus they booked profit in 76407 contracts				
14-Aug-18	74998	74139	149137(Net OI Till Date)	-82894	-66243	11435	28022
13-Aug-18	79333	28818	108151	-48087	-60064	11356	27794
10-Aug-18	83303	80927	164230	-104291	-59939	11430	28124
9-Aug-18	88739	119522	208261	-148322	-59939	11471	28320
8-Aug-18	89834	135710	225544(High Net OI)	-163465	-62079	11450	28062
7-Aug-18	70488	96242	166730	-104651	-62079	11389	27876
6-Aug-18	52489	93354	145843	-85617	-60226	11387	27899
3-Aug-18	34678	85018	119696	-59519	-60177	11361	27696
2-Aug-18	15254	37488	52742	7423	-60165	11245	27356
1-Aug-18	-5224	74417	69193	-14360	-54833	11346	27596
31-Jul-18	-3399	118040	114641	-57801	-56840	11357	27764
30-Jul-18	4385	106031	110416	-52259	-58157	11320	27843
27-Jul-18	-17230	90655	73425	-13898	-59527	11278	27634
26-Jul-18	-40650	64702	24052(Open Net OI)	33799	-57851	11167	27455



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