



# Dynamic Levels Morning Report

## Be Cautious In The Market, Rupee Depreciates Below 70-Per-Dollar Weighed Down By The Turkish Lira-Led Emerging Market Currency Rout

Friday, August 17, 2018

Be cautious in the market, rupee depreciates below 70-per-dollar weighed down by the Turkish lira-led emerging market currency rout.

The Indian rupee closed below the 70-per-dollar mark for the first time, after data released on Tuesday showed that trade deficit widened to the most in five years. The USD/INR fell 0.4 percent to close at 70.15 against the dollar.

Indian market continues to book profit at higher levels for growing fears that global economic growth will be undercut by Turkey's financial crisis and China's trade war.

Market registered modest decline and remained in negative zone for most part of the day's trading session. The Index fell 50 points or 0.44% to close at 11385 after making a high of 11450.

Nifty is opening gap up by 9 points from previous day close of 11411. Currently, Nifty trading at 11420 as per SGX Nifty.

| Instrument                | LTP     |
|---------------------------|---------|
| US 10 Year T-Note Futures | 120.25  |
| S&P 500 Futures           | 2847.25 |
| US Dollar Index Futures   | 96.43   |

The US 10 Year T-Note is trading at 120.25. The Bond has broken its important low of 120.03 on 28<sup>th</sup> Feb 2018. The next support level is at 117.69 which is the low of Jan 2011.

The US Dollar Index is trading at 96.43.

## Sector Performance as on 16<sup>th</sup> Aug

| Major Sector                                | % Chg  |
|---|--------|
| FERTILISERS                                 | 0.35%  |
| AUTOMOBILES & AUTO PARTS                    | 0.27%  |
| CEMENT & CEMENT PRODUCTS                    | 0.26%  |
| POWER                                       | -0.13% |
| CHEMICALS                                   | -0.20% |
| INFRASTRUCTURE CONSTRUCTION AND ENGINEERING | -0.30% |
| BANKS-PRIVATE AND PSU                       | -0.38% |
| FMCG  | -0.42% |
| PHARMA                                      | -0.48% |
| INDUSTRIAL MANUFACTURING                    | -0.54% |
| FMCG-FOOD                                   | -0.73% |
| FINANCIAL SERVICES                          | -0.73% |
| IT  | -0.82% |
| REALTY                                      | -1.04% |
| TEXTILES AND APPAREL                        | -1.19% |
| METALS AND MINING                           | -1.22% |
| ENERGY-OIL & GAS                            | -1.57% |
|   |        |
| Minor Sector                                | % Chg  |
| PAPER                                       | 3.88%  |
| AIRLINES                                    | 2.94%  |
| HEALTHCARE SERVICES                         | 1.53%  |
| PACKAGING                                   | 0.75%  |
| BEVERAGES                                   | 0.30%  |
| CONSUMER GOODS                              | 0.12%  |
| ELECTRICAL EQUIPMENT                        | -0.06% |
| MEDIA-TV AND NEWSPAPER                      | -0.42% |
| HOME APPLIANCES                             | -0.59% |
| INTERIOR CONSTRUCTION                       | -0.70% |
| GOLD & JEWELLERY                            | -0.85% |
| SUGAR                                       | -0.89% |
| TRANSPORTATION LOGISTICS                    | -0.95% |
| SERVICES                                    | -0.98% |
| FILMS                                       | -1.11% |
| DEFENCE                                     | -1.56% |
| HOTELS AND LEISURE                          | -2.26% |
| CARBON                                      | -2.29% |
| TELECOM                                     | -4.70% |

## Sector wise Small Cap Gainers on 16<sup>th</sup> Aug

| Company Name                          | Sector                   | LTP     | % Change |
|---------------------------------------|--------------------------|---------|----------|
| CHAMBAL FERTILIZERS & CHEMICALS       | FERTILISERS              | 141.9   | 2.86%    |
| EXCEL CROP CARE                       | FERTILISERS              | 4478.1  | 2.32%    |
| SHARDA CROPCHEM                       | FERTILISERS              | 390.2   | 1.67%    |
| ASTEC LIFESCIENCES                    | FERTILISERS              | 620.1   | 1.31%    |
| OMAX AUTOS                            | AUTOMOBILES & AUTO PARTS | 121.95  | 14.24%   |
| LUMAX INDUSTRIES                      | AUTOMOBILES & AUTO PARTS | 2145.1  | 4.67%    |
| TALBROS AUTOMOTIVE COMPONENTS         | AUTOMOBILES & AUTO PARTS | 301.05  | 3.38%    |
| PPAP AUTOMOTIVE                       | AUTOMOBILES & AUTO PARTS | 529.95  | 2.39%    |
| FEDERAL-MOGUL GOETZE INDIA            | AUTOMOBILES & AUTO PARTS | 450.1   | 1.81%    |
| HIL                                   | CEMENT & CEMENT PRODUCTS | 2170.6  | 3.80%    |
| EVEREST INDUSTRIES                    | CEMENT & CEMENT PRODUCTS | 567.9   | 3.44%    |
| VISAKA INDUSTRIES                     | CEMENT & CEMENT PRODUCTS | 600.5   | 1.70%    |
| GUJARAT FLUOROCEMICALS                | POWER                    | 815.4   | 5.30%    |
| NAVA BHARAT VENTURES                  | POWER                    | 124.75  | 1.30%    |
| TAMILNADU PETROPRODUCTS               | CHEMICALS                | 39.05   | 6.84%    |
| THIRUMALAI CHEMICALS                  | CHEMICALS                | 172.45  | 5.83%    |
| SHREE PUSHKAR CHEMICALS & FERTILISERS | CHEMICALS                | 205.25  | 2.63%    |
| AARTI INDUSTRIES                      | CHEMICALS                | 1376.35 | 1.93%    |
| STAR PAPER MILLS                      | PAPER                    | 182     | 7.57%    |
| RUCHIRA PAPERS                        | PAPER                    | 139.15  | 6.67%    |
| INTERNATIONAL PAPER APPM              | PAPER                    | 484.7   | 5.61%    |
| JK PAPER                              | PAPER                    | 171.45  | 2.48%    |

## Large Cap Gainers and Losers as on 16<sup>th</sup> Aug

| Gainers                        |         |        |
|--------------------------------|---------|--------|
| Company Name                   | LTP     | % Chg  |
| GAIL INDIA                     | 393.80  | 3.69%  |
| DR REDDYS LABORATORIES         | 2353.45 | 3.29%  |
| GODREJ CONSUMER PRODUCTS       | 1335.35 | 3.14%  |
| SUN PHARMACEUTICALS INDUSTRIES | 619.70  | 2.97%  |
| PUNJAB NATIONAL BANK           | 81.55   | 2.07%  |
|                                |         |        |
|                                |         |        |
| Losers                         |         |        |
| Company Name                   | LTP     | % Chg  |
| PIRAMAL ENTERPRISES            | 2711.45 | -4.32% |
| STEEL AUTHORITY OF INDIA       | 74.45   | -3.81% |
| JSW STEEL                      | 328.15  | -3.80% |
| KOTAK MAHINDRA BANK            | 1245.40 | -3.68% |
| HINDUSTAN ZINC                 | 276.05  | -3.19% |

## Mid cap Gainers and Losers as on 16<sup>th</sup> Aug

| Midcap Gainers        |         |        |
|-----------------------|---------|--------|
| Company Name          | LTP     | % Chg  |
| VAKRANGEE             | 46.00   | 9.92%  |
| HATSUN AGRO PRODUCT   | 708.95  | 4.74%  |
| PFIZER                | 3034.45 | 4.70%  |
| BALKRISHNA INDUSTRIES | 1395.10 | 4.53%  |
| UNITED BREWERIES      | 1395.35 | 4.44%  |
|                       |         |        |
| Midcap Losers         |         |        |
| Company Name          | LTP     | % Chg  |
| RAJESH EXPORTS        | 641.85  | -4.25% |
| EMAMI                 | 551.00  | -3.92% |
| JINDAL STEEL & POWER  | 191.85  | -3.83% |
| NLC INDIA LIMITED     | 75.15   | -3.72% |
| INFO EDGE INDIA       | 1427.60 | -3.27% |

## Cash Market Data

| DATES     | FII     | DII     | FII+DII |
|-----------|---------|---------|---------|
| 16-Aug-18 | -825.08 | 133.78  | -691.30 |
| 14-Aug-18 | -378.84 | 391.47  | 12.63   |
| 13-Aug-18 | -971.86 | 216.29  | -755.57 |
| 10-Aug-18 | -510.66 | 457.83  | -52.83  |
| 9-Aug-18  | 370.68  | -85.39  | 285.29  |
| 8-Aug-18  | 568.63  | 30.25   | 598.88  |
| 7-Aug-18  | 314.83  | -319.90 | -5.07   |
| 6-Aug-18  | 248.70  | 218.64  | 467.34  |
| 3-Aug-18  | -5.87   | 87.08   | 81.21   |
| 2-Aug-18  | -639.87 | -340.30 | -980.17 |

In last 10 days, DII have bought stocks in cash segment worth Rs.789.75 Crore.

## NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

FII and PRO in combined have booked profit in 120590 contracts from their buy position in Index Options.

|           | FII                        | PRO                        | FII+PRO  | Client                     | DII                        | Nifty | Bank Nifty |
|-----------|----------------------------|----------------------------|--|----------------------------|----------------------------|-------|------------|
| Date      | Net OI Index Options (FII) | Net OI Index Options (PRO) | Combined Position  | Net OI Index Options (CLI) | Net OI Index Options (DII) | Close | Close      |
|           |                            |                            | <b>FII and PRO have High Net OI 225544 on 8th Aug<br/>FII and PRO have current OI 104954 on 16th Aug<br/>Thus they booked profit in 120590 contracts</b> |                            |                            |       |            |
| 16-Aug-18 | 54524                      | 50430                      | 104954(Net OI Till Date)   | -37911                     | -67043                     | 11385 | 27827      |
| 14-Aug-18 | 74998                      | 74139                      | 149137   | -82894                     | -66243                     | 11435 | 28022      |
| 13-Aug-18 | 79333                      | 28818                      | 108151   | -48087                     | -60064                     | 11356 | 27794      |
| 10-Aug-18 | 83303                      | 80927                      | 164230   | -104291                    | -59939                     | 11430 | 28124      |
| 9-Aug-18  | 88739                      | 119522                     | 208261   | -148322                    | -59939                     | 11471 | 28320      |
| 8-Aug-18  | 89834                      | 135710                     | 225544(High Net OI)  | -163465                    | -62079                     | 11450 | 28062      |
| 7-Aug-18  | 70488                      | 96242                      | 166730   | -104651                    | -62079                     | 11389 | 27876      |
| 6-Aug-18  | 52489                      | 93354                      | 145843   | -85617                     | -60226                     | 11387 | 27899      |
| 3-Aug-18  | 34678                      | 85018                      | 119696   | -59519                     | -60177                     | 11361 | 27696      |
| 2-Aug-18  | 15254                      | 37488                      | 52742  | 7423                       | -60165                     | 11245 | 27356      |
| 1-Aug-18  | -5224                      | 74417                      | 69193  | -14360                     | -54833                     | 11346 | 27596      |
| 31-Jul-18 | -3399                      | 118040                     | 114641   | -57801                     | -56840                     | 11357 | 27764      |
| 30-Jul-18 | 4385                       | 106031                     | 110416   | -52259                     | -58157                     | 11320 | 27843      |
| 27-Jul-18 | -17230                     | 90655                      | 73425  | -13898                     | -59527                     | 11278 | 27634      |
| 26-Jul-18 | -40650                     | 64702                      | 24052(Open Net OI)   | 33799                      | -57851                     | 11167 | 27455      |



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